

Release Notes for Version 7.0.2166

Feature	Type	Comments	Settings	Required Changes
AR	Fix	E-mailing hotel statements will no longer generate a runtime error if the statement appearance is set to "Invoice" and the statements have no activity other than payments.		
AR	Fix	The A/R Account Activity was not accurate if the selected dates required archived data.		
AR	Fix	An issue where route orders posted for a customer with a credit limit and negative account balance were in sold status without being charged to the account has been fixed.		
Assisted Assembly	Addition to Existing Feature	As a SPOT user I would like to auto-assign rack locations at Assisted Assembly Assisted Assembly - Added an option to automatically rack an order once the assembly is complete.	Two new settings for this - one to enable and determine the auto-rack type, and the other to select the invoice assigned stores (so you can trigger this feature according to the parent store for the invoice). These settings are located in the Assisted Assembly profile: Store > Process Step Settings > Assembly Profiles > (Profile) * Auto-Rack Orders - Enable (Disable, or select auto-rack type) * Auto-Rack Orders - Stores (Select triggering stores)	
Assisted Assembly	New Feature	As a SPOT user I would like a Remaining Pieces button (count on button, click for details) on Assisted Assembly Added "Remaining Pieces" control to the assisted assembly view, which shows a count of pieces remaining to be assembled. Selecting this control will invoke the search screen.	In the Assisted Assembly Profile, a new option labelled "Show Remaining Pieces" allows this feature to be disabled, or selected "For Today" or "For Tomorrow".	
Assisted Assembly	Fix	Assisted Assembly - Restoration Mode didn't record the "On Assembly" & "Off Assembly" events on each item.		
Configuration	Change	Cosmetic request to change for 'Tech Contact' Email field On the Location Information view, Company tab, the "Tech Contact" has been changed to read "Tech Email", and an explanation line immediately below states that multiple tech email address may be separated by a semi-colon.		
Conveyor	Addition to Existing	Setting to allow specifying whether to require a customer PIN for a customer's racked unpaid storage orders to	Store Settings->Conveyor Settings->Require PIN for Kiosk Prepay.	

	Feature	appear on the kiosk prepay selection list.		
Credit Cards	New Feature	As a SPOT owner I would like to use Paypros Decline Minimizer Added support for Paypros Decline Minimizer - SPOT will, upon completion of a successful MPD transaction, update the MPD data according to information returned from the processor. This will help keep Expiration dates and Credit Card information updated as cards are reissued to the customer.	This is activated via Paypros, and not in SPOT. Once Paypros has this feature on the account activated, SPOT will respond and utilize the update data.	
Credit Cards	Fix	Reverted CC unsuccessful/declined to previous messages, except for UK processors.		
Credit Cards	Fix	Fixed error in Customer View when using UK CC Tokens (patched 7.0.2063) Fixed VOID issue with PPI Processing. Fixed issue when submitting a CC token to the Ocius processor for authorization. Fixed issue for NZ CC processing.		
Customer View	Change	As a SPOT user I would like to store additional information in the customer view extension field. Customer phone extensions are now labeled as "details", can be up to 20 characters long, and can include alpha characters.		
Customer View	Change	As a SPOT user I would like the Customer View screen to load faster Customer View will now load more quickly, as all discrete lists will be retrieved with one query and then cached (as opposed to separate list fetches each time Customer View is opened); also, the A/R information will only be retrieved if the AR-CC tab is selected.		
Customer View	Change	As a SPOT user, I would like to copy and paste among fields in the Customer View window. Copy/cut/paste key combinations will now work in Customer View fields in which they previously did not work.		
Customer View	Fix	If Store->Customer->Automatically Set Locker PIN is enabled, SPOT was not marking the customer record as modified (and, hence, not saving the change) unless a different change was first made to the record.		
Customer View	Fix	An error resulting from attempting to set a new customer to have an A/R account has been fixed.		
Customer View	Change	The "Print Statement" checkbox on the AR-CC tab of Customer View now says "Print/Send Statement", which is less confusing. The "Statement Destination" dropdown now says "Statement Send Method", and the "Print/Send Statement" checkbox has been moved to be right above it, since they are functionally interdependent. The		

		"Account Number" line has been moved above the billing group dropdown, as befits its greater importance. The "Print Invoices" checkbox has been renamed to "Print/Send Invoices" and moved to be right above the "Statement Invoices" dropdown, since they are functionally interdependent. The "A/R Auto Event" dropdowns have been renamed to "Counter A/R Post At:" and "Route A/R Post At:". The "CC Auto Event" dropdowns have been renamed to "Counter CC Charge At:" and "Route CC Charge At:".		
Email	Change	As a customer, I would like visual invoices in emails to combine modifiers into one comma-delimited line. Emailed invoices now consolidate the list of item modifiers into one or more comma-delimited lines instead of putting each modifier on its own line.		
Email	Fix	If the "Hide Inactive" button was used in the Batch Email/SMS screen, a crash was occurring.		
Email	Addition to Existing Feature	As a SPOT user I would like to send split order notifications. Added the ability to send an email following a manual split from the order view. The user will be prompted following a split, with the email being dispatched if selected.	Added Store Settings > Email Settings > Split Invoice. This must be filled out, and an HTM file supplied. Tokens specific to this operation are @ORIGORDER and @SPLITREASON; other tokens corresponding to order details will be derived from the newly split order.	
General	Fix	SPOT was generating an error when a CRM callback was created.		
General	Fix	Counter customers who have orders delivered via an on-demand route visit caused SPOT to error when delivery order status notification emails were attempted.		
General	Fix	Added code to prevent payments, voids, and other updates of these types to an order if the order view is recursively reentered (for instance, Search > Order View > Visit History > Order View [same order]). This will prevent upline instances from overwriting operations performed at lower levels.		
Gift Cards	Fix	When we revised the GC multi-card functionality, we introduced an issue where the reports were not being populated correctly. This is now fixed.		
Gift Cards	Change	Updated sell/increment gift card interface, so that the gift card(s) are not processed until successful payment is processed.		
Holiday Scheduler	Addition to Existing Feature	As a SPOT user, I would like the promised date schedule to exclude days in the holiday schedule. Promised Date calendars on the Quick & Detail views will now prevent selection of a holiday.		

Holiday Scheduler	Change	Revised wording on Holiday Setup view from "Enable for Production" to "Disable Production During Holiday", and from "Enable Notifications" to "Disable Notifications During Holiday".		
Home Page	Addition to Existing Feature	As a SPOT user, I would like to select the start weekday for the week-based graphs on the Home Page A new setting, "Company Settings > Report/Printing Settings > Sales Week Start Day", has been added. This setting will determine the weekday that starts the sales week for simple sales reporting, such as the Weekly Sales graph on the SPOT Home Page.	Company Settings > Report/Printing Settings > Sales Week Start Day	
Home Page	Addition to Existing Feature	As a SPOT user, I would like to have more alerts showing when I enlarge the home screen. One or two additional rows of alerts will now show on the Home Page if it is resized to be larger. If users resize the Home Page to make it larger, they will be prompted if they want to reload the screen immediately so that more alerts can be displayed.		
HSL	Fix	HSL association was not properly saving HSL/ItemTracking ids when the values were 10 digits or greater.		
Markin	Fix	Visit-based discount group expiration would grant an extra visit if you enter and save out from customer view while in a mark-in session.		
Markin	Fix	Using Describe and Price on an incremental brand that already exists was not applying the brand properly.		
Markin	Fix	In Markin, after creating an order and selecting Prepay, if another workstation is in order pickup for that customer, SPOT was inadvertently allowing a return to the markin screen by asking the clerk if they wanted to cancel the markin session. This is an invalid question as the order at this point has already been saved. SPOT now returns to the home page in this particular instance.		
Markin	Fix	Added logic to all Visual Invoice-related hotkeys to only allow one operation at a time. This fixes an issue where if Order View (for example) is clicked twice in rapid succession that SPOT could crash or pop up an error message.		
Merchandise	Addition to Existing Feature	As a SPOT user, I would like to set merchandise min/max/reorder by store Added a button to the Merchandise Settings view (Editing a specific item) to allow the stock/reorder figures to be specified by store. These, if not blank, will serve as an override to the numbers set for the item. The numbers set	Company Settings, Merchandise Settings, select item and 'Edit'. Item view has a new button to allow store-specific settings for Min/Max/Reorder numbers.	

		for the item will not reflect or total the store-specific entries.		
Merchandise	Fix	In the Merchandise Settings view, enlarged the SKU field. Also specified maximum lengths on all fields to correspond to the db limitations.		
Merchandise	Fix	Fixed issue with inventory manager, where new items caused a crash if the reorder information by store view was invoked.		
Order View	Fix	Double-clicking the Order View button in Customer Lookup is now disallowed.		
Printing	Fix	The first invoice (department) on a detail visit ticket will now combine like items, consistent with subsequent departments.		
Printing	Fix	If a customer chooses "No receipt" when paying with a credit card at pickup, the register copy of the credit card receipt will still print, as it should.		
Printing	Addition to Existing Feature	"LongDueDateNoTime" and "ShortDueDateNoTime" data nodes have been added to Quick, Quick Visit, Invoice, and Detail Visit document templates.		
Rack	Addition to Existing Feature	<i>As a SPOTScan user, I would like it to have session history to re-use if needed</i> Racking / Process Steps - Each SPOTScan batch is now saved to database. If a batch fails to complete, the user will be given the option to reprocess that batch when the "SPOTScan Sync" control is reselected. The number of incomplete batches will be indicated on the button.		
Rack	Fix	Fixed - Racking screen lost settings on the "Pending Orders" and "Scanned Orders" controls.		
Reports	Addition to Existing Feature	Reports Gallery>Inventory>Current Racked Inventory - This report will show all inventory for the selected stores. This report can also be setup in Reports Queue to allow it to be emailed nightly.		
Reports	Change	Reports Gallery > Customer > Customer Invoice Detail - Updated description to: "Shows a brief summary of invoices for the selected customer detailed during the specified date range."		
Reports	Change	Updated description on the following reports in Reports Gallery>Merchandise: Current Merchandise Inventory Merchandise Inventory Activity Merchandise Sales Activity Summary Store Merchandise Reorder The description now indicates that these reports must have inventory tracking enabled to be used.		

Reports	Change	Reports Gallery > Customer > Customers By Referral Source - This will now include the Referral Detail alongside the Referral Source in the header grouping.		
Reports	Fix	Reports Gallery > Restoration > Item Counts > Item Counts by Comment or Item Counts by Room - These reports now display the company name pulled at the time of the report.		
Reports	Change	Reports Gallery>Credit Cards>Declines CC Transactions - Update description to note that declines at counter pickup are not displayed unless the system is set to batching.		
Reports	Addition to Existing Feature	Report samples have been added to almost all reports in Reports Gallery.		
Reports	Addition to Existing Feature	Reports Gallery>Management>Lockouts (By Date) - New report to display user and workstation lockouts for the selected date range.		
Reports	Change	Reports Gallery>Merchandise>Merchandise Inventory Activity Detail - Now shows the initials of the clerk who performed the activity. Reports Gallery>Merchandise>Store Merchandise Reorder - Now shows the current in stock valuation.		
Reports	Addition to Existing Feature	Reports Gallery > Production > Split Orders (By Date) - Displays a list of split orders that occurred during a specified date range. Shows split reason, clerk, promised date, and the invoice it was split from.		
Search	Fix	The runtime error and crash when double-clicking Select button during F2 Search has been fixed.		
Security	Fix	Clerks who were not allowed to make changes to an invoice after it was detailed could still modify the invoice through Item View in some cases.		
Splitting	Fix	There were sometimes rounding errors of 1-2 cents when the Split Monitor would split multiple orders from one original pre-paid order.		
Splitting	Change	<i>As a SPOT user I would like additional information in the invoice history view and activity log when splitting an invoice.</i> Split invoices now show history comments regarding invoice numbers to/from (as applicable), as well as the split reason and the context of the split. Activity log now reflects the same on all split orders.		
Tags	Fix	Fix - added validation to Tailwinds tag entry to require a numeric value only for the tag sequence number.		