

Release Notes for Version 7.0.7143

App	Feature	Type	Comments	Settings/Required Changes
SPOT	Activity Log	Addition to Existing Feature	As a SPOT user, I would like the activity log to record when an invalid order is scanned at pickup Added an activity log entry ("Pickup Invalid Invoice Scanned") when an invalid invoice is scanned at pickup with Force Scan enabled	
SPOT	Activity Log	Addition to Existing Feature	As a SPOT user, I would like the 'HSL Transfer' feature to record in activity log that a transfer occurred from one customer to another. Menu > HSL (Heat Seal Labels) > HSL Transfer will now record "Heat Seal Label Reassigned" events in the activity log.	
SPOT	AR	Fix	As a SPOT subscriber I need an operation lock for A/R payments to prevent duplicates Fixed a loophole that allowed users at different workstations to start A/R payments on the same customer sets, resulting in duplicated payments. Now A/R > CC/ACH Payments and the AR Statements view will use the same locking mechanism already used by the A/R Statement Wizard to prevent this.	
SPOT	Assisted Assembly	Addition to Existing Feature	As a SPOT user, I would like to be informed that a customer is new when an order is racked and/or delivered Added a setting to extend the New Customer Comment to the Rack screen.	Store > Customer Settings > New Customer Comment at Rack
SPOT	Configuration	Addition to Existing Feature	API calls that return invoice lists or individual invoice detail now include a StatusDisplayLabel property, so that CustomerConnect customers can see customized invoice status labels.	CustomerConnect Settings > Invoice > Quick Status Label CustomerConnect Settings > Invoice > Detailed Status Label CustomerConnect Settings > Invoice > Ready Status Label CustomerConnect Settings > Invoice > Sold Status Label
SPOT	Email	New Feature	As a SPOT user, we would like an F3-Menu option to invoke the template editor and for it to support SMS templates. Include the "Reply From" address. An "Edit Document Templates (Email/SMS)" option has been added to the Email/Messaging section of F3-Menu.	
SPOT	General	Change	CHANGED - Added Store Name column to the "Email - Duplicates" report.	
SPOT	General	Fix	Fixed a problem with the Order Ready SMS scheduled task when the From number is a short code.	
SPOT	Gift Cards	Addition to Existing Feature	As a SPOT Gift Card User I want reporting to give the initials of the clerk that performed the action Added clerk initials to the following reports: Gift Card Adjustments, Gift Card Audit Trail, Gift Card Redemption, Gift Card Voids, Gift Cards Activated, Gift Cards Sold. Please note that some transactions prior to this change may not have stored clerk initials.	
SPOT	Gift Cards	New Feature	As a SPOT Internal Gift Card user I want a report with full gift card numbers for a customer Added Menu > Credit/Debit/Gift Cards > Gift Card Export. This exports the following data about SPOT Internal gift cards to an Excel spreadsheet: Card Number, Balance,	

			Activated status, last used date (if available), Assigned Customer Name (if available), Assigned Customer ID (if available). A new activity right (Activity Rights > Cashier > Use Gift Card Export) is required to use this feature.	
SPOT	Markin	Fix	Fixed a problem with Touchscreen Extended mark-in where switching between departments before selecting an item would cause the item promised date to be incorrect.	
SPOT	Order View	Fix	Negative fixed-amount adjustments that apply to "Invoice" and cause the invoice total to go to zero are erroneously getting a positive value, causing pricing errors	
SPOT	Printing	Addition to Existing Feature	As a SPOT user, I would like the tag template to include a 'Drop-off date/time' field Tag printing templates can now use @DROPOFFTIME to get the time the order was dropped off in hh:mm format.	
SPOT	Printing	Fix	Fixed an error that happened when reprinting receipt of merchandise order generated from a gift card sale.	
SPOT	Reports	Fix	Fixed a problem where changes to Quick Report Tabs were not saved unless the Quick Report Tabs collection was marked as locked.	
SPOT	Reports	Fix	The Period Sales reports were accessing archived data even when they didn't need to, causing unnecessary slowness.	
SPOT	Reports	Addition to Existing Feature	As a manager/owner I want to audit disabling of customers over a date range Added date range selection to the "Customers Set Disabled - Audit" report	
SPOT	Rewards	Addition to Existing Feature	As a SPOT user, I would like the activity log to track any customer reward point adjustments Activity Log now has a "Customer Rewards Points Adjusted" event	
SPOT	Routes	Fix	Fixed an error that could occur when route stop Extended Numbering is enabled.	
SPOT	Routes	Fix	Fixed a problem where disabled customers could cause a route to fail to load.	
SPOT	Routes	Addition to Existing Feature	As a SPOT route user I would like a setting to make Scheduled/Delivery Only manifests the default There is now a store setting to control whether the default route manifest type is a Full Manifest or Scheduled / Delivery only. This only controls the default state, the customer list type can still be changed for any particular manifest when it is run.	Store Settings > Route Settings > Default Manifest Type
SPOT	Routes	Change	As a SPOT User, I would like the assignment of various route stop & customer parameters to be automated or the user alerted Route Stops - the system will now prompt the user to change certain route settings for a route stop & customer, or recommend the user make certain changes to facilitate consistent functionality. All checking, alerting and updating will occur when the customer or stop is saved.	
SPOT	Security	Fix	If clerk was configured to force clock-in and attempted an activity (Quick, Detail, Rack, Pickup, etc.), the Timeclock screen didn't	

			come up, and the security in SPOT was left in a broken state.	
SPOT	Setup	Addition to Existing Feature	CustomerConnect settings for 'Allow Choose Route Pickup Type', 'Allow Choose Route Delivery Type', 'Route Pickup Type Description', 'Route Delivery Type Description' have been added.	CustomerConnect Settings > Signup > Allow Choose Route Delivery Type CustomerConnect Settings > Signup > Route Delivery Type Description CustomerConnect Settings > Signup > Allow Choose Route Pickup Type CustomerConnect Settings > Signup > Route Pickup Type Description
SPOT	Setup	Fix	Fixed - CustomerConnect settings would save an invalid value under certain circumstances, resulting in the inability of MDC to load all of the settings.	
SPOT	SMS	New Feature	As SPOT, we would like an F3-Menu option to perform Twilio phone number validation to verify SMS-capable numbers. New F3 Menu->Email/Messaging->SMS - Validate Phone Numbers feature. This option will sweep selected phone numbers to determine whether each number is a valid mobile number. The phone number type will be switched to "Cell/Mobile" for each phone number that is determined to be a valid mobile number. NOTE: This feature requires a valid SMS Profile (Company Settings->SMS Settings->SMS Profiles) which points to a valid Twilio account. The profile used will be the Store Settings->SMS Settings->SMS Profile from whichever store the user is logged into. NOTE: This feature will incur service charges from Twilio. Please consult your account information with Twilio for rates.	
SPOT	Tags	Addition to Existing Feature	As a Tailwinds user, I would like an option to remember tag patterns and color at the department level. Added a setting to allow assisted tagging modes (including Tailwinds) to remember a different sequence number for each department group used within the current SPOT session.	Company > Tagging Settings > Assisted Tag by Department Group
SPOT	Timeclock	New Feature	As a SPOT user, I would like to calculate overtime based on rounded daily overtime SPOT now has the ability to round total time worked per day for each clerk to the nearest 5, 10, 15, or 30 minutes.	Store settings > Time Clock Settings > Round Time Clock Entries
CustomerConnect	General	Fix	Fixed issue with false positive on CC expiry date update notification.	
Dashboard	General	Fix	Dashboard: Fixed TimeClock widget and the graph widgets to use the Time Zone selected in SPOT (Setup > Location Information) when calculating default date range.	
Dashboard	General	Fix	The Dashboard map widget will now give an indication when it is loading rather than being a blank map.	
Documentation	General	Fix	Fixed an error in the CustomerConnect Franchise documentation.	

OTS	General	Fix	OTS: Fixed problem with sending SMS when using a short code.	
ProductionTrac PC	General	Change	As a ProductionTrac PC user, I would like Item Price, Alteration Price, and Invoice Price available as a token to use on the label printout ProductionTrac PC: Add @InvoicePrice, @ItemPrice, @AlterPrice label tokens.	
Reports Queue	General	Fix	Some Order Ready mobile push notifications contained inflated order/piece counts and total price	
RouteTrac	General	Fix	Add a warning "Complete address information is required for accurate navigation. This customer is missing ..."	
RouteTrac	General	Change	Adding address to appear under the customer name on Driver screen	
RouteTrac	General	New Feature	Make Settings dialog on Login screen. Adding "Clear\Reset" logic to settings view.	
RouteTrac	General	Change	Add app version to show up on the login view	
RouteTrac	General	Fix	Enlarge font of address label	
RouteTrac	General	Fix	Completely remove SQLite files when Clear\Reset button pressed (stats screen)	
RouteTrac	General	Change	Adding schema version of database. This version indicate a "compatible" scheme, so normal mapper updates occur as required, but if we have a "breaking" schema update, we know to delete tables/etc and recreate the db from zero.	
RouteTrac	General	Change	Add application version to show up on the login view	
RouteTrac	General	Change	Add background mode for location service	
RouteTrac	General	Fix	Display the item category name in visual invoice	
RouteTrac	General	Change	Adding address to appear under the customer name on Driver screen	
RouteTrac	General	Change	As a RouteTrac user I want the stop address to appear under the customer name on Driver > In Progress Adding address to appear under the customer name on Driver screen	
RouteTrac	General	Change	Adding "Clear\Reset" logic to settings view	
RouteTrac	General	Change	Send email to support with attached manifest	
RouteTrac	General	Change	Change "Deliver All" button label	
RouteTrac	General	New Feature	Implement the 'DisableBagTracking' logic	
RouteTrac	General	Change	AppSettings name: DisableBagTracking Allowed values: "0", "F", "FALSE", "N", "NO", "OFF", "1", "T", "TRUE", "Y", "YES", "ON" If you set DisableBagTracking to "Y" - the bags buttons will be hidden and the logic of checking the number of bags will be ignored.	
RouteTrac	General	Change	As a RouteTrac Mobile user, I would like to disable bag tracking requirements AppSettings name: DisableBagTracking Allowed values: "0", "F", "FALSE", "N", "NO", "OFF", "1", "T", "TRUE", "Y", "YES", "ON" If you set DisableBagTracking to "Y" - the bags buttons will be hidden and the logic of checking the number of bags will be ignored.	

RouteTrac\RouteTrac Client	General	New Feature	Show warning if address is not valid	
RouteTrac\RouteTrac Client	General	Fix	Send email to support with attached manifest	
RouteTrac\RouteTrac Client	General	Change	Add "Clear\Reset" manifest to settings view	
RouteTrac\RouteTrac Client	General	Change	Show version on login screen	
RouteTrac\RouteTrac Client	General	Fix	Completely remove SQLite files when Clear\Reset button pressed (stats screen)	
RouteTrac\RouteTrac Client	General	New Feature	Add prompt and indicator when note or picture exists (delivery screen)	
RouteTrac\RouteTrac Client	General	New Feature	Added prompt and indicator when note or picture exists. Added key "PromptVerifyInstructions" in AppSettings to hide\show alert (default value 'Y').	
RouteTrac\RouteTrac Client	General	Change	As a RouteTrac Mobile user, I would like support for the UK date format (or other locality format) Added support for the locality date format loaded from API GetLocalitySettings	
SPOT API	General	Change	Add A/R balance on profile screen	
SPOT API	General	Fix	Route orders are being immediately marked as PNP if the customer has tokenized credit card info with a past expiration date (the true expiration date of the tokenized card may be later, and thus the card may not have actually expired).	
SPOT API	General	Change	Show A/R balance with aging on profile screen	
SPOT API	General	Change	As an MDC Mobile user, I would like to see my A/R balance, with aging. Show A/R balance with aging on profile screen	
SPOT API	General	New Feature	The API will now tokenize via the Commidea/Verifone gateway, as CCOF entries are submitted through the MDC App or CustomerConnect.	
SPOT API	General	Addition to Existing Feature	Hotel guest name has been added to API invoice detail fields	