App	Feature	Type	Comments	Settings/Required Changes
			Release Notes for Version 7.0.5441	
SPOT	Conveyor	Addition to Existing Feature	***As a SPOT Conveyor user, I would like to extract store invoices in reverse alphabetical order.*** Added REV_ prefix for OptimizationKeyStore conveyor client setting. This allows doing storage offloads in reverse of normal order (e.g. REV_NAME would offload grouping by customer name in reverse alphabetical order).	
SPOT	Coupons	Addition to Existing Feature	***As a customer, I would like to receive a coupon/discount for each referral I do.*** SPOT now has the ability to use a one-time award coupon as an incentive for customer referrals. A different coupon may be awarded to the newly signed-up customer upon signup, first detailed order, or first pickup.	Store Settings > Customer Settings > Customer Referral Settings > Referral Incentive Type Store Settings > Customer Settings > Customer Referral Settings > Referring Customer Coupon Store Settings > Customer Settings > Customer Referral Settings > Referring Coupon Event
SPOT	CRM	Fix	The email message was being saved as a comment in the CRM entry when a batch or ad hoc email was sent to a customer.	
SPOT	CRM	Addition to Existing Feature	***As a SPOT user, I would like the CRM tab to list the email address email events are sent to.*** ADDED - CRM entries involving sent emails will include the email address(es) that the email was sent to.	
SPOT	Customer View	Fix	In Customer View, an asterisk was indicating the contact name was a required field when in reality it was the company name that was required for business-type customers.	
SPOT	Email	Change	***As a SPOT user, I would like the email template to save the subject line and remove the grey background box for saving.*** The email template editor now requires and saves the subject line with the template.	
SPOT	Email	Addition to Existing Feature	***As a SPOT user, I would like the store name and number to be listed in the email address manager screen*** Added customer's home store number and name to Email Address Manager (and the printable report available there).	
SPOT	General	Fix	FIXED - The Overdue Orders alert did not match the corresponding advanced search in some scenarios.	
SPOT	HSL	Change	***As a SPOT user, I would like the markin screen to***	

				reject invoice number scans when 'Scan HSL' is selected SPOT will now reject attempts to scan an invoice or bag tag barcode as a Heatseal ID or ItemTrac ID.	
SPOT	Markin	Fix		Foreign-language localities that require Unicode data storage were not able to save new invoices	
SPOT	Markin	Addition to Existing Feature		***As a SPOT user, I would like to configure alterations to be 'ALTER ONLY' by default with a store setting.*** Added "Alterations default to Alter Only" setting. If selected, this causes item alterations to default to alter only instead of alter and clean.	Store Settings > Mark-in Settings > Alterations default to Alter Only
SPOT	Markin	Fix		Fixed inability to save invoice if the price field for a percentage based modifier contains the % symbol	
SPOT	Menu	Fix		Fixed display problems with portions of the Data Import/Export screen.	
SPOT	Pickup	Addition to Existing Feature		***As a SPOT user, I would like an option to force PNP to record an invoice comment*** If PNP reasons are in use, the reason will appear at the top of the visual invoice. Also there will be a (Specify Reason) option to select at pickup to enter a manual PNP reason.	
SPOT	Printing	Fix		When Store > Cashier Settings > Invoice Selection At Pickup is set to one of the Force Scan settings, the Total Coupon+Discount data field for Picklists will be calculated for the invoices that are Ready, so that the auto picklist is useful. In other Invoice Selection At Pickup modes it will still be based on the invoices that are checked in the list of invoices to pick up.	
SPOT	Printing	Addition to Existing Feature		***As a SPOT user I would like Customer Group names to be available on invoice templates*** Added the CustomerGroupName data field to invoice templates (in the client category). It is filled with the name of the customer group the customer is assigned to, if any.	
SPOT	Printing	Fix		Using unusual characters in a store name will no longer cause printing a quick visit to crash SPOT.	
SPOT	Process Steps	Fix		Fixed - When using a "Route" processing step, the system was not updating the Invoice to the new route, and not scheduling a delivery visit for that invoice, if a) fast racking was enabled, or b) the invoice was scanned with SPOTScan.	

SPOT	Quote	Fix	Fix a problem with price quotes that could create invoices not assigned to any customer.	
SPOT	Reports	Fix	Removed dependency on retired table in HSL History report. It will now work properly.	
SPOT	Reports	Change	Customers with Reward Program report now includes the Customer ID in the data returned.	
SPOT	Reports	Fix	FIXED - Performance issue with the Time Clock Users report. This was causing the report to time out in some circumstances.	
SPOT	Reports	New Feature	ADDED - SMS Conversations report. This report will display responses to text messages sent within the prior 16 hours. This report is designed to be exported to excel or .CSV.	
SPOT	Reports	Fix	FIXED - Processing Step History report was not ordering properly.	
SPOT	Restoration	Fix	Fixed an issue where invoices created by the Restoration - Non-Salvageable Items tool could not be voided.	
SPOT	Rewards	Fix	The renewal price is showing a dollar symbol instead of the locality-specific currency symbol when the clerk is prompted for a customer rewards renewal.	
SPOT	Rewards	Addition to Existing Feature	***As a SPOT user, I would like the customer rewards reminder popup at detail as well as pickup.*** The reminder prompt for customer rewards program renewal now appears upon entering the markin screen as well as the pickup screen.	Store Settings > Customer Rewards Settings > Prompt for Renewal
SPOT	Routes	Addition to Existing Feature	***As a SPOT user, I would like to enable an option for reconciliation to add 'Not on Route' orders onto the manifest as needed.*** Route Recon - Orders "Not on Route" may now be scanned, and with a user confirmation, be added to the route & manifest (similar to how the "Route" processing step works). The system will a) add the order to the route, and b) schedule a customer visit so the order explicitly is included on the manifest. Closed a loophole as well, where Hotel Orders racked to the route's location will NOT be included in the recon as "Not on Route".	
SPOT	Routes	Fix	In certain foreign-language localities, the route days to visit were not saving properly for the route stop.	
SPOT	Routes	Fix	Fixed a problem where the Route Report would not run	

			in the route name had an apostrophe (') in it.	
SPOT	Search	Fix	Order searches were sometimes not showing the most recent matching order at the top of the list.	
SPOT	Security	Change	**As a SPOT user, I would like the remove stop function to require a security pin** Added a negative activity right named Disable Remove Route Stop. If selected it will prevent the user from using the Remove Stop button in Route Manager.	
SPOT	Security	New Feature	**As a SPOT user, I would like to prevent my users from clearing CCOF info.** A "Disable Remove Credit Card Information" security right has been added to SPOT. If enabled, users can change card information but not remove it entirely.	
SPOT	Tags	Addition to Existing Feature	**As a SPOT user, I would like the drop-off date to be available to be printed on tags** Added two new tokens for tag printing: @DROPOFF which gives the drop-off date, and @DROPOFFDAY which gives the three-letter abbreviated weekday (Mon, Tue, etc).	
SPOT	Timeclock	Fix	Store > Time Clock Settings > Labor Category Settings will now properly display more than 10 labor categories.	
SPOT	Utilities	Change	**As a SPOT technician, I would like the import to avoid halting when row does not match up to a CustomerID** Customer imports will now continue past individual records that fail to save. An error message will indicate which records failed.	
Conveyor Client	General	Fix	Conveyor Client - The conveyor name in the client-side .config file is no longer case-sensitive, and will now correctly load the conveyor if there is a discrepancy. This is dependent on the new Conveyor Host version 1.77.	
CustomerConnect	General	Fix	Fixed an issue that was not correctly requiring an address during a delivery signup.	
CustomerConnect	General	Fix	Fixed an error that was occurring when sending a message.	
CustomerConnect	General	Addition to Existing Feature	**As a CustomerConnect user, I would like to be able to provide a credit card at signup.** Added credit card controls to signup wizard. This is turned on or off by the "Prompt for Credit Card" setting.	CustomerConnect Settings > Signups > Prompt for Credit Card CustomerConnect Settings > Signups > Counter > Require Credit Card

			Credit card can be forced to be required based on "Require Credit Card" that is able to be turned on or off for counter and/or route signups.	CustomerConnect Settings > Signups > Route > Require Credit Card
ProductionTrac PC	General	Fix	Fixed - ProductionTrac issue where the screen would show a successful scan with a green background; it's supposed to be white, making the text more readable. This was introduced when a feature to flash an alternating green/white checkmark on a good scan was introduced. When this is active, the screen would correctly end up in white. The disabled feature would cause PT to revert to a green background.	
SPOT API	General	Change	***As a SPOT API user, I would like the ability to add multiple cards.*** CreditCards now allows flagging a card as primary or deleting a card. Added "SetPrimary" flag to CreditCardsToSave so a new card can be set as the main card.	
SPOT API	General	Addition to Existing Feature	SaveCustomer now has a field called "Comments" with a max length of 1000 characters. This field will create a customer memo that will pop up when the customer's items are detailed.	
SPOT API	General	Fix	Fixed the date formatting on Suspend Service emails.	
SPOT API	General	Change	SaveCustomer documentation now includes the "CreditCardsToSave" object.	
SPOT API	General	Addition to Existing Feature	Added FormattedCardExpiration field to the GetCustomer.CreditCards object. This will display the card expiration in MM/YY format.	
SPOT API	General	Change	If a user is already logged in and a "Signup" request is submitted, it will direct the request to "SaveCustomer" instead.	