

Release Notes for Version 7.0.7725

App	Feature	Type	Comments	Settings/Required Changes
SPOT	Issue Manager	New Feature	<p>As a SPOT user, I would like a 'To Do' feature that helps manage stuff to do</p> <p>A To Do task list has been added to SPOT, available from the Home Page. The To Do tasks are configurable to be assigned by store, user group, and labor category, and can be assigned daily, weekly, monthly, quarterly, or annually.</p>	Company Settings > Operations Settings > To Do Tasks Store Settings > Site Defaults > To Do Tasks
SPOT	Production	New Feature	<p>As a SPOT user, I would like an option to make my promise date appear differently for client and production perspectives.</p> <p>Price tables in SPOT can now have production promised date schedules defined, which are separate from the regular promised date schedules. Various functions in SPOT will use the production promised date in the future.</p>	
SPOT	Production	Change	<p>If the promised date is changed so that it is earlier than the production promised date, the production promised date now reverts to match instead of popping up the denial message</p>	
SPOT	Credit Cards	New Feature	<p>As SPOT, we would like a credit card reconciliation view for Clearent API customers</p> <p>Added to menu (Credit/Debit/Gift section) a "Credit Card Transactions / Reconciliation" view.</p>	There is a new security right, consistent with other CC rights (Cashier section)
SPOT	Home Page	Addition to Existing Feature	<p>As a SPOT user, I would like to view production commitment using the production promised date</p> <p>The Production Commitment panel on the Home Page now supports viewing totals using the production promised date or the promised date, with a toggle button to switch between the two views.</p>	Workstation Settings > Production Settings > Production Commitment Default Promised Date
SPOT	Home Page	New Feature	<p>As a SPOT user, I would like alerts and advanced searches to take advantage of the new Production Promised Date</p> <p>Added new "Prod" versions of most promised-date related alerts and searches. These versions use the Production Promised Date.</p>	
SPOT	Markin	Addition to Existing Feature	<p>As a SPOT user, I would like the Promise Date Offset for Invoice Mode to also adjust the Production Promise Date</p> <p>A production promised date offset has been added to SPOT, which will be used to set the production promised date when the order is set to an invoice mode with a promised date offset.</p>	Store Settings > Mark-in Settings > Production Promised Date Offset
SPOT	Markin	Addition to Existing Feature	<p>As a SPOT user, I would like the Production Promise Date to adjust when the Promise Date is changed</p> <p>The ability to have the production promised date set to the promised date whenever the latter is manually changed has been added to SPOT.</p>	Store Settings > Production Settings > Production Promised Date Tracks Promised Date
SPOT	Production	Addition to Existing Feature	<p>As a SPOT user, I would like to view production summary using the production promised date</p> <p>The Production Summary screen now supports viewing commitment totals using the production promised date or the promised date, with a toggle button to switch between the two views.</p>	Workstation Settings > Production Settings > Production Commitment Default Promised Date
SPOT	Activity Log	Addition to Existing Feature	<p>As a SPOT user, I would like the activity log to open OrderView/CustomerView when double-clicking the customer/invoice</p> <p>Clicking an invoice number or customer name in Activity Log results will now attempt to open that invoice or customer.</p>	
SPOT	AR	Addition to Existing Feature	<p>As a SPOT user I would like to specify a custom statement template on the billing group level</p>	Company Settings > A/R Settings > Billing Groups > (Billing Group) > Custom Statement File

			The ability to specify a custom statement layout by billing group has been added to SPOT.	Company Settings > A/R Settings > Billing Groups > (Billing Group) > Custom Statement File (E-Mail)
SPOT	AR	Fix	As a SPOT user, I would like the Statement Method to be set to Print when all email addresses are removed When a customer's email address(es) are removed, AR Statement destination will be reset to Print.	
SPOT	Configuration	Fix	As a CustomerConnect settings operator, I would like the inactive users to be hidden from drop-down selections Fixed CustomerConnect settings to not show inactive users in user selection settings.	
SPOT	Conveyor	Change	As a SPOT/MP Conveyor Customer, I would like to be able to load balance a store between two or more batching conveyor arms MP Conveyor - when using the batching conveyor, the plant may now drop orders from a store, balanced (alternating arms) between two or more batching arms. Also added a .config switch to send the batch arm # with the split/T record (requires MAP 04/27/2018).	
SPOT	Customer View	Addition to Existing Feature	As a SPOT/CustomerConnect user, I would like the ability to send a password reset email within Customer View in SPOT The CustomerConnect button in Customer View now offers the ability to send a password reset email to the customer (in addition to the ability to launch CustomerConnect as the customer).	
SPOT	Email	Fix	Fixed an error that can happen in Email - Campaigns when the coupon associated with the campaign has an apostrophe in the name (').	
SPOT	Exports and Utilities	Fix	F3 Menu->Time Clock->Time Clock Export now prompts for PIN.	
SPOT	Inventory	Fix	Fixed a scenario that could cause written-off invoices to appear in Scan Inventory.	
SPOT	Markin	Fix	Fixed a problem that causes SPOT to display the Information Required dialog twice for missing modifier information.	
SPOT	Markin	New Feature	As a SPOT user, I would like the Mark-in screen to immediately prompt for HSL after screen load New setting for Touchscreen Extended markin: Store > HSL Settings > Prompt for HSL Immediately. If set, and HSL Mode is Prompt or Forced, the user will be prompted for an HSL scan as detail begins.	Store > HSL Settings > Prompt for HSL Immediately
SPOT	Markin	Fix	Fixed problem where double-clicking one of the following buttons on Touchscreen Extended mark-in could cause crashes or unexpected behavior: * 'Order Coupon/Reward', * 'Order Comment', * 'Order Adjustment'	
SPOT	Markin	Fix	Fixed a problem where switching from an item that is not a conveyor item to an item that is a conveyor item during detail did not result in sending the item to the conveyor after detail is complete.	
SPOT	Rack	New Feature	As a SPOT user, I would like to override the default rack location by workstation Added a workstation-level override setting for default rack location	Workstation > Racking Settings > Default Rack Location

SPOT	Reports	Addition to Existing Feature	As an SMS user I want the New Customers report to indicate if the new customer has a Cell/Mobile phone type The query for the New Customers report now includes a column for the type name of the primary phone number, and a column for the Cell/Mobile phone number, if any. This information will be accessible through the New Customers to Excel presentation.	
SPOT	Reports	New Feature	As a SPOT To-Do list user I would like reporting on completion of tasks "To Do Task History (By Clerk)", "To Do Task History (By Day)", and "To Do Task History (By Frequency Type)" reports have been added to the Management folder of the Reports Gallery	
SPOT	Reports	Addition to Existing Feature	As SPOT Support, we would like a report to pull the CustomerConnect PublishableInstanceID for use in Twilio. ADDED - "CustomerConnect Profiles" report in the "Web Requests" section of the Reports Gallery. This report will contain the name and PublishableInstanceID of all profiles in the current account. The PublishableInstanceID may be used for API-related functions, like Interactive SMS.	
SPOT	Reports	Fix	FIXED - The "Daily Report" section for "Top Customers Last 30 Days" was only including the top 10 customers across all stores, rather than the top 10 for each store individually. Also section ordering in the report to order properly.	
SPOT	Reports\Custom Report Requests	New Feature	Custom Data Feed: Kermit/MFM - SPRINT 62B (finishing up from previous sprint) A "Key Performance Indicators" report has been added to the Management folder of Reports Gallery	
SPOT	Rewards	Fix	Fixed a problem that allowed assigning a customer without an email address to a rewards program that requires an email address.	
SPOT	Routes	Fix	Fixed - SPOT On-Demand Route scheduler (API version) does not work when "Disable Delivery Options" is enabled.	
SPOT	Routes	Fix	Various Route Manifest issues: 1) Fixed - Orders excluded from the manifest are showing up on the reprint 2) Fixed - Stop-per-page is broken for on-demand customers 3) Post Route Orders is revised in how it loads orders	
SPOT	Routes	Fix	Fixed the route View Orders search to be able to originate batch operations emails.	
SPOT	Routes	Fix	SPOT - Route Manifest Fixes - greater consistency on how orders are handled, especially in relation to the route recon.	
Dashboard	General	New Feature	Added HtmlBody edit support	
MDC Mobile	General	Fix	As an MDC Mobile user, I would like (US) zip code entry to use the numerical keyboard Displays the numeric keyboard when entering the zip code (with numeric-only input mask)	
MDC Mobile	General	Addition to Existing Feature	As an MDC Mobile user, I would like an option to hide item prices in order view MDC Mobile - ability to hide item prices in pricing. MDC Mobile - ability to hide item prices in order detail.	AppSettings->Views->Pricing->Hide Item Prices (Default = False) AppSettings->Views->Orders->Hide Item Prices (Default = False)
MDC Mobile\Profile	General	New Feature	As an MDC Mobile user, I would like to allow counter users to switch to delivery	

			<p>Added new AppDeploy settings:</p> <p>Settings.Views.General.AllowSwitchingFromCounterToRoute (default value 'True')</p> <p>Settings.Views.Profile.EnableDeliveryButtonCaption Settings.Views.Profile.EnableDeliveryConfirmTitle Settings.Views.Profile.EnableDeliveryConfirmMessage</p> <p>Settings.Views.RoutePickup.EnableDeliveryTitle Settings.Views.RoutePickup.EnableDeliveryMessage</p>	
RouteTrac Client	General	Fix	Fixed the Request Pickup button not easily visible without scrolling down	
RouteTrac Client	General	New Feature	<p>As a RouteTrac user, I would like the ability to login to the app using bio-metrics.</p> <p>Added ability to login to the app using bio-metrics.</p> <p>Added options to configure: AuthenticationRequired - Allow to login to the app using bio-metrics (default: "Y") AuthenticationAutoStart - Auto start local auth on login screen (default: "N") AuthenticationButtonHidden - Hide local auth button (default: "N") AuthenticationReasonText - Reason text (default: "Please authenticate to proceed.") AuthenticationFailedAlertTitle - Title of alert (default: "Authentication failed") AuthenticationFailedAlertMessage - Message of alert (default: "You could not be verified, please try again.")</p>	
RouteTrac Client	General	Change	Added 'Delivered Not Paid' status for delivered orders	
RouteTrac Client	General	Change	Show popup on the customer screen (screen with the green 'OnSite' button) with the reason why the CCOF is shown in red on the Driver screen. Any order delivered via the OnSite screen is posted with status reason 'Delivered Not Paid'.	
RouteTrac Client	General	Change	<p>As a RouteTrac user, I want to know when I'm on site, the reason why the CCOF is shown in red on the Driver screen.</p> <p>Added popup on the customer screen (screen with the green 'OnSite' button) with the reason why the CCOF is shown in red on the Driver screen.</p> <p>Any order delivered via the OnSite screen is posted with status reason 'Delivered Not Paid'.</p>	
RouteTrac Client	General	Fix	RTM - Fixed time zone issue	
RouteTrac Client	General	Change	Show Address2 line on multi-customer stop screen	
SPOT API	General	Fix	SPOT API - Fixed - New customers who sign-up into an On-Demand route (default pickup/delivery = on-demand) don't have an address on the manifest until the customer record gets saved from within SPOT.	