Release Notes for Version 7.0.3756

App	Feature	Type	Comments	Settings/Required Changes
SPOT	AR	Fix	The A/R Activity report was crashing if the dates selected included archive data.	
SPOT	AR	Addition to Existing Feature	***As a SPOT user, I would like the originating invoice number, if present, to be available on statements.*** The ability to display the original invoice number on account statements has been added to SPOT.	Store Settings > A/R Settings > Show Original Invoice # on Statements
SPOT	Assisted Assembly	Fix	Assisted Assembly - Fixed so that the "Production Settings >Sites to Include" does not override the processing stop's stores selection.	
SPOT	Assisted Assembly	Fix	Tag Printing - If tag printer definitions are not present, or have missing elements, the system will produce explicit error messages describing the issue, rather than just throwing an error.	
SPOT	Cash Control	Fix	When a cash credit reason included an & symbol, SPOT could not save the credit and would crash.	
SPOT	Configuration	Change	Department disclaimers settings help text updated to "Specify the disclaimer to print if this department is selected."	
SPOT	Conveyor	Fix	Fixed - Conveyor Split - Issue where the update to all conveyors after a conveyor split ignored the department filtering.	
SPOT	Credit Cards	Removal	***As a SPOT User, I would like to never see the full credit card number on file regardless of user privileges*** The "See Full Credit Card Numbers" security right has now been removed, since SPOT will no longer be storing complete credit card numbers per PCI guidelines.	
SPOT	Credit Cards	Fix	CC Adjustment - Fixed - Tokenized CCOF entries were not correctly submitting to the processor.	
SPOT	Credit Cards	New Feature	***As a SPOT/TSYS User, I would like to be able to void a transaction directly from within SPOT.*** Added a new menu option (Menu > Credit Card) to perform a void on an open (not settled) credit card transaction, based on the Transaction ID of the transaction. This does not affect SPOT sales or the original payment in any way. Currently only supported on the TSYS interface.	New security right "Cashier > Perform Credit Card Void"
SPOT	CRM	Fix	Fixed CRM events showing as "Error" after sending an email using a one-time tracking campaign where the name has been used before.	
SPOT	Customer Connect	Change	Signup/update Web Requests will now display the first	

				phone number associated to the request instead of only displaying if a home phone was provided.	
SPOT	Customer View	Fix		It was possible to save duplicate credit cards on file, but this is now disallowed.	
SPOT	Customer View	Fix		SPOT could hang if a customer's email address was deleted and there were a large number of customers with an empty email address.	
SPOT	Customer View	Fix		Fixed an error when loading a customer that does not have a first name.	
SPOT	Email	Addition to Existing Feature		**As a SPOT user, I would like to send email by route stop.** Added "Send Email/SMS" to Edit Route Stop.	
SPOT	Email	Addition to Existing Feature		**As a SPOT user, I would like the original invoice # to appear in the email Visual Invoice.** The original invoice # has been added to the HTML emailed invoice template.	
SPOT	Email	Fix		Fixed an issue that caused emails to not send if the authentication method was anonymous and a user/password was provided.	
SPOT	Email	Change		Email token @REWARDSBALANCE will be replaced with a 0 if the customer has never had a rewards balance.	
SPOT	Email	Change		Preview/Send buttons are now disabled when the current batch is sending.	
SPOT	General	Fix		The price table reports did not display any records when a comma was in the price table name.	
SPOT	General	Fix		Fixed - Tag printing at detail was not correctly figuring the @NUM token.	
SPOT	General	Fix		Emailed statements were showing as "Not Sent" even though they had been successfully sent.	
SPOT	General	Fix		Fixed - Reverse CC payment on systems using "External Terminal" did not function, but forced the user to use a cash credit.	
SPOT	General	Fix		Fixed - SPLIT Errors during Assembly that resulted from Item Adjustments (recently introduced, this should not have been an issue with slightly older versions of SPOT).	
SPOT	General	Addition to Existing Feature		ADDED - The Top 50 Customers by Sales report will now show the customer's email address. Additionally, the phone field will now use the formatted phone rather than the unformatted version.	
SPOT	General	Fix		The "Edit Drawer Checkout" security right now restricts the reprint Z-report function as well as the edit drawer	

			function.	
SPOT	General	Fix	FIXED - The "Declined CC Transactions (Route A/R Customers)" report was reflecting the incorrect transaction number in many cases.	
SPOT	General	Fix	FIXED - Statement2.RPT and Statement3.RPT will now properly show "Statement" or "Invoice" on the header based on the settings located at Company > A/R Settings > Billing Groups > (Billing Group) > Statement Appearance.	
SPOT	General	New Feature	***As a SPOT/TSYS User, I would like a warning when a settlement doesn't succeed.*** TSYS CC - Added a warning (emailed to a recipient list) if the settlement doesn't succeed. Since we don't get any warning from the terminal if this occurs, we must implement on a "timer" that sends to a list of email recipients if the cc settlement batch ages beyond a certain point.	CC Profile - Warn of Missed Settlement (Hours) & Warn of Missed Settlement (Email). Sets the hours a batch will age before an email is sent, along with the list of email recipients.
SPOT	General	Addition to Existing Feature	***As a SPOT user, I would like to be able to save a purchase order number with an invoice and display it on the account statement.*** "Prompt for original invoice #" checkbox in Reminders tab of Customer View, which will allow this feature to function only for specific customers. Also, a setting to allow users to label the original invoice number what they want (e.g., reference number, purchase order number, etc.).	Store Settings > Mark-in Settings > Original Invoice # Label
SPOT	Hotels	Fix	Hotel statements were printing an extra blank page at the end of the selected statement group.	
SPOT	Hotels	Fix	Hotel invoices with multiple account postings during the statement cycle were showing an incorrect price, discount, and net amount for the second posting.	
SPOT	HSL	Change	Customer->ScanTrac Setup now shows voids in the scan history. Double-clicking a specific history row will show order view for that row.	
SPOT	Mapping	Fix	Fixed - SPOTMap issue where on reports and route the system did not center the map to the store.	
SPOT	Messaging	Fix	Fixed an error when sending a message to an user who is set to forward messages to their email address, but do not have an email address configured.	
SPOT	Messaging	Fix	Sent Items will now properly forward to the target user.	
SPOT	Messaging	Change	Messages with "Notify On Pin Entry" will now only show if the user is clocked in.	
SPOT	Messaging	Fix	Archived messages that are unread will now properly	

			get marked as read when opened.	
SPOT	Printing	Fix	In some scenarios the clerk was not prompted to ask the customer if he/she wanted a receipt, even though SPOT was configured to prompt.	
SPOT	Printing	Change	Advanced Production Commitment - Price will no longer wrap when printing items detail.	
SPOT	Reports	Fix	A/R Account Balances - Fixed an error that was occurring when there is a route stop number that is 5 digits.	
SPOT	Reports	Change	Reports Gallery > Customer > New Customer Verification Reports - This will now include counter customers.	
SPOT	Reports	Fix	A/R Account Balances report was showing two lines for a master account if the master customer belonged to a route and was linked to sub-account customers that did not belong to a route.	
SPOT	Reports	New Feature	Added a new 'Alterations By Date - Rack' report. Similar to the 'Alterations By Date - Pickup' report, but will display ready orders instead of sold orders.	Reports > Alterations > Alterations By Date - Rack
SPOT	Reports	Change	Reports Gallery > Cash Credit > Cash Credit Activity - Activity is now reported under the store the activity occurred at instead of the store the customer is assigned to.	
SPOT	Reports	Change	New customer signups in the Daily Report will now be compared against the same period in the year before, not against the full calendar year.	
SPOT	Reports	Change	Reports Gallery > Alterations > Alterations By Date & Alterations By Date - Pickup - These reports will no longer show duplicates if an invoice is saved quickly after the initial detail.	
SPOT	Reports	Change	***As a SPOT user, I would like the Coupons (Select List) reports to show all coupons*** Multiple use coupons will now be included on Coupon (Select List) reports.	
SPOT	Reports	Change	Reports Gallery > Management > General Summary - Added debit card totals to deposit information.	
SPOT	Reports	Fix	The "Out of Pattern - Visit" report was getting an error and exiting if customers did not have an email address.	
SPOT	Reports	Change	"CCOF Expiration" report will no longer show tokenized credit cards on file.	
SPOT	Reports	Fix	Time clock reports will now look at each store's settings for day and week overtime cutoff (based on where the user clocked in), instead of using the values from the logged-in store only.	

SPOT	Reports	Addition to Existing Feature	Reports Gallery > Customer > Customer Initial Activity - Store - Groups customers into the store that their first visit was at.	
SPOT	Reports	New Feature	ADDED - Manifest Exclusion Reasons report to display all invoices excluded from manifests for the selected route(s) in the given date range.	
SPOT	Reports	Change	Reports Gallery > Customer > Customer Profiling - Generalized output file wording.	
SPOT	Reports	Change	Fixed an issue with certain reports if the database name started with a number.	
SPOT	Reports	Change	***As a SPOT user, I would like tokenized CCOF to be filtered out of the 'CCOF Expiration' report.*** "CCOF Expiration" report will no longer show tokenized credit cards on file.	
SPOT	Routes	Change	***As a Route user, I would like to optimize my entire route and reorder the stops accordingly.*** Telogis Maps - When the SPOTMap button is selected for a selected route, and the entire route ("All" on the "Select Mapping Criteria") is selected to map, an option to Optimize Route will become available. The user may optimize the route, and opt to permanently save the reordered stop sequence.	
SPOT	Routes	Addition to Existing Feature	***As a SPOT user, I would like the 'Original Invoice Number' to appear on route manifests.*** The ability to show the original invoice number on route manifests has been added to SPOT.	Store Settings > Route Settings > Display Original Invoice # on Manifest
SPOT	Routes	New Feature	***As a SPOT user, I would like to prepay my route orders without racking them.*** Route orders can now be prepaid during manifest creation.	Store Settings > Route Settings > Prepay Orders During Manifest Creation
SPOT	Routes	Change	***As a SPOT user, I would like the 'Driver Commission' report to include a pre-tax pre-enviro column.*** Reports Gallery > Route > Driver Commission - Report now has Tax, Enviro, and Subtotal columns.	
SPOT	Routes	Fix	Fixed issue with reassigning "Holiday Schedule" used by stores.	
SPOT	Search	Change	'Overdue Production - All' advanced search will now match the number of orders for the alert.	
SPOT	Setup	Fix	Change Tracking now shows *** for password-protected fields that are modified.	
SPOT	Splitting	Fix	Split orders with type 5 coupons were not receiving the full coupon value, which could cause a large rounding adjustment if the order was prepaid.	

SPOT	Tags	Fix	Fixed - Tag printing at detail stops printing after multi-piece items.	
SPOT	Tags	Fix	Tag printer definition error was popping up even when it is properly defined (introduced recently/accidentally while resolving a different issue).	
SPOT	Timeclock	Fix	Twice-monthly pay-period definition was creating the wrong dates in certain cases.	
SPOT	Utilities	Fix	***As a SPOT user, I would like the SPOT import to avoid importing balance forward credits to clients without an AR account.*** SPOT will no longer create balance forward adjustments for imported customers if the customer is not specified as an account customer.	
Dashboard	General	Fix	Fixed an issue with viewing a CRM entry that prevented the popup from showing.	
Dashboard	General	Change	Changed SPOT Messaging customer association to be a search prompt.	
Dashboard	General	Fix	Fixed an issue that was causing the Labor $ on the Snapshot to calculate based on the start date of the widget instead of the time in from the time clock entry.	
Dashboard	General	Fix	Fixed an issue that was causing the Maps widget to only work sometimes.	
OTS	General	Fix	Email batches that associate to a template with attachments will now properly send the attachment.	
OTS	General	Change	Campaigns that are set as an "Email" format but then are sent using Preview or Save on Server will now validate the address.	
OTS	General	Fix	Fixed an error when closing a sent email message from the OTS admin interface.	
OTS	General	Change	Change to Overdue Inventory campaign to exclude write offs. In some rare cases, written off orders were being included in the campaign and totals.	
OTS	General	Change	On demand pickup calendar now allows for date format choices during batch creation.	
OTS	General	Change	Extended Route Pickup URL and Postback URL to allow for up to 500 characters.	