

Release Notes for 7.0.10576

App	Feature	Type	Comments	Settings/Required Changes
API	General	Fix	Fixed - API - Fix "P" channel route postback (Regression) was throwing an error	
API	General	Change	API - Customers reassigned routes will have their matching visit requests transfer with the new route assignment.	
API	General	Fix	Fixed - API - CC types not recognized for Pivotal customers	
CoreApp\SPOTTrac	General	New Feature	<i>SPOTTrac - Exception-based image capture, implementation</i> Support for image display in HSL Definition screen (pictures taken in SPOTTrac and associated to the HSL)	
SPOT	AR	Change	<i>As a SPOT user, I would like the invoice style statements to only be created when there has been non-payment activity</i> SPOT will no longer create invoice-style statements if there has been no new non-payment activity. If SPOT is configured to run invoice-style statements, the View Statements screen will no longer show an Aging or Balance column, and the New column will be renamed to Total.	
SPOT	Credit Cards	Fix	Fixed (Regression) - NZ CC signature prompt caused hard crash	
SPOT	Customer View	Change	<i>As a SPOT user, I would like to be prompted for updated address info when adding a CCOF</i> SPOT will now prompt for billing address line 1 (optional) and billing postal code (required) when a CCOF is added and tokenized in Customer View	
SPOT	Home Page	Change	<i>As a SPOT user, I would like the Bags Not Processed Today alert to support the re-assignable bag logic</i> The Bags Not Processed Today alert now also includes the total of reassignable bags that were scanned today in RouteTrac Mobile but have not yet been detailed.	
SPOT	HSL	Fix	The HSL Association screen now enforces configured HSL ID ranges.	
SPOT	Item View	Change	<i>As a SPOT User I want to select more than one referenced upcharge from item view</i> The Item View screen now allows selecting multiple upcharges from a referenced upcharge table.	
SPOT	Markin	Fix	SPOT would erroneously attempt to refund a prepaid invoice if it had been manually split and redetailed in such a way to cause it to split again.	
SPOT	Markin	Fix	It was possible to get a production promised date different from the promised date when detailing a new order, even if production promised dates were not configured/enabled.	
SPOT	Markin	Fix	Attempting to detail a new MDC Mobile-based locker drop-off order was causing SPOT to hang if no RouteTrac Mobile locker collection event for the customer had been recorded.	
SPOT	Messaging	Addition to	<i>Messaging - Provide ability to SMS individual SPOT users and user Groups</i> The ability to text individual SPOT users and user groups has been added to the Batch Email/SMS screen	

		Existing Feature		
SPOT	Pickup	Fix	It was possible for SPOT to erroneously charge invoices to A/R at Order Pickup if the customer had a cash credit, the Clear Payments button was used, and the invoices were paid using a credit card.	
SPOT	Printing	Change	Route and stop invoice template tokens - compatible v1 and v2 routes, and lockers Existing route customer-based document template nodes will now reflect service plan/locker assignment.	
SPOT	Printing	Fix	Fixed a problem where SPOT was printing an extra copy of an invoice after using the split button when PrintVisitFirst is not enabled.	
SPOT	Quick	Fix	An invoice that has been voided will no longer add to the printed visit.	
SPOT	Reports	Fix	SPOT was showing an error message when trying to open the Customer > Customers with Custom Tax Authority report.	
SPOT	Reports	Fix	Orders created from bags scanned at lockers were grouped with counter orders instead of routes in Incoming reports	
SPOT	Reports	Addition to Existing Feature	Reporting - Option to restrict access to a quick reports tab to specific groups and users Option to allow restricting a quick report tab to a specified list of groups and/or users.	Company Settings->Report/Printing Settings->Quick Report Tabs->(Tab)->Restrict Access to Users and Groups Company Settings->Report/Printing Settings->Quick Report Tabs->(Tab)->Allowed Groups Company Settings->Report/Printing Settings->Quick Report Tabs->(Tab)->Allowed Users
SPOT	Reports	Fix	Fixed New Customers - Route report to show route customers and service plan customers.	
SPOT	Reports	Fix	Made the Route Trend Report service-plan aware.	
SPOT	Reports	Fix	Fix Route Outgoing Detail report to exclude non-route invoices.	
SPOT	Routes	New Feature	As a SPOT user, I would like to access routes and service plans from the route tab A workstation setting has been added to cause SPOT to open a route in the SPOT Delivery Console instead of the SPOT built-in route view. This is only useful for customers already using Delivery Console to manage their routes.	Workstation > System Menu Settings > Use Delivery Console
SPOT	Routes	Fix	On-Demand Route Scheduler will now take cancellations into account when selecting the default visit date when launched by the On Demand Scheduler post-process interceptor.	
SPOT	Routes	Fix	Fixed - Route Auto-Assignment - the Customer View sets "Use Customer-specific Route Rules" for new assignments even when it shouldn't	
SPOT	Search	New Feature	As a SPOT.Kiosk user, I want an Alert/Search pair for recent kiosk sign ups Added a "Recent Kiosk Signups" alert that shows orders from customers that signed up via the Kiosk in the past three days.	

SPOT	Search	Addition to Existing Feature	<p>As a SPOT user and former CompassMax user, I would like a customer search mode that matches on first name and last name fragments</p> <p>A customer name search mode has been added to SPOT that requires only last name and first name fragments to be entered.</p>	Company Settings > Search/Lookup Settings > Customer Search Settings > Name Lookup Mode (new option: Match Name Fragments)
SPOT	SMS	Change	SPOT will no longer attempt to process SMS message for target numbers that have "STOP" service in table	
SPOT	SMS	Addition to Existing Feature	<p>As a SPOT user, I would like the ability to send a quick visit or detail visit via SMS</p> <p>Print or Email Visit Info setting now has "Always SMS" and "Always SMS (No Fallback)" options, which work the same as the Always Email options. In addition, the "Prompt" option now includes SMS as a possibility in the prompt, if the customer has a valid mobile number and the Counter Order Quicked or Counter Order Detailed (as appropriate) notification type includes the SMS method.</p>	<p>Workstation > Mark-in Settings > Print or Email Visit Info</p> <p>Store > SMS Settings > SMS Visit Message File Counter Order Quicked and Counter Order Detailed notification types.</p> <p>There is now a @SMSVISIT token available only in an SMS visit message, which gives an overview of the order(s), pieces, departments, and promised dates.</p>
API	General	Change	<p>@DeliveryImage email token</p> <p>Emails sent from SPOT (including scheduled task emails) can now use an @DELIVERYIMAGE token, which, if the email's context includes invoice(s), will substitute the associated RouteTrac delivery image. The image can be forced to a particular pixel size by appending a colon and the desired width and height separated by the letter x. For example, @DELIVERYIMAGE:320x240 will resize the image to 320 by 240 pixels.</p>	
API	General	Fix	Fix a problem with scheduled task emails that could cause @PRICE to be blank for non-locker emails, and @TOTALDUE to be blank on Orders Delivered emails.	