

Release Notes for Version 7.0.3974

Please Note: The following changes have been made to the SPOT embedded license agreement dated August 1, 2015

Added new section on EMV payment processing as follows:

"EMV (Europay, MasterCard, and Visa). SBS and credit card companies now require that You switch to the use of credit card readers that accept EMV cards. To facilitate this change, SBS has selected and requires You switch to EMV certified PAX terminals and use the TSYS Merchant Solutions, LLC credit card processing services. This conversion away from legacy credit card readers and magnetic swipe readers provides You and Your customer's greater fraud protection and better protection from data breaches."

Modified existing paragraph in the DATA section as follows:

"DATA. SBS reserves the right to take, retain and use for training or quality control purposes all delivery of and responses to SBS training or technical support sessions whether provided onsite or remotely...."

App	Feature	Type	Comments	Settings/Required Changes
SPOT	Activity Log	Fix	The Activity Log was recording invoice price change events caused by an item quantity change during the initial markin, which is unnecessary.	
SPOT	AR	Addition to Existing Feature	<i>As a Manager, I would like A/R credits to show on the statement in the aging bucket that the credit belongs to rather than apply to oldest balance.</i> SPOT can now age A/R invoice credits by the date they were created, instead of always aging them with the oldest open account items.	Company Settings > A/R Settings > Age Invoice Credits By Creation Date
SPOT	Cash Control	Fix	It was possible to prepay orders with cash credit concurrently from multiple workstations, resulting in the customer using more credit than he/she actually had.	
SPOT	Cash Control	New Feature	<i>As a SPOT user, we require a cash drawer counts export for bank reconciliation</i> "SPOT Drawer Export" has been added as a service in SPOT. This will export the transacted totals for all drawer sessions for the specified date (defaults to yesterday's date).	
SPOT	Configuration	Addition to Existing Feature	<i>As a SPOT User, I would like choose a default phone type on new customers.</i> A "Store Settings > Customer Settings > Default Phone Type" setting has been added to configure a default phone type for new customers.	Store Settings > Customer Settings > Default Phone Type
SPOT	Configuration	Fix	Naming collection items "..." in program configuration could cause the settings editor to crash.	
SPOT	Credit Cards	Change	<i>As a SPOT TSYS user, I would like the verify CCOF to perform an auth instead of a sale</i> Verify CCOF will now use an "Authorization Only" function when confirming the card number with the processor.	
SPOT	Customer View	Fix	If a customer birthday was added in Customer View without first selecting "Birthday" from the adjacent cell, the birthday	

			wouldn't save in the customer record.	
SPOT	Customer View	Fix	Route Setup, Verify Address, and Automatic Route Assignment functions in Customer View were not looking at routes defined at the parent store.	
SPOT	Email	Addition to Existing Feature	As a SPOT user, I would like the email address manager to have a print option. The Email Address Manager now has a "Print Report" feature.	
SPOT	Gift Cards	New Feature	As a SPOT user, I would like to import Gift Cards Added to the CC/DC/GC menu an option to import gift cards.	Available for "SPOT Internal" gift card processor only.
SPOT	Issue Manager	Change	As a SPOT user, I would like issue manager to reflect 'Resolved' in the status column when applicable. Issue Manager->Issue View now shows the Resolution Type in the status column for closed issues.	
SPOT	Marketing	Fix	Least-used department group marketing incentives were not generating if only 1 department was not excluded from consideration.	
SPOT	Marketing	Fix	Do not increment the visit count for a bounceback incentive if a pickup already occurred for the current day.	
SPOT	Marketing	Change	Least-used department group marketing incentive now has a "(Do Not Issue Coupon)" option by department. The "Excluded" column is retired.	
SPOT	Markin	Change	Added optimizations for large visits with coupons/adjustments. Retrieving/saving visits should see improved performance across a range of scenarios.	
SPOT	Merchandise	Fix	Merchandise returns were causing SPOT to crash if the customer had the Cash tender type disabled.	
SPOT	Order View	Fix	Order transfer for a single order with a coupon was causing a deadlock and an eventual timeout.	
SPOT	Pickup	Addition to Existing Feature	As a manager/owner, I would like to have a button on the payment exception screen that is a shortcut to the pickup screen. An "Order Pickup" button has been added to the Payment Exceptions screen. This will take the user to Order Pickup for the selected customer, then return them to Payment Exceptions.	
SPOT	Process Steps	Removal	As a SPOT user, I would like an option to disable the options button in the 'Account Node Specify' based scan screen.	

			"Batch Visit" has been removed as a choice when selecting the "Options" button of processing steps whose location type is "Account Node (Specify)".	
SPOT	Production	Fix	Itemized production commitment will now properly populate the item description of the item does not have any item modifiers.	
SPOT	Reports	Addition to Existing Feature	Added "Pickup Requests" alert to defaults.	
SPOT	Reports	Fix	FIXED - The "HSL History" report would not return history for labels that were re-assigned. Also fixed an issue where the report would not return any records.	
SPOT	Reports	Fix	Importing a report from a .VTX file more than once was breaking the link between the presentation and the report (regression bug from 1Q 2015).	
SPOT	Reports	Change	As a SPOT user, I would like the PNP report to show all entries in the CC Payment Exceptions List. Reports Gallery > Sales > PNP Orders - This report will now show invoices that have outstanding payment exceptions during the date range.	
SPOT	Reports\Custom Report Requests	Addition to Existing Feature	As a SPOT user, I would like various HSL reports to be crafted to include upcharge information. "HSL Labels Created - Detail", "HSL Labels Created By Clerk - Detail", and "Employee Production - HSL" reports have been added to the Production folder of Reports Gallery.	
SPOT	Routes	Fix	Route cancellations were no longer saving for some non-U.S. localities.	
SPOT	Security	Change	As a SPOT user, I would like a confirm or cancel option when making system/activity security changes. "Tools->Users, Groups, Rights" now prompts to confirm any changes to activity rights or system rights.	
SPOT	Security	Addition to Existing Feature	As a SPOT user I would like to grant rights to specific configuration levels for Company, Store, and Workstation. New System Rights to allow granular access to Setup->Program Configuration.	New System Rights: <ul style="list-style-type: none"> - Allow Activity Setup (Company) - Allow Activity Setup (Store) - Allow Activity Setup (Workstation) - Allow Activity Setup (User) - Allow Activity Setup (System) <p>The existing right is now renamed to 'Allow Activity Setup (All)'</p>
SPOT	Setup	Addition to Existing Feature	As a SPOT user, I would like the disclaimer setup process to be easier to use. Item disclaimers are now edited in a standard text editor in	

			Program Configuration.	
SPOT	Setup	Change	Conveyor Client - Now will use the conveyor store's TimeZone setting to figure all date/times.	
SPOT	Utilities	Addition to Existing Feature	<p>As a SPOT user, I would like new columns for the price change utility and support for larger monitors.</p> <p>The price table utility is now resolution independent. Also, added the following fields:</p> <ul style="list-style-type: none"> - Conveyor Slot occupancy - Allow Discount - Allow HSL Department Remap - % Deposit Required - External ID - Production Sponsor - Production Points - Marketing Category - Production - Marketing Category - Gender - Marketing Category - Service Type - Marketing Category - Custom 	
SPOT	Utilities	Addition to Existing Feature	<p>As Tech Support, I would like SPOT Ping logs emailed at the end of the day.</p> <p>SPOTPing - Added automatic emailing of previous day logs. Added button to email a historical log.</p>	
Conveyor Client	General	Fix	Conveyor - Fixed an issue where the system would not update the print image if no other item-level changes to the order resulted in a conveyor send.	
Conveyor Client	General	Fix	Conveyor - Updated to better handle the consumption of the subok files, increased reliability of communication between the conveyor and SPOT.	
Conveyor Client	General	Fix	<p>Conveyor - Updated to better handle the consumption of the subok files, increased reliability of communication between the conveyor and SPOT.</p> <p>In at least some of the cases, we were deadlocking with MP - MP would place two invoice events in a single automat.out file - "Load", which SPOT was waiting for, and a new "Scan/SUBOK" which MP was waiting to deploy for SPOT to consume the subok file.</p>	
Conveyor Kiosk	General	Fix	Fixed - Kiosk locking up after pickup, in certain scenarios.	
Customer Connect	General	Change	Changed to disable allowing a CCOF update if a pending payment is in Web Requests.	
Customer Connect	General	Change	Now supports retrieving the invite code by using TLS 1.2, 1.1, 1.0 or SSL3.	

Customer Connect	General	Change	Fixed an issue with Site Manager integrated sites that would cause the postal mask and cc mask to apply to the incorrect fields.	
Customer Connect	General	Change	Fixed an issue causing Web Requests - Payments to show the type of CC as a number instead of the short name.	
Dashboard	General	Change	Overhaul of Invoice View. Item modifiers should now correctly show up.	
Dashboard	General	Fix	Standard Production Commitment will now only include the selected stores when combine stores is enabled.	
OTS	General	New Feature	As an OTS user, I would like to send SMS campaigns. Added the ability to send SMS campaigns through Twilio.	Batch Processor - Config file - ProcessSMSMessageInterval - Set value to time in seconds. For testing only - RedirectSMS in AccountSettings table with 10 digit phone number.
OTS	General	Addition to Existing Feature	As an OTS user, I would like to resend a campaign to contacts that didn't open the first email. Added "Resend Unopened" to batch screen.	
Reports Queue	General	Fix	SPOT was crashing if the clerk attempted to create, edit, or save a "SPOTQuery Presentation"-type scheduled task.	
Reports Queue	General	Fix	The Daily Report was failing with an error if it was run for multiple stores that had added new customers during the date range of the report.	
Reports Queue	General	Fix	As a SPOT scheduler user, I would like delivery notifications to honor the settings in SPOT Email receipts for payments on account were being sent even if the customer had "Disable All Notifications" checked.	
SPOT API	General	New Feature	As a CustomerConnect / SPOT API user, I require support for credit card tokenization. Added the ability for CustomerConnect to perform tokenization of the credit card.	
SPOT API	General	New Feature	As a API developer, I would like a generic place to store a JSON object. Added new functions to store and retrieve custom data. (StoreJSON, RetrieveJSON)	