

Release Notes for 7.0.11363

App	Feature	Type	Comments	Settings/Required Changes
SPOT	Assisted Assembly	Change	The Assisted Assembly screen will now accept scanned item IDs up to 35 characters in length (the old limit was 20 characters).	
SPOT	Configuration	Fix	The "User Group Specifier" configuration setting found in Company Settings > Operations Settings > To Do Tasks was not filtering the list by company	
SPOT	Credit Cards	Fix	Previously, when choosing to Ignore Delivery Dates while offloading a route orders for customers with a cancellation at any time (past, present, or future) were skipped. This is now fixed. Orders will now be offloaded regardless of cancellations. This matches the description that has always been given when choosing to ignore delivery dates.	
SPOT	Credit Cards	Fix	Fixed loading of credit card settings from different stores when using the Credit Card Reconciliation tool. This will make the tool work properly even when the store selected is not the current store.	
SPOT	Customer View	Fix	Fixed a "year 2020" problem in Customer View in regards to customer dates (such as the signup date).	
SPOT	Email	Fix	A/R E-Mail payment receipt was not being sent when the "Batch Only" option is used	
SPOT	Home Page	Addition to Existing Feature	<i>As SPOT we would like a link to the documentation site in the SPOT Help menu</i> Added a Documentation option to the help menu. It opens the SPOT documentation site.	
SPOT	Pricing	Fix	If minimum order surcharge type was set to "Fee = Min Order - Base", new orders that split at markin were creating a minimum order surcharge that was too large.	
SPOT	Printing	Fix	"TotalProcessingCost" invoice template data node was not correctly calculating the upcharge processing cost if the item quantity was greater than 1.	
SPOT	Process Steps	Change	Visual Invoice > History will show an entry when an order is scanned onto vehicle by RTM	
SPOT	Quick	Fix	Quick Receive will now ask the user if they really wish to abandon the order if they hit F4 or click the Home button. The "Quick Cancelled" activity log entry will be created if the user chooses "Yes". This will bring Quick Receive into line with Detail Receive, which already behaves similarly.	
SPOT	Reports	Fix	The "Out of Pattern - Marketing Category" report was returning an error in UK-based localities	

SPOT	Reports	New Feature	Reports - Outgoing Detail report for customers with No Tax or Exempt status "Outgoing Summary (Non-Tax)" and "Outgoing Detail (Non-Tax)" reports have been added to the Sales folder of Reports Gallery	
SPOT	Reports	Fix	Fixed the Lost Tuna and SMS Enabled Customers reports to be aware of Delivery Console service plans.	
SPOT	Routes	Change	In the On-Demand Route Scheduler, disallow pickup or delivery requests that fall on a holiday The On-Demand Route Scheduler will now not allow pickup or delivery visits to be scheduled on a holiday	
SPOT	Utilities	Fix	RouteTrac - Route Report was incorrectly marked as being Reports Queue capable. This is fixed.	
RouteTrac Client	General	Addition to Existing Feature	Implement Option 1 and/or Option 2: Add account key to the Help > About screen The ability to see the API key used by RouteTrac Mobile, SPOTTrac, etc. has been added to the Help > About screen.	
API	General	Change	API - Need a Route Pickup Request time override T-Channel route request visits will allow a cutoff-time override according to the security right (production section).	
API	General	Fix	Fixed - Regression - Cannot submit A/R payment through website	
API	General	Fix	Fixed - Visit Cancellation error in API	
API	General	Fix	Fixed - API save customer proof against CCOF entries with spaces, hyphens, etc.	
CoreApp\SPOT Trac	General	Fix	Fixed - Added numeric padding to SPOTTrac rack locations (consistent with SPOT) so SPOTTrac locations will search by range more effectively	
CoreApp\SPOT Trac	General	Change	SPOTTrac - Honor re-racking settings set in SPOT SPOTTrac - Re-rack warning (per SPOT setting) is functional	
CoreApp\SPOT Trac	General	Change	SPOTTrac - Honor production workflow rules SPOTTrac - will now honor the production workflow rules, allow or disallow a scan based on the established links	
CustomerConnect 3.x	General	Change	As a CustomerConnect 3 user I need to be able to enable the "On my way" feature Added new setting to enable/disable the "On My Way" feature in CC3. Please refer to "CustomerConnect Settings > On My Way > Enable On My Way" (Yes/No).	

SPOT	AR	Addition to Existing Feature	SPOT now has configuration settings to determine whether to create invoice-style statements if there has been no non-payment activity since the last invoice.	<p>Company Settings > A/R Settings > Billing Groups > (Billing Group) > Create Invoice For No Activity</p> <p>Store Settings > Hotel Settings > Create Invoice For No Activity</p> <p>Store Settings > Hotel Settings > Hotels > (Hotel) > Create Invoice For No Activity</p>
SPOT	AR	Fix	Old unbilled items on account can unexpectedly appear on new statements if the last statement run for that customer has been archived	
SPOT	Assisted Assembly	Fix	Fixed a problem in Assisted Assembly where part of the list of orders in assembly is covered by the label that displays the count of invoices when Store > Site settings > Process Step Settings > Assembly Profiles > Enable Invoice Count is set to "Enabled - Visible"	Store > Site settings > Process Step Settings > Assembly Profiles > Enable Invoice Count
SPOT	Configuration	Fix	SPOT now will not allow users to remove store groups if they are linked to other objects (such as lockers or route zones) because of the problems that result.	
SPOT	Conveyor	Addition to Existing Feature	<p><i>As a conveyor user I want to filter orders by route</i></p> <p>Added new Route filter options to the conveyor Operation - Transaction Filter setting, and a matching Conveyor Filter Value setting to routes.</p> <p>To allow only orders from certain routes on a conveyor, set the same value for Conveyor Filter Value for each of those routes, then set the conveyor's Operation - Transaction Filter setting to ROUTE or ROUTEEX followed by a tilde character (~) and the filter value.</p> <p>For example, if you set the Conveyor Filter Value on the desired routes to 01, then you would set Operation - Transaction Filter to: ROUTE~01.</p> <p>The ROUTE filter also allows non-route orders, whereas the ROUTEEX (route exclusive) filter does not.</p>	
SPOT	Credit Cards	Addition to Existing Feature	<p><i>As SPOT we need closing a payment exception to have an activity log entry</i></p> <p>Added a "Payment Exception Closed" activity log entry.</p>	

SPOT	Email	Fix	When emailing the invoice or visit from Order View, if the user clicked on a new row to add an email address, the Send column would disappear (with certain screen resolutions)	
SPOT	General	Fix	If an alert returned a NULL value, the alert count of the previous alert was shown	
SPOT	Issue Manager	Fix	Fixed an "Invalid Use Of Null" error that was possible when viewing detail of an issue manager history entry.	
SPOT	Markin	Fix	Direct Receive will now use the current time as the time component of the selected Detail Date rather than always using noon. This avoids a scenario where Order History is displayed incorrectly when using Direct Receive before noon with the default Detail Date of the current date.	
SPOT	Markin	Fix	Fix a bug where redo would void the original order even when it still contained items.	
SPOT	Pricing	Addition to Existing Feature	Add the ability to mask price-later item prices and invoice total with "*****" SPOT now has the ability to mask price-later item/alteration prices and invoice total with "*****"	Store Settings > Mark-in Settings > Hide Price Later Amounts
SPOT	Printing	Fix	Locker orders were showing "WC" as the route stop number on the printed invoice.	
SPOT	Printing	Addition to Existing Feature	Document templates - Add CustomerGroupName to document templates without it A CustomerGroupName node has been added to Quick Visit, Detail Visit, Bag Tag, & Receipt templates	
SPOT	Routes	New Feature	Show route eligibility in Customer Search screen and Visual Invoice SPOT now has the ability to show in Search screen and Visual Invoice if a non-route customer is eligible to be added to a route	Store Settings > Customer Settings > Show Route Eligibility
SPOT	Routes	Fix	When prompting for a manual start or stop address while creating a manifest SPOT will now use localized terms for local political areas (State, Province, Area, etc) and postal codes (Zip Code, Postal Code, Postcode, etc)	
Data Exports	General	Addition to Existing Feature	Add item detail to statement export An option has been added to the SPStatementExport service to send a third file that contains item information for each invoice on the statements	To enable sending the invoice detail file, add the string "INVOICEDetail" to the service Special Options setting
API	General	Fix	Fixed - API customer convert-to-route will correctly set up the A/R if that's specified	