

Release Notes for Version 7.0.7528

App	Feature	Type	Comments	Settings/Required Changes
SPOT	Activity Log	Addition to Existing Feature	<p>As a SPOT user, I would like the activity log to report which user overrode the piece count mismatch</p> <p>New Activity Log event: "Manager Override". Some operations in SPOT offer the chance to a user that does not have permission to perform that operation to have another user that does have permission to enter their PIN to approve the operation (such as a manager).</p> <p>When this happens, the Manager Override event will record what user approved the operation and what the overridden right was.</p>	
SPOT	Activity Log	Addition to Existing Feature	<p>As a SPOT user, I would like the activity log to record when the phone type or a notification method is changed</p> <p>Changes to primary or secondary phone number type and to notification methods are now added to the comments section of the Customer Record Saved activity log event.</p>	
SPOT	AR	New Feature	<p>As a SPOT user, I would like an easy way to email all open AR invoices to the customer</p> <p>The ability to email all open A/R invoices to the customer has been added to SPOT.</p>	
SPOT	Configuration	Addition to Existing Feature	<p>As a SPOT user, I would like Configuration Tracking entries to be recorded on changes made to CustomerConnect settings</p> <p>Tools->Configuration Tracking now tracks changes to CustomerConnect profiles.</p>	
SPOT	Credit Cards	Change	<p>As a SPOT UK user, I require a new CC type</p> <p>SPOT UK - Added support for "Visa Electron" card types</p>	
SPOT	Credit Cards	Fix	<p>The CC token updater will more consistently cease when the enabling setting is unchecked.</p>	
SPOT	Customer View	New Feature	<p>As a SPOT/CustomerConnect user, I would like a URL presented in Customer View in SPOT that will automatically launch Customer Connect as that customer</p> <p>The now unused "Mobile Invitation" button in Customer View has been replaced with a "Customer Connect" button. This will launch a browser window and log in to CustomerConnect as the current customer. The user must have the Launch CustomerConnect As Customer activity right, and there must be a CustomerConnect profile in Company settings.</p>	

SPOT	Email	Fix	Fixed a problem with batch operations where default notification settings weren't being used as a fallback for Email Invoices.
SPOT	Exports and Utilities	Fix	Fixed an error that could happen in automated customer merge when the criteria field has ... (three dots) in it.
SPOT	Exports and Utilities	Fix	Fixed slow performance when exporting modifiers list from Hosted SPOT in the new environment.
SPOT	Exports and Utilities	Fix	Fixed customer export to not trim leading zeros from phone numbers.
SPOT	Exports and Utilities	Fix	Customer export will no longer add leading spaces to field headers. Customer import can now tolerate leading or trailing spaces in field headers.
SPOT	Login	Fix	Fixed an error when attempting to rack after using quick login to switch stores.
SPOT	Markin	Fix	Fixed an error recently introduced when using an existing HSL with keyboard markin.
SPOT	Quote	Fix	Fixed a problem where printing a quote would cause SPOT to hang.
SPOT	Reports	Fix	FIXED - The "Current PNP Orders" report was including orders that had been written off.
SPOT	Reports	Addition to Existing Feature	<i>As a SPOT user, I would like the Cashout Summary by Date report to be accessible via the Reports Queue</i> A "Cashout Summary By Date - RQ" report has been added to the Report Queue folder of Reports Gallery.
SPOT	Routes	Fix	Fixed issue where in rare occasions an order for an on-demand customer would not show in the route post orders screen.
SPOT	Routes	Change	Added customer DeliveryType for "On-Demand (Req)" option. This will allow for a customer to make a specific delivery date request rather than having the orders automatically show up for delivery on the manifest when they are ready. When set, this option requires BOTH a requested visit AND a ready order for the customer to show up for delivery on the manifest.
SPOT	Routes	Change	<i>As a SPOT user, I would like to be able to use the API pickup request to cancel visits</i> The new API-based route scheduler view in SPOT now includes a "Suspend" option as well.
SPOT	Search	Fix	If customer search on both first name and last name is enabled, and the typed characters in a search match both the first name and last name, the same customer shows twice in the results

SPOT	Security	Change	<p>As a SPOT user, I would like the security right 'Send Batch Email' to be renamed to 'Send Batch Email/SMS'</p> <p>The "Send Batch Email" activity right is now named "Send Batch Email/SMS" to better reflect its purpose.</p>	
SPOT	Setup	Change	Added CustomerConnect setting to allow the customer to print bag tags.	Customer Connect Settings > Account Update > Show Print Bag Tag
SPOT	SMS	New Feature	<p>As SPOT and SMS user I need SPOT to provide auto-reply functionality</p> <p>Added auto-reply functionality to SMS responses for the following:</p> <ol style="list-style-type: none"> 1) Unknown Customer 2) Default Response 3) Store is Closed 4) Late Response to Prompt (this is for the auto-SMS to opt out of a route, and if the customer responds after the cutoff date/time). 	Customer Connect Settings > SMS, there are options to set the SMS Template for each response type, as well as intervals before repeat (as applicable).
SPOT	SMS	Change	<p>As a SPOT user, I would like SMS Replies alert to allow longer constraints on the received date</p> <p>The SMS Replies screen was only showing unread messages from the previous day through the current day in some cases. This has been changed to show the last 5 days.</p>	
SPOT	Utilities	New Feature	<p>As a SPOT user, I would like a shipping feature that allows options to pass package information onto shipping companies</p> <p>The ability to create shipping requests and print shipping labels has been added to SPOT. Currently, UPS is the only provider supported.</p> <p>Menu > Customer > Shipping</p> <p>This requires a valid store address in location settings and a valid customer address</p>	<p>Store Settings > Shipping Settings > Shipping Providers > (Shipping Provider) > Company</p> <p>Store Settings > Shipping Settings > Shipping Providers > (Shipping Provider) > Access Key</p> <p>Store Settings > Shipping Settings > Shipping Providers > (Shipping Provider) > Account Number</p> <p>Store Settings > Shipping Settings > Shipping Providers > (Shipping Provider) > Username</p> <p>Store Settings > Shipping Settings > Shipping Providers > (Shipping Provider) > Password</p> <p>Store Settings > Shipping Settings > Shipping Providers > (Shipping Provider) > Use Test Environment</p> <p>Workstation Settings > Printer Assignments > Customer Mail Label > (Assign Printer)</p>
CustomerConnect	General	Change	Updated CustomerConnect Settings to allow the use of the legacy calendar-based view	CustomerConnect Settings -> Request Visits > Use Legacy Calendar-based View
Data Exports	General	Change	SPOT Statement Export Service CDS can now create multiple files on the same day.	

Mobile\MDC Mobile Client	General	Change	Updated the pickup request logic to add support for Time Ranges as defined in the routes.	Customer Connect Profile->Request Visits->Use Time Range Options
Mobile\MDC Mobile Client	General	New Feature	<i>As an MDC Mobile user, I would like the ability to pause/suspend route service for a time range</i> Added the ability to pause/suspend route service for a time range	
Mobile\MDC Mobile Client\My Orders	General	Fix	Fixed orders screen: show invoices from most recent to oldest, sub sorted by invoice number.	
Mobile\MDC Mobile Client\Store Locations	General	New Feature	<i>As an MDC Mobile user, I would like to have custom store names for app use</i> Added Store "Web Description" field for usage in mobile apps and CustomerConnect. If supplied, the store name will use this value; otherwise, it will defer to the store name field.	Tools->Location Information
RouteTrac\RouteTrac Client	General	New Feature	<i>As a RouteTrac Mobile user, I would like to search and add a pickup request</i> Add the ability to process a customer search on the data base, select the customer and "Add Pickup Request".	
RouteTrac\RouteTrac Client	General	Fix	Fixed 'Mark As Read' is not clearing indicator for 'On Demand'	
RouteTrac\RouteTrac Client	General	Change	Show the visit instructions in new visit request message	
RouteTrac\RouteTrac Manager	General	New Feature	Support for "Toaster" notifications and custom error handlers for friendlier messages.	
SPOT API	General	Fix	Fixed Regression Bug - Email postbacks are returning "Invalid ID" responses under certain circumstances.	
SPOT API	General	Fix	Fixed - Email Route Postback "Pickup Request" will now correctly fill in the address fields.	
SPOT API	General	Fix	Multiple use coupons in certain cases were acting like single use coupons in MDC Mobile (if they were used once, they couldn't be redeemed again).	