

Release Notes for Version 7.0.3846

App	Feature	Type	Comments	Settings/Required Changes
SPOT	Activity Log	Addition to Existing Feature	<p>As a SPOT user, I would like to see charity changes made in activity log.</p> <p>Changes to the customer's charity program will now show in the "Customer Record Saved" event in the Activity Log.</p>	
SPOT	Activity Log	Addition to Existing Feature	<p>As a SPOT user, I would like the activity log to record an entry when order status notifications are processed.</p> <p>"Order Ready Notifications Sent" Activity Log entry now added. Displays the total number of emails sent and the number of errors, if any.</p>	
SPOT	Assisted Assembly	Change	<p>As a SPOT user, I would like to have an up-to-date invoice/item status when I select them on Assisted Assembly</p> <p>Assisted Assembly - When the user clicks on an order in the list of active orders in assembly, the system will reload the order if it's been updated on another workstation.</p>	
SPOT	Credit Cards	Fix	<p>Fixed - Order Pickup, when "View CCOF" is not active, a user can select "Credit Card", then select the customer's CCOF entry (either present or not), the system will not send the entire card number through.</p>	
SPOT	Credit Cards	Change	<p>Revised TSYS Credit Card 'Cancel' option to activate according to the main timeout (Processor) timeout.</p>	
SPOT	Customer Connect	Fix	<p>Fixed an issue with an incorrect JSON format when saving CustomerConnect settings.</p>	
SPOT	Customer View	Change	<p>As a SPOT user, I would like an option for the birthday to only require day and month.</p> <p>The birthday field in Customer View now requires only the month and day, not the year.</p>	
SPOT	Customer View	Addition to Existing Feature	<p>As a SPOT user, I would like to easily see whether notifications are enabled or disabled</p> <p>In Customer View->Reminders->Notifications, show via green or red whether a notification is enabled. Replace "... " with "Default" and show "Disabled" instead of "D".</p>	
SPOT	Email	Fix	<p>As a SPOT user, I would like the 'Disable All Notifications' button to also disable receipt emails</p> <p>Email receipts were still being sent to customers who had "Disable All Notifications" checked.</p>	
SPOT	Email	Addition to Existing Feature	<p>As a SPOT user, I would like the customer lookup using email as the lookup type, to include additional email addresses.</p> <p>Customer search by email address will now search all email addresses, not just the primary address for each</p>	

			customer.	
SPOT	General	New Feature	A clerk may now be prompted at markin if a customer's existing cash credit should be applied to the newly-created orders.	Store Settings > Mark-in Settings > Prompt for Auto Usage of Cash Credit
SPOT	General	Fix	RTM - Fixed - If the store name contained a trailing space, the system would not allow a user to log in.	
SPOT	General	Addition to Existing Feature	If a clerk enables/disables the "Account Active" flag of a master account that has sub accounts, they will now be prompted whether or not to update the sub accounts with the same change.	
SPOT	General	Addition to Existing Feature	As a SPOT route operator, I would like to see the A/R account number on the manifest for account customers Route manifest stops for customers whose default method of payment is A/R will also show the A/R account number.	
SPOT	Home Page	Addition to Existing Feature	As a SPOT user, I would like pickup requests to flash an alert and/or make a sound, for timely processing. A prompt has been added to the Home Page that appears every 60 seconds when mobile phone-generated pickups requests are pending. The prompt includes an option to process the requests immediately.	Workstation Settings > System Menu Settings > Alert of Pickup Requests (Enabled by default for ALL workstations)
SPOT	HSL	Addition to Existing Feature	The HSL Association screen now honors the "Allow HSL Department Remap" setting for price table items. An existing HSL can be mapped to an identical item in another department if "Allow HSL Department Remap" is enabled. The existing department will be retained and the HSL definition will not be altered.	
SPOT	Markin	Fix	Closed loophole in Item View where a duplicate HSL could be created when clicking the "Heat Seal" button. Changed the caption to "Create and Print HSL" to clarify the intent of the button.	
SPOT	Pickup	Fix	Receipts were not printing if the workstation setting "Print Customer Receipt" was set to "Yes".	
SPOT	Printing	Fix	A zero-amount cash receipt was printing out at Order Pickup for prepaid orders if Workstation Settings > Cashier Settings > Print Customer Receipt was set to "By Tender" . For anyone who still wants this functionality, the receipt will still print out if it is forced via the "Print Receipt" button in the Order Pickup screen.	
SPOT	Process Steps	Fix	Scan-type workflow steps that required a store selection were not displaying the entire "Print Reports" button.	
SPOT	Process Steps	Fix	As a SPOT user, I would like the 'Print Reports' option to allow me to select a desired store to print without	

			<p>re-entering the screen. Printing the list of scanned invoices in a processing step of type "Account Node (Specify)" was including invoices from other stores if the store had been changed during the scan session.</p>	
SPOT	Reports	Change	<p>As a SPOT user, I would like the coupon reports to have route selection filters Coupon reports now include a Store/Route/Hotel selection.</p> <p>Reports Gallery > Adjustments:</p> <ul style="list-style-type: none"> * Coupons - New Store/Route/Hotel selection with grouping options. * Coupons (Select List) - Converted to stored procedure. New Store/Route/Hotel selection with grouping options. Added archive support. * Coupons by Clerk (Cash Pickups) - New Store/Route/Hotel selection with grouping options. * Coupons By Description - Visit Totals - Converted to stored procedure. New Store/Route/Hotel selection with grouping options. Added archive support. * Coupons From Customer Rewards - Converted to stored procedure. New Store/Route/Hotel selection with grouping options. * Coupons Summary - New Store/Route/Hotel selection with grouping options. * Coupons Summary (Select List) - Converted to stored procedure. New Store/Route/Hotel selection with grouping options. Added archive support. 	
SPOT	Routes	Addition to Existing Feature	<p>As a SPOT route operator, I would like to see a customer's cash credit balance on the manifest. If a cash-only route customer has a cash credit balance, it will now show on the manifest.</p>	
SPOT	Routes	Fix	<p>As a SPOT Mobile User, I would like the visit days to function like OTS, CC, and SPOT Updated Visit Days on mobile apps to work consistently with OTS.</p>	
SPOT	Search	Fix	<p>As a SPOT user, I would like the order of the invoices in the Batch screen to match the order in the Invoice Search screen. The order of the invoices in the Batch Operations screen didn't match that of the Invoice Search screen if the sort order had been changed.</p>	
SPOT	Search	Fix	<p>"All Routes" and "All Hotels" customer searches were not filtering on the "All Stores Lookup Selection" setting.</p>	

SPOT	Security	Fix	The Invoice Search screen was allowing invoice reprinting via F9 key even if the clerk did not have the security right to reprint invoices.	
SPOT	Security	Addition to Existing Feature	As a SPOT user, I would like the 'CC - Settlement' function to have security and logging created. A "Run Credit Card Settlement" security right and "Credit Card Settlement Started" and "Credit Card Settlement Ended" Activity Log events have been added to SPOT.	
SPOT	Security	Change	As a SPOT administrator, I would like to prevent any user to edit anything about the admin or clerk users Disable editing the SPOT-defined admin, clerk, and clerk2 users from Tools->Users, Groups, and Rights.	
SPOT	Security	Addition to Existing Feature	As a SPOT user, I would like a security option to prevent certain users from re-assign HSLs New security right to allow/restrict reassigning HSL to a different customer.	Activity Rights->Invoice->Reassign HSL
SPOT	Setup	Fix	As a SPOT user, I would like to update SPOT without needing to uninstall. Updated the SPOT installer to force an uninstall/reinstall of all components. This addresses intermittent reports of SPOT not upgrading properly from a previous version.	
SPOT	Setup	Change	Company Settings->Markin Settings->Discount Groups setup now shows "0" instead of blank for departments that have no discount set.	
SPOT	Splitting	Change	As a SPOT user, I would like an option to prevent extra disclaimers from printing on split Duplicate item disclaimers will no longer print out if an invoice splits on department piece count at markin.	
SPOT	Tags	Fix	Fixed - Issue with tag printing where the @NUM token was not rendering the correct value	
SPOT	Tags	New Feature	As a SPOT user, I would like the option to print manual tags if desired Added option reprint manually entered tags from within the Order View screen.	
Dashboard	General	Fix	Fixed an issue that was preventing users from logging in.	
Dashboard	General	Change	Toggle buttons are now orange when enabled.	
Mobile Client - iPhone	General	Change	As a SPOT user, I would like the iPhone to support Canadian home store locations. Updated all iPhone mapping and directions components to use the most recent Apple interfaces. This resulted in a more robust, consistent and accurate functionality.	
OTS	General	Addition to	As an OTS user, I would like a rewards balance token.	

		Existing Feature	Added @REWARDSBALANCE token.	
OTS	General	Fix	Fixed an issue with using the @DELDAYSCAL on companies with multiple brands.	
OTS	General	Change	<p><i>As an OTS user, I would like the marketing incentives department selection to only include departments that were used by the selected stores.</i></p> <p>Marketing Incentives - Sales department list now only includes departments that have been used by the selected stores.</p>	