

Release Notes for Version 7.0.4929

App	Feature	Type	Comments	Settings/Required Changes
SPOT	Cash Control	Fix	Orders whose credit card payments were declined in the Route Posting screen in stores with the "A/R" tender type disallowed were marked as posted to A/R, even though they weren't.	
SPOT	Credit Cards	Change	As a SPOT User, I would like an explicit notification that a credit card adjustment was successful. CC Adjustment - Added a pop-up notification that a credit card adjustment succeeded.	
SPOT	Credit Cards	Fix	Fixed - Diner's Club Cards - Would not activate if checked as accepted in the CC Profile.	
SPOT	Credit Cards	Addition to Existing Feature	As a SPOT technician, I would like the configured port for TSYS and SPOTScan to be displayed in an easy to access location. The serial ports configured in SPOT workstation settings for SPOTScan, credit, and debit card terminals will now display in Help > About.	
SPOT	Email	Fix	It was possible to begin a new email campaign batch before a previous batch finished, resulting in seemingly duplicated emails to customers.	
SPOT	Home Page	Addition to Existing Feature	As SPOT Support, I would like ProductionTrac and Route Trac Mobile information displayed in the about screen. ProductionTrac PC and RouteTrac Mobile schema versions will display in Help > About, if those products are configured in the database.	
SPOT	HSL	New Feature	As a SPOT user, I would like to reassign all HSLs from one customer to another. Added new HSL Transfer function, located in "Menu > HSL > HSL Transfer".	
SPOT	Login	Change	As a SPOT User, when using the "Login" function in SPOT to switch to another store / workstation, I would like the original (default) store & workstation to be selected. When using the F1->Login button, the original store/workstation for the session will be selected by default.	
SPOT	Mapping	Fix	Fixed - Telogis not correctly mapping the Customer Profiling data.	
SPOT	Markin	Change	As a SPOT user, I would like the 'Prompt for Piece Count' to require the pieces to match. Do not allow finishing an order if "Prompt for Piece Count" is enabled, the piece counts differ from the original count, and the user does not have the "Allow Quick/Detail Mismatch" activity right. NOTE - if Store Settings->Mark-in Settings->Require Security for Piece Count Mismatch is DISABLED, no security check will take place.	
SPOT	Order View	Fix	SPOT locks up if the user double-clicks the OK button in the Redo screen.	
SPOT	Other	Change	Updated the automated duplicate customer view to be able to load 10,000 records, up from 2,500.	
SPOT	Pickup	Fix	Zero-priced items with priced modifiers/special charges that required a partial deposit	

			were instead requiring a full deposit in the Prepay screen.	
SPOT	Pickup	Fix	If an order had previously been declined in the Prepay Kiosk screen, it would appear in Ready status even after being successfully sold in the Order Pickup screen.	
SPOT	Printing	Addition to Existing Feature	As a SPOT user, I would like a 'Tax2' node on the detail visit template Detail Visit template now includes a Tax2 field to match the Invoice template.	Company Settings->Report/Printing Settings->Document Templates->Detail Visit Templates->Invoice->Tax2 field.
SPOT	Printing	Addition to Existing Feature	As a SPOT user, I would like to have the Coupon Total available "Total Savings" on the Picklist. Added "Total Coupon+Discount" data field to the Pick List template. NOTE - this field shows the total coupons and discounts for all CHECKED orders on the order pickup list. Any order not checked will not be included in the totals.	Company Settings->Report/Printing Settings->Document Templates->Pick list Templates->"Total Coupon+Discount" field.
SPOT	Printing	Fix	As a SPOT user, I would like the CC adjustment and A/R Payment function to save the payment before the receipt is printed. A/R Apply Payments screen will now save the payment session before printing the receipt, thus avoiding the situation where a valid receipt prints even though there was a problem with the payment.	
SPOT	Printing	Fix	Fixed - Tokenized CC transactions were not printing the card type correctly on the receipt.	
SPOT	Process Steps	Fix	Fixed - When Fast Racking is enabled (which is now forced during SPOTScan processing), processing steps that "Closed" the orders were no longer processing payments/PNP. This is now corrected.	There is an updated Stored Procedure (SPBusiness_SellOrders) required to completely implement this fix.
SPOT	Reports	Fix	Fixed - Report - Credit Card Transactions - Duplicate transactions (customer name, amount, etc) did not show up on this report.	
SPOT	Reports	Fix	Fixed a problem that prevents the Cashout reports from running for stores with long store names.	
SPOT	Reports	Change	As a SPOT user, I would like the Inactive terminology to be consistent. Customer View - Status: Active is now Enabled and Inactive is now Disabled. On the A/R tab, Account Active is now Account Enabled. This should clear up terminology conflicts between these screens and the active/inactive reports.	
SPOT	Restoration	Addition to Existing Feature	As a SPOT user, I would like a restoration manifest based on current production status Restoration manifests can now prompt the clerk to only include orders in selected processing steps.	Store Settings > Restoration Settings > Filter Manifest By Process Step
SPOT	Routes	Fix	Fixed - Route Driver messages were being generated before the route prepay, resulting in new "CC DECLINED" messages NOT being generated on the manifest. This is corrected, so that the prepay is run first, giving the system the chance to correctly include all status updates.	
SPOT	Routes	Fix	Fixed - When an automatic route assignment is made to a new customer, the system will now correctly populate the Customer View / Route tab.	

SPOT	Routes	Fix	If route orders were declined in the route prepay screen and then again in the route post orders screen, two payment exceptions were created.	
SPOT	Routes	Change	As a SPOT user, I would like a prompt to remove customer or entire stop, when I attempt to remove a single customer from a multi-customer stop Route Setup - When removing route stops, if sub-stops are selected the system will now prompt on whether to remove the entire stop, or only the substop(s) selected.	
SPOT	Routes	Change	As a SPOT user, I would like RouteTrac Manager enhancements. RouteTrac Manager view in SPOT - Added a column to show the time it took to make a stop, and the ability to export the route details. The "Print Details" button is changed to "Output". Selecting this "Output" gives the user the choice of outputting to report or excel export. Also, a row in the Route Details grid may be right-clicked to have to option to copy the row data (including additional address info) or just the lat/long.	
SPOT	Routes	New Feature	As a Route user, I would like the ability to select start and end location on route optimization Route Manifest - Added the ability to select a route start and route end address from a list (other than the store, as desired) when generating a route manifest. This isn't evident on the typical printed manifest (it doesn't show the start/end points of the route, just the stops to be made), but affects the route optimization and the driving directions.	Store Settings > Route Settings > Start/Stop Addresses
SPOT	SMS	Addition to Existing Feature	As a SPOT user, I would like to send an SMS message to include the invoice department name. Added @DEPARTMENTGROUPNAME to email/sms token list. NOTE - this token is resolved only when the email/sms is order-specific. Otherwise, it will be ignored.	
SPOT	SPOTMap	Fix	Telogis Mapping - Updated to make the mapping of addresses more reliable, especially concerning "false positives", where addresses that SHOULDN'T have successfully mapped were declared as "valid".	
SPOT	Tags	Fix	Fixed - Variable Length Tags, when enabled, caused every line to have an extra space at the end. This caused Zebra printers to incorrectly parse the printer commands, and thereby cease printing tags.	
SPOT	Timeclock	New Feature	As a SPOT user, I would like the 'ADP' time clock export feature setup and configuration within SPOT ADP Time Clock Export available directly from within SPOT. Contact SPOT Sales for more information. The included time clock export is currently based on a two-week period and calculates standard and overtime hours based on a 40-hour work week. Please refer to the settings in this release note for required configuration. After configuration, use F3 Menu->Time Clock->Run Time Clock Export to run the export. The resulting export file can then be imported into the ADP online portal. The online	Company Settings->Time Clock Settings->ADP CO Code (3 character code required by ADP) Company Settings->Time Clock Settings->ADP Export Setup. (specify the Cost Numbers by store/labor category). Company Settings->Time Clock Settings->Use Labor Categories

			portal will perform any final validations, and, if successful, imports the entries.	<p>must be ENABLED.</p> <p>Company Settings->Time Clock Settings->Labor Categories must be defined.</p> <p>The export uses the secure SSN field of the user entry as the ADP user id (required).</p>
Conveyor Client	General	Fix	Fixed - MP Conveyor Client - Voided items will now correctly send a "T" record to the conveyor, prior to removing the item.	
Conveyor Client	General	Fix	Fixed - Conveyor Client, HMC Interface, issue where the .CSV files are not consistently being consumed on some systems. Also cleaned up error during printing of an invoice from the conveyor: The request file had a blank line that was causing an error, after the invoice printed.	
Conveyor Kiosk	General	Change	Kiosk.exe will now maintain itself as the foreground window to ensure it is responsive.	
Conveyor Kiosk	General	Fix	Fixed - Kiosk - The outer door unlock feature was not functioning with membership cards.	
CustomerConnect	General	Change	As a CustomerConnect user, I would like to be able to hide cash credit and rewards points based on a setting. Displaying Cash Credit and Rewards Points are now controlled by settings in the CustomerConnect profile.	
CustomerConnect	General	Change	CustomerConnect view URLs are no longer case sensitive.	
CustomerConnect	General	Fix	Fixed an error that was occurring when trying to retrieve the pending cancellations.	
CustomerConnect	General	Change	Updated all calendar controls. Removed usage of popups to inline calendars.	
CustomerConnect	General	Change	Footer buttons on various modals now are equal size. On smaller screens they will now stack to keep the label visible.	
CustomerConnect	General	Change	As a CustomerConnect user, I would like to hide the locker pin field if it is blank. The locker pin line will only show if the customer has a locker pin set.	
CustomerConnect	General	Change	As a CustomerConnect user, I would like to be able to select a pre-defined time range option. Time slots are now available on the schedule pickup page. These are defined in the "On Demand Time Ranges" under store settings for where the customer belongs.	
CustomerConnect Legacy	General	Change	Changed to using inline calendars instead of popups.	
Dashboard	General	Fix	Daily Production rotator will now correctly load to match changes made to the report.	
Dashboard	General	Fix	Fixed an issue where any of the Production Tab widget settings would not save/load correctly.	

Dashboard	General	Fix	Fixed an error that was occurring on the Production Score Card if any user had an invalid production pieces goal.	
Locker Client	General	New Feature	A "Lockers - Assign/Clear" option has been added to the Order Management button of the Menu. This will enable clerks to assign and clear lockers from within SPOT.	
OTS	General	Addition to Existing Feature	Added new token @CompanyPublishableInstanceID. This is for use with tracking/postbacks through the API.	
OTS	General	Addition to Existing Feature	OTS - Token for new customer welcome letter that will allow a token to display the customer delivery days. New token: @ROUTEDAYS This will display the available route days for the customer in the format of: Mon/Tue/Wed/Thu/Fri/Sat/Sun	
OTS	General	Addition to Existing Feature	OTS / Spot – As a Spot user I don't like the way the @Clerk email and letter tokens use my full name. @CLERK - The signup user's first name. @CLERKFULLNAME - The signup user's first and last name.	
OTS	General	Addition to Existing Feature	As an OTS user, I would like a route signup date token. Added new token: @ROUTESIGNUP This is the date that the customer was first added to a route.	
ProductionTrac PC	General	Change	As a ProductionTrac PC user, I would like options for All, Alphanumeric, or Numeric only for scans. PT - Added ability to mask item barcode scans to no filter (None), or filter by Numeric or Alpha-Numeric. New setting in PT Settings.	
Route Mobile Client	General	Change	As an RTM User, I would like a number of adjustments to the UI, as listed in details 1) UI modifications, including placement of progress indicators (especially at program start), map pin colors (match colors with status of stop, red = to visit, green = visited) 2) Minor adjustments to schema 3) Rearrange a few settings from ops to navigation 4) Fix the route estimated driving distance to function more accurately and reliably 5) Add settings for plotted directions to allow user control over color, width, etc. 6) Add options for plotted directions to allow directional arrows, settings to determine size, spacing, etc	
Route Mobile Client	General	Change	As a RouteTracMobile User, I would like to be able to use the new alternative route start/end points functionality RTM - Updated to utilize the new start/stop route address functionality in SPOT.	
Route Mobile Client	General	New Feature	RouteTrac Mobile – On the move optimization of route, in RouteTrac, as a new on demand request is dropped into route. This would have stops you've already past drop to end of route, stops you haven't arrived to would go in proper order. RTM - Option to insert stops in an optimized position when a visit request is sent from SPOT. Note that this option assumes a reasonably optimized route or manifest. If there is no optimization, inserted stops will insert in unpredictable locations.	RTM - Settings > Maps & Navigation > Optimize Visit Requests
Route Mobile Client	General	New Feature	As an RTM User, I would like directional lines linking the "show next stops" pins. RTM - Added option to display directional lines linking the "show next stops" pins.	RTM Settings > Maps & Navigation > Show Additional Stops > "No Routing" / "Show Routing"

Route Mobile Client	General	Fix	Fixed - Newly created problem with closing orders from RouteTracMobile and the Kiosk.
SPOT API	General	Change	<p>As an API user, I would like a review post-back option within SPOT.</p> <p>/g path now supports an action of "EmailReview". The format is: URL/g?id=@PublishableInstanceID&messageid=@messageid&Action=EmailReview &Rating=5&ReturnUrl=http://somepage.com</p> <p>Rating can be 1 to 5.</p> <p>Added rating to SPOT's Campaign Tracking menu. Added the rating to the Email Tracking widget in Dashboard.</p>
SPOT API	General	Fix	GetStoreList will now properly include or exclude stores in the "CustomerConnect" context store group.
SPOT API	General	Change	Re-added hidden setting under General - Phone Mask for backwards compatibility with existing deployed templates.
SPOT API	General	New Feature	<p>As a SPOT API/Customer Connect user, I would like alerts or other notifications.</p> <p>API/CustomerConnect messaging is no longer used through SPOT Messaging. Tools > Menu > Email/Messaging - Added "App Messaging - Batch" and "App Messaging - View Replies".</p> <p>"App Messaging - Batch" - This allows you to broadcast a message that all users will be able to read. Each user will be able to mark the message as read or deleted.</p> <p>"App Messaging - View Replies" - Any message from the API (SendMessage) or CustomerConnect (Have a question popups) will show up here. If the message is not from an anonymous user, you will be able to reply and have it stored on the customer record. The next time the user retrieves their messages it will show the reply.</p> <p>API developers can refer to the documentation at https://developer.spotpos.com/ for information on sending, retrieving, deleting, or marking messages as read.</p> <p>CustomerConnect users will have a new menu option called "Messages" that will display a count of unread messages. This new menu will allow users to read, delete, or reply to messages.</p>
SPOT API	General	Fix	Fixed an error regarding a missing stored procedure by the API when calling GetNotifications.
SPOT API	General	Change	If an accountNodeId is not provided during a signup and the signup will bypass web requests, it will now try to use the "Default Store Id" setting in the settings profile under the Signup section.
SPOT API	General	Addition to Existing Feature	<p>New field: DeliveryComments</p> <p>The delivery entry will no longer use the same comments as the pickup type.</p>
SPOT API	General	Change	On a delivery address update (or primary address if delivery address not present) all future on-demand pickups will now correctly associate to the new address.
SPOT API	General	Addition to Existing	Time slot information can now be recorded with the pickup/delivery. New fields: PickupTimeRange

		Feature	PickupStartTime PickupEndTime DeliveryTimeRange DeliveryStartTime DeliveryEndTime	
SPOT API	General	Fix	The customer signup date is now correctly recorded.	
SPOT API	General	Fix	Fixed an issue when saving notifications that was causing customers to being excluded from marketing campaigns.	
SPOT API	General	Change	Added /g path with support for actions: Unsubscribe PickupPostback EmailTracking /u, /e, /p paths still exist for backwards compatibility.	
SPOT API	General	Fix	Fixed an issue when not bypassing web request for the schedule pickup that was causing it to round up to the next day.	
SPOT API	General	Addition to Existing Feature	API / Remote Services – Add a menu option to developer.spotpos.com for “Remote Services”. Added multiple product support to developer documentation site. Added SPOT Remote Services to developer.spotpos.com site.	