# Release Notes for Version 7.0.4626

| App | Feature | Type | Comments | Settings/Required Changes |
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| SPOT | Activity Log | Addition to Existing Feature | ***As a SPOT user, I would like the activity log to record when I select a customer for the AR apply payments feature.*** "Customer Selected For A/R Payments" Activity Log entry. | |
| SPOT | AR | Fix | The hotel summary statement was incorrectly including payments as detail items. | |
| SPOT | Configuration | Fix | Configuring a QC flag was crashing if the name of the associated element included an apostrophe. | |
| SPOT | Configuration | Change | ***As a SPOT user, I would like to use decimal values for discount group percentages.*** Discount group rates can now have decimal values (ex: 8.25). | |
| SPOT | Coupons | Fix | Type 5 fixed-amount coupon improperly discounting with disparate items in certain cases (e.g., when some of the items in the set are lower than the effective fixed amount and those items are evaluated first). | |
| SPOT | Coupons | Addition to Existing Feature | ***As a SPOT user, I want coupons to not combine with certain discount groups/other coupons and/or to restrict to certain stores.*** Coupon exclusion settings - specify which coupons/discount groups cannot be combined with a particular coupon. Also the ability to restrict coupon usage to a particular list of stores (as opposed to the "Disallow Coupons" at store settings, allowing for easy assignment of a coupon that is targeted to very few stores). <br><br> Enforced at order view. | Company Settings->Mark-in Settings->Coupons->Cannot Combine - Discount Groups <br><br> Company Settings->Mark-in Settings->Coupons->Cannot Combine - Coupons. <br><br> Company Settings->Mark-in Settings->Coupons->Restrict to Stores. |
| SPOT | Coupons | Addition to Existing Feature | ***As a SPOT user, I would like a coupon option to apply to a collection of disparate items*** Additional option to Type 5 coupon to allow for a bundle of two groups of items (e.g., bring in 3 shirts and 2 pants, get them all for 25% off). | |
| SPOT | Credit Cards | Fix | Fixed issue with CC 'Set as Primary' when the customer "See CC" is disabled. | |
| SPOT | Credit Cards | Fix | Fixed - Billing Groups requiring CCOF entries (Billing Group > Require Credit Card on File) did not see a tokenized CCOF entry as valid. | |
| SPOT | Credit Cards | New Feature | ***As a SPOT user, I would like to SPOT to support TSYS 'Ensure Bill' (Token Card Data Update)*** TSYS - Implemented 'Ensure Bill', a new TSYS service where tokenized card data can be automatically updated in SPOT. | |
| SPOT | CRM | Addition to | ***As a SPOT user, I would like a CRM entry to be added*** | |

| | | Existing Feature | **when I send a statement email.** A CRM entry will now be saved when an A/R statement is emailed to a customer. | |
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| SPOT | Customer View | Fix | The "Automatically Set Locker PIN" setting was not working properly, in that the assigned PIN was not getting saved to the database. | |
| SPOT | Customer View | Fix | If a customer was assigned to a discount group with a trailing space in the group name, it would appear in Customer View that no discount group had been assigned. | |
| SPOT | Customer View | Fix | Price level dropdown in Customer View was displaying boxes instead of A, B, C, etc. | |
| SPOT | Customer View | New Feature | **As a SPOT user, I would like to disable customer records managed externally.** Setting to disable editing customers managed externally.<br><br>NOTE - Do not use this field unless directed to by SPOT support. | Company Settings->Customer Settings->Disable Editing External Customers.<br><br>This settings references the new ClientAccount.IsExternallyManaged field. |
| SPOT | Email | Change | To avoid customer confusion, emailed invoices in Quick status will now say "Quick" at the top of the invoice and will have no price information (since none exists). | |
| SPOT | Email | Addition to Existing Feature | **As a SPOT user, I would like to send emails via batch operation.** "Send Batch Email" has been added to the Batch Operations screen as a new option. | |
| SPOT | Exports and Utilities | Fix | Data Export A was erroneously including the original invoice in the export when a redo invoice was created. | |
| SPOT | File Manager | Change | **As a SPOT administrator, I would like the common file dialogue to a Citrix 7.6 friendly location** Updated nearly all "Select File" and "Select Folder" dialogs in SPOT to use default folders that are compatible with Citrix 7.6. Also updated to remember the default folder according to a context (ACH, Export, Email, etc) within a SPOT session, so when the user is prompted for a new file, it will remember for that context where the previous one was found. | |
| SPOT | File Manager | Change | **As a SPOT administrator, I would like the file manager to utilize a Citrix 7.6 friendly network path.** Updated File Manager to function with the new Citrix (7.6) environment. | |
| SPOT | General | New Feature | ADDED - "Customer Connect Locked Accounts" to Web Requests section of the reports gallery. | |
| SPOT | General | Fix | Fixed - Issue where a Gift Card payment would refund to Gift Card. This is corrected to refund (with notification) to 'Cash Credit'. | |
| SPOT | General | Change | **As a SPOT User, I'd like the Import Screen to be** | |

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| | | | *resizable*<br>Import Screen will now resize. | |
| SPOT | General | Change | Restored missing setting to optimize the Routing Strategy (Fastest/Shortest) path. Added new setting to specify 'Road Crossing Behavior' (Allowed/Discouraged/Forbidden). | Store Settings > Route Settings > Route Directions - Strategy<br>Store Settings > Route Settings > Route Directions - Road Crossing Behavior |
| SPOT | Hotels | New Feature | ***As a Hotel user, I would like support for hotel manifest history***<br>Added support to the hotel manifest to select a previously generated manifest, and reprint or export it (xls or csv). | |
| SPOT | Issue Manager | Addition to Existing Feature | ***As an issue manager user, I would like to store attachments with an issue.***<br>Ability to store attachments in an issue manager issue. | |
| SPOT | Mapping | Fix | Telogis workstations are still getting incorrectly disabled. The issue lies in how the system scans for disabled/deleted workstations. This is now corrected. | |
| SPOT | Markin | Change | Percentage Invoice Adjustments with scope of 'Invoice' will be replicated through all invoices that result (split) from a single markin session. | |
| SPOT | Markin | New Feature | ***As a SPOT user, I would like to specify a changed promised date reason.***<br>Ability to prompt for a promised date change reason (NOTE - for orders only). | Company Settings->Mark-in Settings->Change Promised Date Reasons<br>Store Settings->Mark-in Settings->Prompt for Changed Promised Date Reason |
| SPOT | Markin | New Feature | ***As a SPOT user, I would like to specify a changed item price reason.***<br>Ability to specify a item price change reason. | Company Settings->Mark-in Settings->Change Item Price Reasons<br><br>Store Settings->Mark-in Settings->Prompt for Changed Item Price Reason |
| SPOT | Markin | Addition to Existing Feature | ***As a SPOT customer, I require multiple orders on hold.***<br>Support for multiple orders on hold. Use from any of the markin screens. | |
| SPOT | Markin | Change | ***As a SPOT user, I would like the 'Next Item' button to not be required for the final itemtrac/HSL during a markin session.***<br>Removed requirement to select 'Next Item' on HSL definition before selecting Split, Prepay, Finish, or Cancel at markin. | |
| SPOT | Pickup | Addition to Existing Feature | ***As a Manager, I would like my employees prompted for reasoning for a PNP (Picked-up not paid)***<br>SPOT now has the ability to prompt the clerk for the reason an order was selected for PNP status at pickup. The reason will be recorded in the activity log. | Company Settings > Invoice Settings > PNP Reasons<br><br>Store Settings > Cashier Settings > Prompt for PNP Reason |
| SPOT | Printing | Fix | Fixed newly introduced issue where the custom hotel invoice template was not getting assigned. | |

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| SPOT | Printing | Addition to Existing Feature | ***As a SPOT user, I would like customer title to be an available option for printed templates.*** Customer Title added to Invoice/Visit layouts. |
| SPOT | Reports | Change | Reports Gallery > Timeclock > Time Clock by Labor Category (Summary) and Time Clock by Labor Category (Detail) - These reports have been rewritten to sum all the regular and overtime hours. |
| SPOT | Reports | Change | Reports Gallery > Time Clock > Time Clock Employee Detail - Added second layout that removes the weekly grouping called "Time Clock Employee Detail - No Weekly". |
| SPOT | Reports | Change | ***As a SPOT user, I would like the 'Email Customers' report to have a column to indicate if marketing is enabled*** Reports Gallery > Customer > Email Customers - Added marketing flag. |
| SPOT | Reports | Change | ***As a SPOT user, I would like the new "Route Profitability" report to allow store selection.*** Reports Gallery > Route > Route Stop Profitability - Changed so routes from multiple stores can be selected. |
| SPOT | Reports | Change | "SMS Opt In" report has been added to the Customer folder of Reports Gallery. |
| SPOT | Reports | Change | Added the store name/number to the CCOF Token export. |
| SPOT | Reports | Fix | Cashout Summary reports were timing out sometimes if archived data was accessed. |
| SPOT | Reports | Addition to Existing Feature | ***As a SPOT user, I would like the "External ID" to be added to the price table report.*** Added External ID to price table report - items, upcharge items, and alteration items included. |
| SPOT | Reports | Addition to Existing Feature | ***New Customer Info Verification Report - Showing Email Address & Check Box For SMS Opt In*** RouteReminderSMS, SpecialsSMS, RouteReminderEmail, and SpecialsEmail columns have been added to the Excel presentation of the New Customers Report. These columns show whether a customer has opted in to the specified notifications. |
| SPOT | Routes | Fix | ***As a SPOT administrator, I would like the deliver manifest export to use a Citrix 7.6 friendly dialogue*** Revised the Delivery Manifest > Export and ACH functions to work with the new Citrix (7.6) environments. |
| SPOT | Routes | Fix | ***As a Route user, I would like the 'Optimize W/ Directions' to not cut off the # of stops on the manifest when compared to the 'W/O Directions'*** Telogis Mapping / Optimization / Driving Instructions - Fixed an issue where duplicate addresses within a sequence of Route Stops would cause the driving instructions to be incorrectly applied to stops, or skipped entirely. |

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| SPOT | Security | Addition to Existing Feature | **_As a SPOT user, I would like a virtual keypad for the Quality Control Flag screen pin entry._** The ability to have Quality Control Flags screen display a touchscreen PIN pad for user confirmation instead of only accepting keyboard input has been added to SPOT. | Workstation Settings > Security Settings > Show PIN Pad For QC Flag Verification |
| SPOT | Setup | Addition to Existing Feature | **_As a SPOT technical administrator, I require an External ID field for alterations._** ExternalID field added to Invoice Item Alteration (for export purposes). | Company Settings->Mark-in Settings->Alteration Tables->(Item)->External ID InvoiceItemAlteration.ExternalID |
| SPOT | SPOTMap | Fix | Fixed - Google Map V3 interface does not map known locations reliably. | |
| SPOT | Tags | Fix | Fixed selected conditions by which the @TAGID (or corresponding BC) would not print on the initial print of a tag, when a SPOT-generated HSL number is being used. | |
| SPOT | Utilities | New Feature | **_As a SPOT user, I would like to SPOT to have an OpenEdge to TSYS token conversion feature._** Added - Function to the Import utility to migrate tokenized CCOF entries from OE to TSYS. | |
| Conveyor Kiosk | General | Addition to Existing Feature | Support for 2D Customer ID barcodes has been added to the SPOT batch email function. | New batch email token: @2DBARCODECUSTOMERID |
| Conveyor Kiosk | General | New Feature | **_Add phone number/PIN customer lookup to SPOT.Kiosk_** Customer lookup by phone number and PIN to front page of SPOT.Kiosk. | AllowPhoneLookup setting in .config file; set to "Yes" if phone lookup is desired |
| Conveyor Kiosk | General | Addition to Existing Feature | **_As a SPOT.Kiosk user, I would like to use 2D barcodes to look up customers instead of a credit card swipe._** Support for injecting 2D customer barcodes into emails has been added to SPOT Scheduler Service for Order Ready emails and to the SPOT batch email function. | Email Token: @2DBARCODECUSTOMERID |
| Customer Connect | General | Change | **_As a CustomerConnect user, I would like an easier way to use notifications and preferences._** Notifications and Preferences have been changed to a label and a drop down list to improve usability.<br><br>API - GetPreferences() has been changed to retrieve preferences from company settings instead of from user defined tables. | |
| Customer Connect | General | New Feature | **_As a CustomerConnect user, I would like counter customers to be allowed to change to a route customer._** Added "Enable delivery" button to the account page that allows a customer to convert to a route customer if they are not already and "Route Scheduling" is enabled in the settings profile. | |
| OTS | General | Addition to Existing Feature | **_As a SPOT OTS user, I would like store hours to be a token._** New token - @STOREHOURS. This is the store hours from location information. Carriage returns are replaced with a | |

| | | | to preserve formatting. | |
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| OTS | General | Fix | Fixed an issue with a campaign throwing an error if an included store does not have a physical address set in SPOT. | |
| OTS | General | Change | Removed account name from exception email. This was unnecessary and often incorrect now that exception emails are being combined for the entire process (multiple accounts). Each individual exception within the email is tagged with the account it was caused by. | |
| OTS | General | Fix | Fixed an issue with Batch Processor spamming a log if Settings.xml doesn't exist or there aren't any accounts. | |
| OTS | General | Fix | Fixed an issue causing customers who have an in-process order to show up in the One and Done campaign. | |
| OTS | General | Change | ***As a SPOT OTS user, I would like a preset option for 'Lost Tuna' so that it can be scheduled and run monthly*** Lost Tuna campaign will now expect the sales period to be X days before the inactive date range. | |
| ProductionTrac PC | General | New Feature | ***As a ProductionTrac PC user, I would like this to support other languages, like Spanish.*** Added Language support for ProductionTrac. | Company Settings > Language Settings |
| SPOT API | General | Fix | Fixed an error that was occurring when trying to display pending pickups and cancellations. | |
| SPOT API | General | Fix | Fixed an issue where the customer specific route rules were not saving correctly if the customer was created through the API. | |
| SPOT API | General | Fix | Fixed an error that was occurring when SessionID was provided in any request but had no value. If the function being accessed requires the SessionID, it will throw a friendly error that the session id is not valid. | |
| SPOT API | General | Change | Account API settings will now be cached for 5 minutes instead of until restart. | |
| SPOT API | General | Change | ***As a CustomerConnect user, I would like the CC Expiration fields to be easier to use.*** Credit card expiration is now month/year drop down lists. | |
| SPOT API | General | Fix | Fixed an issue that was causing the "Send Customer Email" under "Signup" to affect the "Account Update" type. | |
| SPOT API | General | Change | ***As an API developer, I would like the invoice list and invoice details to include the route id to distinguish between route/counter orders.*** RouteID has been added to the invoice retrieval functions of GetInvoiceDetails, GetInvoiceList, GetInvoiceListByGarment. | |
| SPOT API | General | Change | ***As a SPOT API Developer, I need a function to retrieve the IP address of the request for "Forgot My Password". - Removed*** | |

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| | | | Added function to return the ip address of the POST request. This can be used in client-side only applications that are unable to retrieve the IP address themselves. | |
| SPOT API | General | Addition to Existing Feature | **As a SPOT API user, I would like error trapping logic.** Code exceptions will now log to a file and then return the exception message to the developer. | |
| SPOT API | General | Change | **As a SPOT API user, I would like AR accounts to be automatically created for new clients** Added the ability to automatically create an A/R master account on new signup. Counter and route signups can have different settings in the CustomerConnect profile. | |
| SPOT API | General | Change | **As a CustomerConnect user, I would like the save card control on Make Payment to be more intuitive.** Changed "Make Payment" screen to have 2 submit buttons. "Submit" and "Submit & Save Card". | |
| SPOT API | General | Change | **As a SPOT API Developer, I would like data retrieval to show a loading modal.** Loading dialog will show up during data retrieval operations to improve user experience. | |