

## Release Notes for Version 7.0.5018

App	Feature	Type	Comments	Settings/Required Changes
SPOT	Conveyor	New Feature	<p><b>As a Metal Progetti User, I would like the ability to specify alternate sort orders for orders offloaded by store (mode 6 offloads)</b></p> <p>MP Conveyor - Added option to client to sort the orders that are dropped for a store. This functions ONLY for a "Mode 6" offload.</p>	<p>Key = OptimizationKeyStore, values select from</p> <ul style="list-style-type: none"> <li>Invoice - sort &amp; group by the invoice key</li> <li>Location - sort &amp; group by the location of the order on the conveyor.</li> <li>Ordinal - same as "Location"</li> <li>Name - sort &amp; group by the full customer name</li> <li>PhoneL2 - sort &amp; group by the last two digits of the customer phone (and yes, an area code of 617 will use "17" if there's no more number than that; a blank phone will use "00".)</li> <li>PhoneL2+ - sort &amp; group by the last two digits of the customer phone + the full customer name.</li> <li>PhoneL4 - like PhoneL2, but with the last four digits (an area code of 617, if that's all there is, will result in "0617"; blank gets "0000".)</li> <li>PhoneL4+ - sort &amp; group by the last four digits of the customer phone + the full customer name.</li> </ul>
SPOT	Credit Cards	Change	<p>TSYS - Updated to enable a "VOID" transaction to proceed if the system never receives a response (for whatever reason) from the TransIT processor.</p>	
SPOT	Credit Cards	New Feature	<p><b>As a SPOT user, I would like the New Zealand CC interface certified.</b></p> <p>CC Processing - Completed the NZ certification with the PaymentExpress CC interface &amp; terminals.</p>	
SPOT	Customer View	Fix	<p>Australian postal codes in the correct 4-digit format were not being accepted in the More Addresses screen of Customer View.</p>	
SPOT	Customer View	Fix	<p>Clicking on some CRM entries would cause a trapped error, causing SPOT to sound a bell tone and not deselect the last row to have the focus.</p>	
SPOT	Customer View	Addition to Existing Feature	<p><b>As a SPOT user, I would like to hide unused notification types from customer view</b></p> <p>Option to hide unused notification types in Customer View.</p>	<p>To hide a notification type, check the "Hide (Do Not Use)" checkbox in Company Settings-&gt;Customer Settings-&gt;Notification Setup-&gt;Notification Type.</p>
SPOT	Customer View	Addition to Existing Feature	<p><b>As a SPOT user, I would like to be notified when a customer is missing an email address (similar to physical address popup).</b></p> <p>New setting added to allow prompting for an email address if the customer does not have one.</p>	<p>Store Settings-&gt;Customer Settings-&gt;Notify on Missing Email Address</p>

			NOTE - If "Refuse Email Address" is selected in Customer View, no prompt will occur.	
SPOT	Email	Fix	The recent changes to the batch email/SMS screen have been temporarily rolled back because the new template editor was stripping out some of the HTML source formatting and style elements.	
SPOT	General	Fix	Resuming from order hold would do nothing in certain cases.	
SPOT	General	Fix	Fixed - Issue with store settings saving from SPOT to table for use by RouteTracMobile.	
SPOT	General	Fix	Fix two messages in Customer View that used the old "Active/Inactive" terminology instead of the new "Enabled/Disabled" terms.	
SPOT	Home Page	New Feature	<b><i>As a SPOT user, I would like an alert/notification for bags scanned via RTM that haven't been detailed in days past.</i></b> Added - New Alert for Route Bags Not Processed. Note, since there are no invoices associated until a bag is processed, there is no corresponding 'Search'.	This can be activated at Store Settings > Site Settings > Alert.
SPOT	Hotels	Fix	<b><i>As a SPOT user, I would like the time selection to be available again when I run a hotel manifest</i></b> The user will now be able to select the time of the hotel manifest as well as the date. This restores functionality that had been lost with the implementation of reprintable hotel manifests.	
SPOT	HSL	Fix	Changing an HSL ID will now create an activity log entry.	
SPOT	Issue Manager	Addition to Existing Feature	<b><i>As an Issue Manager administrator, I would like certain issue types to be restricted via activity right.</i></b> Issue Manager issue type now includes a Restricted flag. Issues of any restricted type may only be viewed if the user has the Issue Manager->View Restricted Issue Types activity right.	Company Settings->Issue Manager Settings->Issue Manager Setup->(Issue Type)->Restricted Flag.
SPOT	Issue Manager	Addition to Existing Feature	<b><i>As an Issue Manager Administrator, I would like to set a preferred assigned group/role when creating a new issue.</i></b> Added setting to set a default user/group to assign new issue manager issues.	To set, go to Company Settings->Issue Manager Settings->Issue Manager Setup->[Other] Tab and set the user/group accordingly.
SPOT	Mapping	Fix	Fixed - SPOTMap Color-coded pins were not working according to the map legend provided.	
SPOT	Markin	Addition to Existing Feature	<b><i>As a SPOT user, I would like support for promised date overrides by category</i></b> Ability to set category-specific promised date overrides.	Company Settings->Mark-in Settings->Price Tables-

			NOTE - Currently, this logic is enabled for Touch Screen-Extended mark-in only and will be added to other mark-in screens at a later date.	>(Price Table)->Promised Date Schedule.
SPOT	Markin	Addition to Existing Feature	<b>As a SPOT user, I would like the ability to view full customer records when selecting a duplicate customer at markin.</b> When selecting a customer with a duplicate name/phone/email/etc. at mark-in, SPOT will now display the results in a more convenient format. The new screen allows the user to access Customer View for each entry.	
SPOT	Merchandise	Fix	Paying for merchandise items with cash credit was causing a crash in some localities.	
SPOT	Pickup	Addition to Existing Feature	<b>As a SPOT user with a storage conveyor, I would like the pick list button to be available for configured workstations</b> If the Delivery Rail Number setting is set to -1, the 'Print Picklist' button will be retained on the Pickup screen, and Deliver to Rail will be unavailable. The workstation level setting has priority over the store level.	Store > Conveyor Settings > Delivery Rail Number Workstation > Conveyor Settings > Delivery Rail Number
SPOT	Pricing	Fix	Sometimes resolving a price later describe and price alteration through a pricing step would cause the invoice to attempt to save twice, sometimes resulting in a deadlock.	
SPOT	Printing	Fix	Detail visit tickets were not displaying currency hundredth units (e.g. pennies) for total, balance, and enviro fields if these amounts were multiples of one tenth of the currency unit (e.g., 5.50).	
SPOT	Printing	Fix	Original Invoice # was missing from the printed invoice if the store-level prompt for original invoice # was disabled but the customer-level prompt was enabled.	
SPOT	Printing	Fix	The VisitPieceCount data field in invoice document templates was not reporting the full visit piece count immediately after detailing.	
SPOT	Printing	Change	<b>As a SPOT user, I would like the payin and payout slips to use a easier to read font</b> The receipts for payins, payouts, and cash credit transactions are now printed in a more readable font.	
SPOT	Process Steps	Addition to Existing Feature	<b>As a SPOT user, I would like to scan a "batch run" barcode into a processing step</b> Support for printing batch run id barcode at processing step. Scanning the batch run barcode will scan all non-voided	Used with:

			<p>orders in the batch into the selected processing step.</p> <p>NOTE - The processing step must not require a location.</p>	<ul style="list-style-type: none"> <li>- Store Settings-&gt;Mark-in Settings-&gt;Lot Creation Mode = "Use Lot Profiles With Batching"</li> <li>- Company Settings-&gt;Mark-in Settings-&gt;Price Tables-&gt;Department Group-&gt;"Include for Batch Creation"</li> <li>- F3 Menu-&gt;Production Tracking-&gt;Batch Functions</li> </ul>
SPOT	Process Steps	Addition to Existing Feature	<p><b><i>As a SPOT user, I would like to generate a "batch run" barcode</i></b></p> <p>Added Batch Number barcode to batch run printout.</p>	<p>This printout is used in conjunction with Store Settings-&gt;Markin Settings-&gt;Lot Creation Mode = "Use Lot Profiles with Batching."</p>
SPOT	Process Steps	New Feature	<p><b><i>As a SPOT user, I would like "Internal Delivery Run" functionality.</i></b></p> <p>New Internal Delivery Report feature in F3 Menu-&gt;Production Tracking.</p> <p>Use this to print orders for a group of stores and processing steps to help manage internal deliveries from one store/plant to another.</p>	<ul style="list-style-type: none"> <li>Company Settings-&gt;Production Settings-&gt;Internal Delivery Process Steps</li> <li>Company Settings-&gt;Production Settings-&gt;Internal Delivery Groups</li> <li>Company Settings-&gt;Production Settings-&gt;Internal Delivery Groups-&gt;Stores To Include</li> </ul>
SPOT	Production	New Feature	<p><b><i>As a Production Summary user, I would like to group stores together.</i></b></p> <p>F3 Menu-&gt;Production Tracking-&gt;Production Summary screen now allows to be displayed by store groups (settings required). Also, the screen is now resizable and displays maximized by default.</p>	<p>To enable:</p> <ul style="list-style-type: none"> <li>- Company Settings-&gt;Production Settings-&gt;Use Production Summary Groups to ENABLED.</li> <li>- Company Settings-&gt;Production Settings-&gt;Production Summary Groups collection. Create (and sort) groups here. To assign stores, use the "Stores to Include" setting under each group.</li> </ul>
SPOT	Reports	Fix	<p>Fixed - Restoration reports will now run if any of selected invoices do not have a room assignment. Those reports that group by room will group these invoices in a "No Room Specified" group.</p>	
SPOT	Reports	Fix	<p>The "Daily Cash Drawer Summary" report was not properly</p>	

			reporting tax for merchandise orders.	
SPOT	Reports	Change	Time Clock by Labor Category (Detail) - Added ordering by user, category, then start date.	
SPOT	Reports	Fix	Reports > Routes > RouteTrac Customer Detail/Summary - A customer name of over 50 characters was causing the report to fail.	
SPOT	Reports	Change	CHANGED - The Items to be Assembled - Detail report required the following change(s): - Temporary Itemtrac Barcodes were improperly being displayed as "None" on the report. The correct barcode will now show. - The report was not including all last-known historical entries (such as those from ProductionTrac - e.g. "Pressed"). This has been corrected. - The report will also show the user initials and the timestamp of the last-known historical entry for the item.	
SPOT	Restoration	Fix	Fixed - Restoration manifests will now correctly run when an item or modifier contains a pipe (" ") character.	
SPOT	Restoration	Addition to Existing Feature	<b>As a SPOT user, I would like the restoration manifest to include the description in the room grouping.</b> The ability to include the description in the room grouping has been added to restoration manifests.	Store Settings > Restoration Settings > Include Room in Manifest Grouping
SPOT	Rewards	Fix	In Order View, removing a customer award coupon and saving the change will now mark the award as not redeemed, making it available to be used in the future and/or reprinted.	
SPOT	Rewards	Addition to Existing Feature	<b>As a Rewards Program administrator, I would like SPOT to notify at pickup when a customer's rewards savings exceeds the program's price.</b> New setting in Customer Rewards profile to specify a break-even amount and the ability to notify the clerk when the customer meets or exceeds that amount.	Store Settings->Customer Rewards Settings->Prompt for Rewards Break-even at Pickup.
SPOT	Rewards	Change	<b>As a Rewards Program administrator, I would like SPOT to store multiple rewards program information (with 1 as active).</b> Ability to store multiple customer rewards profiles for a single customer along with the ability to set one as active.	
SPOT	Rewards	Addition to Existing Feature	<b>As a Rewards Program administrator, I only want to offer a reward if an email address is supplied.</b> Customer Rewards profile now includes an option to only issue a coupon reward if the customer has a valid email address.	Company Settings->Customer Rewards Settings->Customer Rewards Profile->"Only issue if customer has email address"
SPOT	Rewards	Addition to	<b>As a SPOT user, I would like to print "since x, you have</b>	Company Settings->Report/Printing Settings-

		Existing Feature	<b><i>saved y" rewards info on the receipt.</i></b> Added "Since {active date} you have saved y" for customer rewards data field for the receipt template.	>Document Templates->Receipt->Rewards.SavedSinceActiveX data field.
SPOT	SPOTMap	Fix	Fixed - Telogis mapping of customer profiles and routes resulted in all the (potentially hundreds) of information balloons being popped up all over the map. The system will now hide these by default. Also, clicking a pin will toggle the information balloon.	
SPOT	SPOTVision	Change	<b><i>As a SPOT User, I would like to be able to use the new video interface that uses the IP interface instead of a COM port.</i></b> Video Feed from SPOT (SPOTVision) - Implemented new IP-based feed to the DVR. This new functionality will allow a compatible networked DVR to receive direct text feeds to the video channel, bypassing the currently required serial interface.  Also added new tokens for item detail (@ItemsBegin/@ItemsEnd to set the repeating band, with @Qty, @CatName, @ItemName, @ItemID being the valid fields within).	Workstation Settings > Hardware Settings >Video Feed Settings: Device Type - Select "IP" Device Name or Port - select address:port (i.e., "192.168.1.200:10000") Port speed - ignored for this interface type Invoice/Receipt Data - these options function as before.
SPOT	Utilities	Fix	<b><i>As a SPOT user, I would like the import utility to disable timeout based security during the import process.</i></b> The import process was not disabling the security-based timeout, resulting in a timeout in the middle of an import.	
Conveyor Client	General	Fix	White Conveyor - TICKET_SPLIT files were not getting consumed if splitting was disabled. This is now fixed (Client v1.0.72).	
Conveyor Kiosk	General	Addition to Existing Feature	<b><i>As a Kiosk User, I would like the kiosk to be able to understand a choice of CC, Customer IDs, and/or Extended Lookups.</i></b> SPOT.Kiosk will now look up a customer by a scanned invoice barcode in addition to a customer barcode.	
Conveyor Kiosk	General	Addition to Existing Feature	<b><i>As a SPOT.Kiosk user, I need it to keep itself as the foreground window</i></b> SPOT.Kiosk will now keep itself in the foreground without external scripts.	
CustomerConnect	General	Change	<b><i>As a CustomerConnect user, I would like a loading progress bar.</i></b> Loading dialog will now show up while the initial page configuration is being retrieved from the API.	
Locker Client	General	Addition to Existing	<b><i>As a SPOT Locker user, I would like different scan modes to help save time.</i></b>	Store Settings > Locker Settings > Scan Mode

		Feature	SPOT.Locker now supports a "ScanMode" config setting, with possible values of "Auto - None", "Auto - All", and "Force Scan." The same setting has been added to SPOT to govern the locker assignment screen.	
OTS	General	Change	<b><i>As an OTS user, I would like the store number before the store name in Customer Profiling.</i></b> Customer Profiling store list now includes the store number, format (#) - Name.	
Route Mobile Client	General	Fix	RouteTracMobile - The system was generating errors while trying to remove a closed manifest from the system. These errors were trapped (ie, the user didn't see them), but the old manifests were not being correctly removed.	
Route Mobile Client	General	Fix	RouteTracMobile - Corrected various date/time formatting issues - 1) Non-US based systems caused issues while saving data to the local data-store, 2) email date/time stamps were not always correct.	
Route Mobile Client	General	Change	RTM - Added a setting for "Road Crossing Behavior", to make routing in RTM completely consistent with SPOT.	RTM Settings > Maps & Nav tab.
SPOT API	General	Fix	Fixed an issue with pickup links and unsubscribe links not properly redirecting the user to the return url.	
SPOT API	General	Change	Publish profile parameters should now correctly get replaced during deployment.	
SPOT API	General	Change	API will now return HTTP status codes that correspond to the type of failure.  Supported HTTP codes: 200 - OK 400 - Bad Request - Invalid request or request body 401 - Unauthorized - Authentication error 500 - Internal Server Error - Unexpected error	
SPOT API	General	Change	Signup must be an blank string for ClientAccountID and CustomerID or excluded from the request. SaveCustomer (updating existing customer) now requires that ClientAccountID or CustomerID matches the logged in customer.	
SPOT API	General	Change	Login - This will now result in a failure if you are currently logged in and then try to use the same SessionID to login a different customer.	
SPOT API	General	Change	Referral source will now only use the first 30 characters of the string provided.	