

Release Notes for Version 7.0.4466

App	Feature	Type	Comments	Settings/Required Changes
SPOT	AR	Fix	The Email Statements screen will no longer display a "Statement Data Not Found" message if there was no new non-payment activity for invoice-type statements.	
SPOT	AR	Change	<i>As a SPOT user, I would like the CCOF/ACH payments to prevent any accidental user actions during processing.</i> The buttons in the CCOF/ACH payment screen will now be disabled during the payment creation process to prevent accidental user intervention.	
SPOT	AR	Addition to Existing Feature	<i>As a SPOT user, I would like to allow hotel sub accounts to pay for their invoices with a CCOF by division.</i> Hotel sub-account customers can now pay for their invoices in the Hotel Post Orders screen via their own CCOF if the division they belong to allows it.	Store Settings > Hotel Settings > Hotels > (Hotel) > Divisions > (Division) > Charge CCOF if Available
SPOT	Assisted Assembly	Fix	Assisted Assembly - If a user "Split Remaining Pieces", then immediately entered that new invoice and did another split, the system would either generate an error or dup the invoice. This is now fixed.	
SPOT	Cash Control	New Feature	<i>As a SPOT user, I would like to charge my customers a surcharge for using a certain tender.</i> The ability to charge a surcharge on individual tender types (by percentage or fixed amount) has been added to SPOT. It may be overridden at the store or customer level.	Company Settings > Invoice Settings > Tender Types > (Tender Type) > Surcharge Amount Company Settings > Invoice Settings > Tender Types > (Tender Type) > Surcharge Type Store Settings > Cashier Settings > Disable Tender Surcharges
SPOT	Configuration	Change	Special instructions may now be edited/customized for each incremental modifier, even if a modifier upcharge is associated with the modifier.	
SPOT	Conveyor	New Feature	<i>As SPOT/MP Support user, I would like as many conveyor parameters as possible to be configured through SPOT and stored in the database instead of a configuration file.</i> Added the ability to configure most conveyor client settings in SPOT. Certain items, like the conveyor connection type and info, of course, will not be able to be set through this method. There is a control to enable SPOT-side settings, which when set will cause the client-side settings to be ignored. The exceptions	Company Settings > Conveyor Settings > Conveyor Profile > Operation - Conveyor Settings

			are the connection-oriented and log file settings.	
SPOT	Conveyor	Fix	Conveyor Client MP - Fixed MP issue when the ExtLabelLine01 line is blank. Fixed issue where MPCConnectionString notification should not be showing as an exception when the settings are located in SPOT. Iowa - default interface is now file - Set "CommunicationMethod" to "DB" if this is required.	
SPOT	Conveyor	Fix	Conveyor Operations - Search Tab - If "Order View" is selected with no selected order, the system will crash.	
SPOT	Conveyor	Change	<i>As a Conveyor user, I would like the setup for store specific printing to be improved.</i> Conveyor Printer Setup - Simplified the setup of multiple printers for use with the conveyor, to either map a printer to a loading point (arm) or store.	Will now use "PrinterPath" (default printer, MUST be set) and a list of "PrinterPath001" - "PrinterPath####" to define a series of printers. The old "ConveyorPrinterPath" should be retired. Each numbered printer path should use the format "Opt~~ID~~Path", where "Opt" may be "Arm" or "Store", the id is the Arm Number or Store ID, and path is the windows path to the correct printer. For conveyors using "Full Invoice Numbers" (where the conveyor has the store's mnemonic), the system can use the mnemonic as the ID. Examples: "Arm~~01~~EPSON_RED", "Store~~03~~EPSON1", "Store~~DC~~EPSON1".
SPOT	Conveyor	Fix	Racked orders unracked or transferred - if the order has ItemTracking identifiers (that are not HSL) will have these identifiers cleared (with customer notification) so they can be recycled. The user is notified of this action, when it's taken. This is to prevent the possibility of having duplicate item tracking identifiers if another order (before the order unracked/transferred) is marked in with one of those identifiers.	
SPOT	Conveyor	Fix	Conveyor - when a 'Set as Off Conveyor' command is performed, the resulting event will show an "***" to indicate that this was the cause of the event.	
SPOT	Conveyor	Fix	Fixed - Issue in HSL Association where orders processed through this view are not sent to Storage Conveyors	
SPOT	Conveyor	Fix	Added an Operation Lock to the conveyor split monitor, preventing multiple instances of this view for a given conveyor.	
SPOT	Coupons	Addition to	Added setting to allow relaxing evaluation criteria for	Company Settings->Invoice Settings->Relax

		Existing Feature	multiple item-specific coupons on the same visit. NOTE - This is an advanced setting and should be enabled only under direction of SPOT technical support. This causes a change to SPOT's standard pricing logic and may allow coupon values to increase on existing/sold orders.	Item-Specific Coupon Evaluation Rules.
SPOT	Credit Cards	New Feature	Express (Australia) Credit Card Interface - SPRINT 37 Implemented 'Payment Express' interface for NZ/AUS credit card processing.	
SPOT	Credit Cards	Change	CCOF - Retrieving a token from within the customer view will automatically set the Usage to "Automatic" and Disabled to "False".	
SPOT	Credit Cards	Change	TSYS - Terminal transactions that produce a partial authorization will be reversed and treated as a decline.	
SPOT	Credit Cards	Fix	Fixed - TSYS issue with CC expiration dates being incorrectly copied in during Retrieve CC Token.	
SPOT	Customer View	Addition to Existing Feature	As SPOT user, I would like to have additional searchable contact names tied to accounts Family members saved with a customer record (now called "Other Contacts" in Customer View) are now searchable by name in the Customer Lookup screen.	
SPOT	Customer View	Fix	Web requests for payments that have 'Add CC to My Account' flagged do not process properly.	
SPOT	Customer View	Fix	As a SPOT user, I would like the customer view SPOTMap to be in landscape unless directions are present SPOTMap - Print from Customer Verify Address will now print in landscape. Additionally, Telogis maps will print in portrait if directions are included.	
SPOT	Customer View	Fix	Users were being prevented from changing a master A/R account with activity into a sub-account of a different master, when an earlier warning message indicated it was possible.	
SPOT	Email	Addition to Existing Feature	As a SPOT user, I would like to send my locker customers an automatic email/sms when their orders are in the locker ready for pickup. A "Ready - Locker" notification type has been added to the order status notification screen. "Order Ready Email"-type scheduled tasks will now support sending	

			emails to customers whose orders were assigned to a locker via SPOT.Locker. Also, "Order Ready SMS" has been added as a scheduled task type.	
SPOT	Email	Fix	Resolved ambiguous EmailAddress filter in the Customer Profile wizard which was causing the report and/or campaign batch runs to fail.	
SPOT	Email	Addition to Existing Feature	The SPOT Scheduler Service now supports @RACKLOCATION and @LOCKERPIN email tokens for "Order Ready Email"-type scheduled tasks.	
SPOT	Email	Fix	Order Status Notifications was crashing if a route option was selected and matching route orders existed that belonged to non-route customers.	
SPOT	General	Fix	A crash could occur if order view is dismissed and then the search screen is dismissed too quickly.	
SPOT	General	Change	CHANGED - Updated "Pickups by Item" report to use the new Store/Route/Hotel selector.	
SPOT	Gift Cards	Fix	Gift Card Manager - Checks upon screen entry that the 'Gift Card' tender type exists, generating an error if not there. Also, checks upon customer selection if the customer has the 'Gift Card' available to use. This view will not correctly sell gift cards if the correct tender type is unavailable.	
SPOT	Home Page	Fix	A non-functional "Print" button was mistakenly showing on the Summary tab of the Home Page.	
SPOT	Hotels	Fix	Hotel discounts were being applied to alterations even though the "Apply Coupons/Discounts to Item Alterations" store setting was unchecked.	
SPOT	HSL	Addition to Existing Feature	Added "Leave As-is" to HSL Association when associating an existing HSL with an item that does not contain a HSL. Previously, the only option was to replace the item with the HSL definition.	
SPOT	HSL	Fix	The new "Leave As-is" option in HSL Association was not propagating the HSL to the saved invoice.	
SPOT	HSL	Change	Add F12 hotkey to 'As-is' button on the HSL association screen prompt.	
SPOT	Pickup	Addition to Existing Feature	<i>As a SPOT user, I would like the receipt printing prompt to store and use the same choice on following pickups.</i>	Store > Cashier Settings > Save Customer Receipt Preference Customer View > Details > Printed

			The ability to save a customer's preference when prompted if they want a printed receipt, emailed receipt, both, or no receipt, has been added to SPOT; this preference is used in future visits without prompting the customer.	
SPOT	Pickup	Fix	Non-cash payment adjustment was being applied to an order even when the user canceled out of the payment screen.	
SPOT	Printing	Change	As a SPOT user, I would like my pick list to include all conveyor location information. Pick list to show conveyor info (e.g., 01:) as part of the location, when the order coming off is a conveyor order.	
SPOT	Rack	Addition to Existing Feature	Added setting to warn on rack if an order was already racked,	Store Settings->Racking Settings->Warn If Already Racked (Default = No).
SPOT	Reports	Change	As a SPOT user, I would like various reports to have grand totals. Reports Gallery > Sales > Period Sales, Period Sales - Incoming, Period Sales - Outgoing. Added detailed totals page. Reports Gallery > A/R > A/R Summary 30+, A/R Summary 60+, A/R Summary 90+, A/R Summary 120+. Added detailed totals page. Reports Gallery > A/R > A/R Overdue 31-60, A/R Overdue 61-90, A/R Overdue 91-120, A/R Overdue 120+. Added detailed totals page.	
SPOT	Reports	Fix	The Cashout Summary reports was not correctly tallying the total in the 'Transaction Summary' section on rare occasions.	
SPOT	Reports	Addition to Existing Feature	Customer email address has been added to Customer > "Rolling Sales Report".	
SPOT	Reports	Change	Current Racked Inventory - Added a date/time stamp to the header.	
SPOT	Reports	Fix	Support for archive data has been added to the "A/R Account Summary" report.	
SPOT	Reports	Fix	Daily Report will no longer return an error if it contains a customer that has a name longer than 50 characters in the Top Sales section.	
SPOT	Reports	Change	As a SPOT user, I would like a report that summarizes the usage counts for coupons and	

			discount groups. Reports Gallery > Adjustments > Discount/Coupon Summary - New report that shows coupons and discount amounts by department.	
SPOT	Routes	Fix	Route Will Call - Visit requests sent to RTM will now correctly post.	
SPOT	Routes	Addition to Existing Feature	As a SPOT user, I would like the Automatic Route Assignment feature to evaluate all company routes instead of one store. The Automatic Route Assignment feature will now check to see if a customer maps into a route from an external store if the customer does not map to a route in the logged-in store. If so, the clerk will be prompted to assign the customer to the new route (and, optionally, change the store of the customer as well).	
SPOT	Security	Fix	The user right for "Disable Price Quote" was not being enforced properly.	
SPOT	Setup	Fix	The A/R statement appearance was not changing if the billing group's appearance setting was changed without going into "Billing Group Setup".	
SPOT	Tags	Fix	Tag Printing - The master tag will print the correct number for the @Num token, which is the origin number within the lot for that ticket.	
Conveyor Client	General	Fix	Conveyor Client - Fixed issue where the system was not releasing the database files after a recon or data request.	
Customer Connect	General	Change	Added a fix so Google ReCaptcha will work when serving content from HTTP instead of HTTPS.	
Customer Connect	General	Fix	Preferences are now hidden on the customer information form if there are no preferences configured for the account.	
Dashboard	General	Change	As a Dashboard user, I would like all the production menu screens to fit larger resolutions. Production tab rotator screens have both the width and text larger. This should improve readability on TVs.	
Dashboard	General	Change	As a Dashboard user, I would like more alerts to be available, consolidate alerts with SPOT and allow store selection on store specific alerts. Alerts now show all the same alerts that SPOT has available. The alert number now supports the caution thresholds (green / red). Added a last updated time to	

			<p>the alerts widget. The widget now has a setting to allow the selection of the store that store-specific alerts are run for. Multiple widgets can be on the same tab for different stores.</p> <p>The minimum refresh time is now 30 seconds. Added some caching so the value of the alert will not update more frequently than 30 seconds.</p>	
Locker Client	General	Change	SPOT.Locker will now request a data refresh every 5 minutes instead of 30 seconds; this will reduce the number of service calls during the night for data which hasn't changed.	
Mobile Client - iPhone	General	Fix	iPhone - Route Visit Request view would omit occasional dates from the list.	
Mobile Client - iPhone	General	Fix	iPhone - iOS 9 systems would not consistently display the correct logo.	
Mobile Client - iPhone	General	Change	iPhone - Updated for iOS 9	
OTS	General	Fix	Holiday dates that are set to disable notifications will now properly be excluded from the @DELDAYSCAL dynamic calendar.	
OTS	General	Fix	Clients can now only modify their own setup or batches unless they log in to the global admin.	
OTS	General	Fix	Fixed a bug that was causing a batch status to not properly update to delivered if the database has ever had a SMS batch run through it.	
OTS	General	Addition to Existing Feature	<p><i>As an OTS user, I would like store selection to have an allow all or deny all to handle new stores being added.</i></p> <p>Added option on campaigns to indicate if the Brand/Store/Route selection is an inclusion or exclusion list.</p>	
ProductionTrac PC	General	Fix	Alert for Valid Scan defaults to 5 seconds. Fixed cosmetic issues.	
ProductionTrac PC	General	Fix	ProductionTracPC - Minor corrections to process, especially around automatic reworks/touch-ups, etc	
SPOT API	General	Fix	Send Message now has settings in the API/CustomerConnect profile to determine who to send the message to.	
SPOT API	General	Change	Cleaning instructions provided during a pickup request will now popup at detail.	

SPOT API	General	Fix	Fixed an issue with the pickup and delivery comments not correctly showing on the manifest.	
SPOT API	General	Fix	Template Directory can now be specified with single slashes in the path.	
SPOT API	General	Change	A payment request will now throw an error if the customer is a non-A/R customer.	
SPOT API	General	Change	Phone Object - Extension will now only save the first 20 characters.	