

Release Notes for 7.0.1935

Feature	Type	Comments	Settings	Required Changes
Activity Log	Addition to Existing Feature	<p><i>As a SPOT user, I would like all timeclock entries tied to the activity log.</i></p> <p>"Time Clock - Clock In" and "Time Clock - Clock Out" Activity Log events have been added to SPOT.</p>		
AR	Change	<p><i>As a SPOT owner using A/R, I would like to have payment and balance details omitted from emailed statement invoices</i></p> <p>Emailed invoices from statements will now omit payment and balance information, since it is unnecessary and confusing</p>		
AR	Fix	<p>Fixed issue with Statement Wizard where it would not progress if there were no hotels to process.</p>		
AR	Change	<p><i>As a route user, we would like the multiple payments screen to automatically populate the posted balance</i></p> <p>In the A/R Multiple Payments screen, if a customer has a posted balance but no billed balance the payment amount will now default to the posted balance.</p>		
AR	Change	<p><i>As a U.K. business owner that has A/R customers, I would like to be able to show a VAT element of A/R adjustments.</i></p> <p>A/R adjustments now have the option to show VAT</p>		
Coupons	Change	Company Settings->Markin Settings->Coupons	Company	

		now honor the "Hide Item" in settings. If you mark a coupon with "Hide Item" it will not appear in the coupon list in Order View.	Settings->Markin Settings->Coupons (click on the Coupons collection directly to see the option for Hide Item).	
Credit Cards	Fix	Clarified instructions on the 'CC Encryption Key Expired' message.		
Credit Cards	Addition to Existing Feature	<i>Measures to prevent CCOFs from being removed during route stop add or edit.</i> "Credit Card On File Removed" event has been added to Activity Log. The Edit Route Stop screen will now only save those customers who have been added or changed, not the entire list. The user can no longer enter into an endless cycle of "Edit Route Stop -> Customer View -> Scheduled Route Setup -> Customer View -> Scheduled Route Setup ..."		
Credit Cards	Change	<i>As a PCI compliance officer I require additional changes to SPOT security.</i> IMPORTANT SECURITY-RELATED CHANGES. PLEASE READ 1) Added lockout to User PIN entry, for six missed attempts. Will either lock out the user and/or the workstation. 2) Added lockout to SPOT Logon dialog, to lock the (native) workstation after six missed		

		<p>attempts.</p> <p>3) Added dialog to Menu > Tools that enables a manager to reset a locked user/workstation.</p> <p>4) Added activity log events for certain changes to users (name, initials, group assignments, pin, password), groups (name, level), and security rights.</p> <p>5) Logoff PIN failure should already be in place.</p> <p>6) Added activity log entries for credit card profile changes, and store cc profile assignment changes.</p> <p>7) Added logging for SPOT logons, with status for success/failed attempts.</p>		
General	Addition to Existing Feature	Reports Gallery > Customer > Customers Set Inactive - Audit: Shows customers set to inactive and which user last modified the record and when.		
General	Fix	Fixed issue with importing Mappoint delivery zones.		
General	Fix	Clicking on the "Account Items Closed With This Payment" button on the AR-CC tab of Customer View was causing a trapped error.		
General	Fix	"Price-at-step" item prices are not saving correctly if they exceed 999.99.		
General	Fix	Reports Gallery > Route > Revenue Per Delivery - Changed to show orders from all manifests during specified time range rather than just the last one.		
General	Fix	Fixed customer information form attempting to add duplicate preference controls.		
General	Change	Removed store-level session lock for cc		

		processing. This was retained in the past because the log files required unique access. Transaction logs now record to database, rendering the lock unnecessary.		
General	Addition to Existing Feature	<p><i>As a SPOT business owner, I would like to see a graph that shows weekly sales for a specified date range.</i></p> <p>A Weekly Sales graph has been added to the Graphs tab of the SPOT Home Page.</p>		
Home Page	Addition to Existing Feature	<p><i>As a SPOT user, I would like to have more alerts showing when I enlarge the home screen.</i></p> <p>One or two additional rows of alerts will now show on the Home Page if it is resized to be larger.</p>		
HSL	Addition to Existing Feature	<p><i>As an owner, I would like to be prompted for modifier information during HSL association.</i></p> <p>Added ability to "Require" modifiers at HSL Association, which will function on existing labels that are missing the required entries, and on new labels defined at HSL Association as well. This permits 'Detail' to occur with no modifier requirements, with the later HSL Assoc forcing the required modifier assignments.</p>	<p>New selection at the item level, called "Required Modifiers - HSL Assoc". The help notes that modifiers required in either the "Required Modifiers" or the new "Required Modifiers - HSL Assoc" selections will be required at</p>	

			HSL Association.	
Markin	Fix	Quantity was not being reset on a manual split in touchscreen-extended markin.		
Markin	Change	Order Hold with Central Markin enabled will now preserve the central markin store used at the time the order was placed on hold. This allows SPOT to have the correct information necessary when restoring an order from hold regardless of what has occurred previously.		
Markin	Fix	Fixed issue with duplicate HSL scans, which are allowed on invoices split from the same quick.		
Markin	Fix	Preset promised dates can no longer be set for the past (bug reported by customer).		
Markin	Change	<i>As a SPOT user, I would like to split my orders to the max piece count instead of evenly</i> Implemented a setting for "Split Orders Distribution", that specified if splitting at "Quick" & "Detail" should split evenly, or at the split max pieces threshold with remainder. For example, if max pieces is set to 4, and we mark in 9 pieces, do we get a split with 3/3/3 or with 4//4/1.	Account Settings > Mark-in Settings > Split Orders Distribution, select "Evenly" (default) or "At Max Pieces".	
Markin	Addition to Existing Feature	<i>As a SPOT user, I would like describe-and-price modifiers to be entered automatically in the incremental list so that they don't have to be entered again.</i> The new "Company Settings > Mark-in Settings > Modifiers > (Modifier list) > Add Describe and Price to Incremental List" setting will enable automatic saving of describe-and-price modifiers into the incremental modifier list.	Company Settings > Mark-in Settings > Modifiers > (Modifier list) > Add Describe and Price to Incremental List	
Order View	Fix	An invoice may not be voided now if it is being		

		simultaneously detailed on another workstation.		
Order View	Addition to Existing Feature	<i>As an owner, I would like to see order history when HSL items are associated with orders</i> An invoice history record is now created when heat seal labels are associated with orders.		
Pickup	Fix	SPOT was attempting to email receipts although Workstation->Cashier->Send Email Receipt If Available was set to No.		
Reports	Addition to Existing Feature	Reports Gallery > Route > Route Customers (Select List) - Displays all route customers for the selected routes.		
Reports	Fix	Reports Gallery > Customer > Promotion / Coupon Reminder - Enabled: Fixed report to use new data structure for customer reminders.		
Reports	Fix	Reports Gallery > Customer > Customer Profiling - Fixed an error when running for a date range that includes archive information.		
Reports	Addition to Existing Feature	Added advanced searches for "Late For Pickup 90+" and "Late For Pickup 90+ - All".		
Reports	Fix	Reports Gallery > Management > Summary - Aged Inventory: Fixed racking date ranges to accurately correspond with the aged group invoices belong to.		
Reports	Change	Reports Gallery > Production > HSL History - This report now shows archived invoices that the entered HSL is on.		
Reports	Fix	Reports Gallery > Production > Process Step Active Orders - Fixed an issue that caused the report to include all stores regardless of which stores were selected.		

Routes	Fix	Fixed OnDemand Scheduler process interceptor to more explicitly deal with customers with no routes. Added constructor strings to force popup under the specified conditions. "POPUPHOTEL", "POPUPNORROUTE", "POPUPSTATICROUTE". The old "FORCEPOPUP" clause operates much as it did before, never forcing a popup for a non-route customer.		
Routes	Addition to Existing Feature	<i>As a route operator, I would like the customer email address available as a data element to show up on the route manifest.</i> Email address has been added as a data element to the route manifest.		
Routes	Addition to Existing Feature	<i>As a route operator, I would like the total of each customer's outstanding PNP orders to display on the manifest and on the invoice and visit templates.</i> PNPTotal has been added as a token to the invoice template, detail visit template, and route manifest. "Workstation Settings > Report Settings > PNP Balance Token Source" will govern whether the route manifest calculates the PNP total when the manifest is generated.	Workstation Settings > Report Settings > PNP Balance Token Source	
SMS	Addition to Existing Feature	Added SMS Country Code setting. Use this for accounts outside of the US which require a country code	Company->SMS Settings->SMS Profiles	
SMS	Addition to Existing Feature	<i>As an SMS user, I would like to choose SMS as my primary contact method over email, for the SMS/Email screen</i> Split out SMS and Email into their own notifiers (see settings). Now both, one or, neither can be configured on a customer-by-customer basis.	System->Process->Process Interceptors->SMS Notifier (ProgID	Be sure to change any existing SMS Notifier process interceptors to the new ProgID:SPViews.SMSNotifier (was previously piggybacking on SPViews.EMailNotifier).

		Other minor cosmetic fixes.	SPViews.SMSNotifier) To enable Batch SMS: Company->Customer->Notification Settings->BatchSMS should include PhoneSMS as "Default No" To enable Order Ready SMS: Company->Customer->Notification Settings->Orders Ready->PhoneSMS as "Default No"	
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