

Release Notes for Version 7.0.4214

| App | Feature | Type | Comments | Settings/Required Changes |
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| SPOT | Adjustments | Fix | Adding a manual adjustment to one invoice caused a different manual adjustment on another invoice to disappear. | |
| SPOT | Assisted Assembly | New Feature | <i>As a SPOT user, I would like special instructions (flags) at assisted assembly/ProductionTrac.</i> Quality Control Flag functionality has been added to the Order Pickup, Rack, and Process Step screens. Flags can be defined for items, modifiers, special charges, alterations, item comments, item adjustments, order comments, and order adjustments. Flags can be configured to show at specific processing steps and require user PIN confirmation that the flags were seen and instructions carried out. Flags that require PIN confirmation will also create a "Quality Control Flag Acknowledged" entry in the Activity Log. | Company Settings > Mark-in Settings > ... Price Tables > Department > Category > Item Upcharge Table > Upcharge Alteration Table > Alteration Modifier Table > Modifier Adjustments Comments Invoice Adjustments Invoice Comments |
| SPOT | Conveyor | Fix | Restored the Conveyor Ops 'Activity' to view On/Off (and other) Conveyor events. Added event filter for "On Conveyor", "Off Conveyor", "Bagged". | |
| SPOT | Credit Cards | Fix | Fixed issue with "Verify CCOF" when the user rights did not allow the user to view the full card number. | |
| SPOT | Credit Cards | Fix | Fixed - Issue with swiping with encrypted credit card readers | |
| SPOT | Customer Connect | Fix | Processed web requests were causing some customer-specific notification settings to be lost. | |
| SPOT | Customer View | Change | <i>As a SPOT user, I would like 'A/R - CC > Statement Destination' to only allow email options when an email address is present.</i> SPOT will no longer allow the user to enable e-mail statements for a customer if the customer doesn't have a valid e-mail address. | |
| SPOT | Customer View | Change | When a customer's discount group with automatic visit-based expiration is in use, set any new discount group assignment to use date-based expiration (the | |

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| | | | default). | |
| SPOT | Email | New Feature | <p>As a SPOT user, I would like to use a list of email addresses to automatically disable special/promotions for unsubscribe reasons.</p> <p>Added batch disable marketing notifications to Menu->Email->Email Address Manager. To use:</p> <ul style="list-style-type: none"> - From Email Address Manager, click 'Batch Disable...' - Type or paste email addresses (one per line), or click the 'Import From File' button. - Click 'Disable Notifications' | |
| SPOT | General | Fix | Reports Gallery > A/R > A/R Payments Due - Fixed an error that was occurring if there is a route stop that is 5 digits. | |
| SPOT | General | Addition to Existing Feature | Show SQL Provider in Help->About. | |
| SPOT | General | Fix | Fixed - Conveyor Resend function was sending extra and unnecessary data. | |
| SPOT | General | New Feature | <p>As a SPOT hosted user, I would like all serial ports to automatically remap on login.</p> <p>SPOT will now automatically map all assigned serial ports upon program initialization, so the need for the port mapping utility will go away.</p> | |
| SPOT | General | Addition to Existing Feature | <p>As a SPOT user, I would like a separate security right for reprint Z-report. (without edit)</p> <p>A new security right "Cashier > Reprint Z Report" has been added, which will allow reprinting of the Z report without allowing editing of the drawer session. The existing "Edit Drawer Checkout" right will still allow access to both functions, as before.</p> | |
| SPOT | General | Fix | FIXED - Employee Production report was calculating based on picked up orders instead of racked orders. | |
| SPOT | HSL | Addition to Existing Feature | Added modifier information to the "Item Not Found" dialog in Menu->HSL->Edit Item Definitions. | |
| SPOT | Issue Manager | Addition to Existing Feature | <p>As a SPOT user, I would like to assign 'Issue Actions', within an issue, to a group.</p> <p>Issue Manager now allows assigning a specific issue action to a group. The issue manager alert on the</p> | |

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| | | | home page includes any issues assigned to a group to which the user belongs. | |
| SPOT | Lot Manager | Fix | Lot manager was accidentally auto-assembling some lots even when the in process count was > 0. This was only possible if Company Settings->Workflow Settings->Lot Manager Zero Mode was set to either "Prompt" or "Mark as Assembled". | |
| SPOT | Markin | Fix | Disabled Coupon, Order Comment, and Order Adjustment in Quote mode. Clicking any of these was causing a trapped error. | |
| SPOT | Order View | Fix | Double-clicking on an order in search view many times in succession was sometimes causing a crash. | |
| SPOT | Other | New Feature | <p>As a SPOT user, I would like the Kiosk Prepay screen to optionally let me pre-pay other ready orders that are not on kiosk.</p> <p>Added Menu->Payments->Prepay Ready Orders. This uses the existing kiosk prepay screen but allows all ready orders to be paid for, not just kiosk orders.</p> <p>The existing Conveyor->Kiosk Prepay Orders screen is still operational and limits the prepay only to orders on the conveyor (e.g., containing a RackLocation of 5 numeric digits).</p> | |
| SPOT | Pickup | Fix | Invoice Barcode Scans, at order pickup, assisted & batch tag entry views, and within the route manifest reconciliation will now require the correct/valid mnemonic. Previously, a user could make one up, as long as it didn't match an existing mnemonic for that company. | |
| SPOT | Reports | Addition to Existing Feature | <p>As a SPOT user, I would like a report "Time Clock by Labor Category" with summary and details versions.</p> <p>New Report: Reports Gallery > Time Clock > Time Clock by Labor Category</p> <p>This report shows hour totals for both regular and overtime hours for all users that had a time clock entry during the selected dates at the specified</p> | |

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| | | | stores. | |
| SPOT | Reports | New Feature | <p>As a SPOT user, I would like a report that shows all accounts with sub account grouped with master accounts.</p> <p>Added 'AR Masters with Sub Accounts' report. This report will list accounts that have master and sub relationships with other useful information.</p> | Reports > A-R > AR Masters with Sub Accounts |
| SPOT | Reports | Addition to Existing Feature | <p>As a SPOT user, I would like a 'Promised by Date' report inspired by the advanced search of the same name.</p> <p>New Report: Reports Gallery > Production > Orders Promised by Date</p> <p>Lists all orders for the selected stores/routes/hotels that are promised during the specified date range.</p> | |
| SPOT | Reports | Fix | The Customer Invoice Detail report was improperly including values for voided orders and items. | |
| SPOT | Reports | Fix | FIXED - The "Customer Invoice Detail" report was giving an ambiguous column error. | |
| SPOT | Reports | Addition to Existing Feature | ADDED - Store/Route/Hotel selector to Top 20% Customers by Sales report. | |
| SPOT | Reports | Addition to Existing Feature | ADDED - Counter/Route/Hotel selector to the New Customers report. | |
| SPOT | Routes | Change | <p>As a SPOT user, I would like to define and view a route zone with Telogis.</p> <p>Route zones will now function with Telogis Mapping enabled, both for defining and viewing.</p> | |
| SPOT | Routes | Addition to Existing Feature | <p>As a Route user, I would like the 'Initial Signup Date' added to the manifest and for it to stay on the manifest.</p> <p>Route Manifest - The customer "Route Signup Date", or if not present, the "Signup Date", is now a part of the manifest recordset. Note that this will require an update of the customer's manifest RPT file to actually show up on the manifest.</p> | |
| SPOT | Routes | Change | <p>As a SPOT user, I would like the GPS export to work with Google Maps and Telogis</p> <p>Updated the GPS export function to work with both the Google Maps V3 and the Telogis interfaces.</p> | |
| SPOT | Routes | Change | As a SPOT Route User, I would like to print the | |

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| | | | Telogis map. Telogis Mapping - Updated controls so the user can print the map. Directions are included in the customer view if available. | |
| SPOT | Routes | Fix | Route Manifest Reprint - Fixed the display of the last visit date on the printed manifest. | |
| SPOT | Routes | Fix | Canceling out of the Route Prepay screen caused a crash. | |
| SPOT | Setup | Fix | FIXED - SPOT was crashing if the user added more than 255 Sub-Groups to a Customer Group. | |
| SPOT | Setup | Addition to Existing Feature | As a SPOT user, I would like a dropdown within setup to swap between stores/workstations Added dropdowns to Store and Workstation settings for configuration fast switching. NOTE - you must have the appropriate system rights to use this feature. It is recommended that franchise/branded accounts disable these rights until support for store groups is added to SPOT. | New System Rights: - Allow Activity Setup (All Stores) - Allow Activity Setup (All Workstations) |
| SPOT | Timeclock | Fix | Adding a time clock entry in UK localities via the 'Menu - Time Clock - Manage Entries' screen caused a crash. | |
| Dashboard | General | Fix | Fixed an error that was occurring when opening a new or existing message. | |
| Dashboard | General | Fix | Fixed an error that was occurring when trying to send an email through "New Correspondence". | |
| Notification Framework | General | Change | Email1 now supports multiple To email addresses using a semicolon separator. | |
| OTS | General | New Feature | As an OTS user, I would like a 'Number of Visits' campaign Added new campaign "By Visit Number" that will include all customers who had a visit during the selected date range and has X number of visits. | |
| OTS | General | Change | As an OTS user, I would like to group my brands instead of needing to do granular store selection. Store/Route selections have been overhauled and allow the use of account node groups for quick selection. | |
| OTS | General | Fix | Fixed an error that was occurring when sending an email through Notification Framework. | |

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| ProductionTracPC | General | Change | <p>As a ProductionTrac user, I would like a new 'Touch Up' style screen that does not penalize users, other modifications.</p> <p>Updated ProductionTracPC:</p> <ol style="list-style-type: none"> 1) New 'Pressing Correction' mode replaces the old 'Touch-Up'. 2) New 'Touch-Up' mode doesn't penalize pressers. 3) New options in PT Settings to block certain operations on a particular device. 4) New Report to show pressers who've required corrections to initial pressing. 5) Obvious visual cue showing successful scans 6) Rescan at pressing can select between automatic action "Pressing Correction" or "Rework". | |
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| SPOT API | General | Fix | Fixed an error when trying to convert a retail customer to delivery and the target route has no existing stops. | |
| SPOT API | General | Change | ServiceType is now an optional parameter during signup. If ServiceType is not provided, it will sign up the customer as a retail only customer. | |
| SPOT API | General | Fix | Fixed an error that was concurring when bypassing web requests but the table was missing some optional columns. | |
| SPOT API | General | Fix | Fixed an error that was being returned when requesting the account credentials for a franchise. | |
| SPOT API | General | Change | Franchise functionality now requires a token to be retrieved first. | |
| SPOT API | General | Fix | Fixed an error that was occurring when an user without a CCOF was trying to add one. | |
| SPOT API | General | New Feature | As a SPOT API developer, I would like to close order with an external payment and payment info. | |

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| | | | Added the ability to close a list of orders for the current customer. | |
| SPOT API | General | New Feature | <i>As a SPOT API User, I need the API to be able to send confirmation emails.</i> Added email transaction confirmations to send through the API. | |