

Release Notes for Version 7.0.8492

App	Feature	Type	Comments	Settings/Required Changes
SPOT	AR	Fix	Generating an A/R statement would crash SPOT if an item in one of the invoices on the statement has a vertical pipe () character in the name	
SPOT	Assisted Assembly	Addition to Existing Feature	As a SPOT user, I would like an option to prevent items from being re-assembled and display a noticeable warning Added "Disallow Reassembly" setting to assembly profiles. If selected an attempt to assemble items from an order already in Assembly production status will be denied with an explanatory message. This does not apply to assembling items when in Restoration mode.	Store > Process Step Settings > Assembly Profiles > [Profile Name] > Disallow Reassembly
SPOT	Configuration	Fix	Fixed creating a SPOTQuery presentation profile with an apostrophe causing crash.	
SPOT	Conveyor	Addition to Existing Feature	As a Metalprogetti Conveyor user I would like to utilize the bagger bypass feature Added support for Metalprogetti automatic bagger pass-through feature.	
SPOT	Conveyor	Fix	Fixed a problem causing arm numbers to not appear in Conveyor Operations > Activity	
SPOT	Coupons	Fix	Type 5 coupon settings will no longer allow the user to specify a nonsensical "Bring in 0 of this item".	
SPOT	Customer View	Addition to Existing Feature	As a SPOT user, I would like route/delivery addresses to be stored as latitude and longitude for mobile mapping compatibility Customer View option Verify Address will now attempt to update the geocode for the route address (or primary address if no route address is specified) when saving a customer. This will allow mobile apps to use the coordinates found by SPOT using Telogis instead of needing to use the device's native geocoding (which may not have the same data).	This only works from workstations with Telogis enabled.
SPOT	Customer View	Fix	Attempting to save a new customer imported from an external lookup service without making changes was not creating the customer record	
SPOT	Customer View	Addition to Existing Feature	As a SPOT user I want locker pin changes to be visible in the activity log Changes to the locker PIN in Customer View > Details will now be explicitly mentioned in the comments of the Customer Record Saved event in Activity Log.	
SPOT	Customer View	New Feature	As a SPOT User I want the hidden attribute to work for discount groups The "Hidden" attribute is now functional for Discount Groups. Marking a Discount Group as hidden will cause it to not be available	

			for selection in Customer View. Customers assigned to the discount group before it was hidden will still display the assigned group.	
SPOT	Customer View	Fix	Accidentally entering a leading or trailing space when entering an email address will no longer cause the Required Customer Fields > Email Address setting to block saving the customer.	
SPOT	Customer View	New Feature	As a SPOT user, I would like CustomerView to have a shortcut to quickly search for all invoices that belong to the customer Added "Customer Invoices" button to Customer View > Details. This will open an invoice search with the customer's (unarchived) invoices.	
SPOT	Customer View	Fix	Removed ambiguous hotkey in Customer View. Alt-M will now always switch to the Reminders tab.	
SPOT	Email	Addition to Existing Feature	As a SPOT user, I would like the invoices included in emails to show HSL and also have options to hide the prices Emailed invoices will now include the HSL or ItemTrac IDs of the items. Additionally, there are now settings to hide item prices on emailing individual invoices or visits	Store Settings > Email Settings > Individual Invoice > Hide Prices Store Settings > Email Settings > Individual Visit > Hide Prices
SPOT	Email	Fix	Fixed an error when attempting to send batch email from advanced search results.	
SPOT	Exports and Utilities	New Feature	As a SPOT implementation team member, I would like a utility to import modifier lists, upcharge lists, and alteration lists from an Excel spreadsheet Added the ability to import Upcharges, Modifiers, and Alterations from an Excel spreadsheet.	
SPOT	Exports and Utilities	Fix	Fixed a bug with the Phone2 column in customer exports.	
SPOT	Gift Cards	Addition to Existing Feature	As a SPOT user with an external payment service, I would like the ability to deposit money into the customer's account The ability to deposit money into an external payment service account has been added to SPOT.	Company Settings > Invoice Settings > Tender Types > (Tender Type) > External Payment Service > Service Name Company Settings > Invoice Settings > Tender Types > (Tender Type) > External Payment Service > Authentication Credential 1 Company Settings > Invoice Settings > Tender Types > (Tender Type) > External Payment Service > Authentication Credential 2 Company Settings > Invoice Settings > Tender Types > (Tender Type) > External Payment Service > Authentication URL Company Settings > Invoice Settings > Tender Types > (Tender Type) > External Payment Service > Payment URL
SPOT	HSL	Addition to Existing Feature	The Save ItemTracking Details setting now has a Price Changes option. When selected, this will cause manual changes to an item's price (with the Change Item Price button) to be saved with the HSL, as	

			<p>well as manual changes to predefined adjustment and upcharge prices if adjustments and upcharges are also selected to be saved with HSLs.</p> <p>If an HSL is overriding the price table, View/Edit HSLs will have a Clear Price Override button available which can be used to reset this flag.</p>	
SPOT	Markin	Fix	Touchscreen Extended Markin method: Fixed "Prompt For HSL Immediately" setting to work when "Finish Operation" is set to "Select Next Customer"	
SPOT	Markin	Addition to Existing Feature	The Hidden attribute is now functional for restoration rooms.	
SPOT	Markin	Fix	Fixed an error than can occur when department group MaxPieceCount setting is set to very large values.	Even with this change, conveyor users should never set a MaxPieceCount greater than 99
SPOT	Messaging	Addition to Existing Feature	<p>As a SPOT user, I would like the forwarded SPOT messenger messages to include basic customer information when applicable</p> <p>When a user is set to receive copies of their SPOT Messages at an email address the Name, Customer ID, Primary Phone, and Email Address of the customer associated with the message (if any) will be appended to the message.</p>	
SPOT	Order View	Fix	Fixed a problem where the comment for an invoice history entry fails to distinguish between a successful and declined payment	
SPOT	Printing	Fix	The Print Ratings button on Customer Ratings view will now display the printer selection dialog to allow the user to pick the correct printer, rather than immediately attempting the default printer (which may fail).	
SPOT	Printing	Fix	Fixed a problem that could prevent printing from the Activity Log	
SPOT	Printing	Fix	Show printer selection dialog when printing from Garment Search so that printing can be reliable.	
SPOT	Printing	Addition to Existing Feature	<p>As a SPOT user, I would like a 'New Customer' node available for invoice and visit templates</p> <p>The "Days To Show New Customer Watermark" setting can now be applied to printed invoices and visits (including quick invoices and quick visits) using the Client > NewCustomer template field. When used directly, NewCustomer will print "New Customer"; however it can also be used as the Evaluate-if condition for a line with any text on it to create a custom message.</p>	Store > Customer Settings > Days To Show New Customer Watermark
SPOT	Reports	Addition to Existing Feature	<p>As a SPOT user, I would like a friendly wait dialog while a report is run</p> <p>Show friendly wait popup when a report is run.</p>	

SPOT	Reports	Addition to Existing Feature	<i>As a SPOT user, I would like the customer profiling report to include phone type filters</i> Added filters for Phone types and Address types to the Customer Profiling report	
SPOT	Reports	Addition to Existing Feature	<i>As a SPOT user, I would like the customer profiling report to allow me to filter by valid email address</i> Add a filter for valid email addresses to Customer Profiling report	
SPOT	Reports	Fix	Fixed a bug that could cause the Workstations report to show workstations belonging to other accounts in unusual circumstances.	
SPOT	Reports	Addition to Existing Feature	<i>As a SPOT User I want improvements to the "Summary - Aged Inventory" report</i> The "Summary - Aged Inventory" report now prompts for the range of detailed dates over which to search, and groups the report output by store.	
SPOT	Reports	Fix	Fixed a problem where the Last Month button on the date range selection view doesn't always select the correct date range.	
SPOT	Reports	Addition to Existing Feature	<i>As a SPOT user, I would like the 'Email Customers' report to specify if the 'Specials/Promotions' notification type is enabled/disabled</i> Email Customers Report now includes a SpecialsPromotionsEmail column for the excel export presentation	
SPOT	Search	Fix	Fixed problems with Garment Search when customer names have an apostrophe.	
SPOT	Security	Addition to Existing Feature	<i>As a SPOT user, I would like activity rights that will disable adding, moving, and/or renumbering route stops</i> Revamped activity rights for managing routes. The "Disable Route Setup" and "Disable Remove Route Stop" rights were moved to the new "Route" category, and several other rights added. "Disable Add/Edit Route Stop" "Disable Move/Renumber Route Stops" "Disable SPOTMap On Delivery Tab" "Disable Route Delivery Manifest" "Disable Post Route Orders" All of these are negative rights (if the right is set for a group then that group CANNOT perform the stated action) as indicated by the word "Disable".	
SPOT	Timeclock	New Feature	<i>As a SPOT user, I would like to prevent clocking back in after clocking out for lunch for a specified period</i> Added a new Time Clock setting: "Lunch Break - Disallow Early Return". If enabled, the system will not allow a user to leave the labor category set in "Lunch Break - Labor Category" until the time set in "Lunch Break - Minimum Time" has passed.	Company > Time Clock Settings > Lunch Break - Disallow Early Return

			You must enable "Use Labor Categories" and set "Lunch Break - Labor Category" to a category for "Disallow Early Return" to be effective. Enabling this setting disables "Lunch Break - Prompt After Time".	
SPOT	Utilities	Change	<i>As a SPOT user I want to be able to ignore disabled customers in Merge - Automated</i> Customer Merge - Automated will now prompt the user for whether to include customers marked as Disabled in Customer View when selecting a filter (unless the "Merge Inactive" filter is selected).	
OTS	General	Fix	FIXED - OTS Credit Card Decline emails were only sending if the customer was not set to "Enabled"	
OTS	General	New Feature	<i>As an OTS user I need localized date formats in OTS generated messages</i> Messages generated by OTS batches will now use the customer's date format as defined by the store locality, if set. US format is used otherwise.	Setup > Location Information > Store > Locality
ProductionTrac PC	General	Fix	Fixed a problem where ProductionTrac order processes would assign a ReadyDateTime to an order that was not yet ready. Requires update to ProductionTracPC version 1.0.29.0.	