

## Release Notes for Version 7.0.3253

App	Feature	Type	Comments	Settings/Required Changes
SPOT	AR	Fix	CRM entry for declined A/R payment was not showing that the payment was declined.	
SPOT	Configuration	Change	<b>As a SPOT user, I would like to see my 'Price Change Utility' changes in 'Configuration Tracking'</b> Menu->Configuration->Price Change Utility now tracks changes in Setup->Configuration Tracking.	
SPOT	Conveyor	Fix	Conveyor duplicate operation checking will now consider the conveyor name (this applies to customers with multiple assembly conveyors).	
SPOT	Conveyor	Fix	<b>Conveyor Split Monitor - Add fail/retry logic for queued split commands to prevent hangs</b> Conveyor - The split monitor will no longer get stuck on an invalid request.	
SPOT	Coupons	Addition to Existing Feature	<b>As a SPOT user, I would like to choose which coupon discount gets applied first when more than 1 discount is applied</b> New setting to determine whether to evaluate amount-based coupons first, then percentage-based coupons.  For compatibility, the setting defaults to amount-based, then percentage-based.  NOTE - Changing this setting may alter invoice pricing for EXISTING orders which contain both amount-based and percentage-based coupons. Please plan accordingly.	Company Settings->Invoice Settings->Coupon Evaluation Order
SPOT	Credit Cards	Fix	Route Reconciliation - Fix issue where the system was accepting input while processing an invoice scan. This would sometimes result in multiple CC attempts for an invoice.	
SPOT	CRM	Addition to Existing Feature	<b>As a SPOT/SPOT API user, I would like a CRM entry to indicate a CCOF has been updated.</b> A CRM entry is now created when a customer updates credit card information via a web request.	
SPOT	Customer Connect	Change	Fixed an issue causing the additional credit card to not display to the customer. The card number has to be re-entered if the user is swapping the primary and secondary cards.	
SPOT	Customer View	Change	<b>As a SPOT user, I would like the 'Billed Aging' wording on the A/R tab of the customer view to be reworded</b> The wording at the bottom of the AR tab of Customer View now says "Billed Balance Due" when the "Billed Aging" button is selected, which is less confusing than the previous "Current Billed Balance" wording.	
SPOT	Customer View	Fix	<b>As an owner, I would like my old referral source customer assignment to stay even if I delete them in configuration</b> The customer's saved referral source will always display in Customer View, even if the matching referral source has been	

			deleted out of configuration.	
SPOT	Email	Fix	Email Address Manager will now correctly log events in CRM and Activity Log. These will now properly show up on "Email Address Updates" and "Emails Removed By Date" reports.	
SPOT	Email	Fix	The @FIRSTNAME token in emails sent from Order Status Notifications was adding on the email address to the customer's first name.	
SPOT	Email	Addition to Existing Feature	<b>As a SPOT User, I would like to add 'Hotel Guest Names', 'Hotel Room Numbers', and 'Tag information' to my email templates.</b> @HOTELGUESTNAME, @HOTELROOMNUMBER, @TAGLIST email tokens have been added to invoice-based emails.	
SPOT	Email	Fix	CRM entries were not being saved for emails with high character counts. SPOT will now save the CRM entry and will include the first 4000 characters of a high character count email in the comments.	
SPOT	Email	Addition to Existing Feature	<b>As a SPOT user, I would like to send coupon reward via email as a barcode, to be scannable with a 2D scanner</b> Added the ability to send serialized reward coupons as QR Codes for use with 2D scanners.	
SPOT	Email	Addition to Existing Feature	<b>As a SPOT user, I would like a mobile invite token that I can use with CRM or Batch emails</b> Added @INVITATIONCODE to list of resolvable email tokens.  NOTE: Please ensure that you can generate invitation codes manually prior to enabling. Otherwise the code will be blank in the email.	
SPOT	Email	Addition to Existing Feature	<b>As a SPOT user, I would like the email address manager to have an option for customer view.</b> Menu->Email->Email Address Manager now contains a View Customer button. Double-clicking a row also displays Customer View.	
SPOT	Exports and Utilities	Fix	Invoice Export - Adding a Manual Comment to an invoice caused the export to crash.	
SPOT	General	Fix	CCOF Expired View - Fixed issue with the system loading and expecting to process disabled/inactive customer entries.	
SPOT	General	Addition to Existing Feature	A note has been added to all Outgoing reports, clarifying that the report total includes tax and enviro; any tax or enviro columns in these reports are for information only.	
SPOT	Home Page	Change	<b>As a SPOT user, I would like the new 'View Labor' button to be a link on the the cell or a larger button.</b> The "Hours Worked" row at the bottom of the Summary tab on the Home Page will now show as a link if SPOT is configured to use labor categories. Clicking on the link will show the labor detail screen.	

SPOT	Hotels	Fix	Double-clicking on the "View Order" button in the Hotel Sweep screen was causing an error.	
SPOT	Mobile	Fix	Menu->Tools->Mobile Invitation Code generation was crashing on "Validate Account" if a customer was not selected.	
SPOT	Order View	Addition to Existing Feature	<b>As a SPOT user, I would like the redo option on the order view screen allow multiple item redo similar to the split feature.</b> The Redo function available in Order View will now show a screen similar to the Split screen, allowing multiple items to be marked for Redo at the same time.	
SPOT	Pickup	Fix	<b>As a SPOT user, I would like my automated conveyor system to avoid delivering to extraction arm upon CC decline.</b> Order Pickup - The automatic delivery of Conveyor Orders now occurs after electronic payments are successfully submitted.	
SPOT	Pricing	Change	<b>As a SPOT User, I would like to be able to have an item-tracking special charge expire after a number of visits or a period of time.</b> ItemTrac/HSL - Added the ability to have a special charge (upcharge) price expire after a period of time or a number of visits.	Upcharge Item > Price Expiration - Enable Upcharge Item > Price Expiration - Visits Upcharge Item > Price Expiration - Days
SPOT	Printing	Fix	SPOT was not printing WASP 128L barcodes properly on invoices containing the pound currency symbol.	
SPOT	Printing	Fix	Recreated defaults 'Bag Tag' template.	
SPOT	Printing	New Feature	<b>As a wholesaler, I would like to store and print the originating order number with barcode on the printed invoice.</b> The ability now exists to prompt for and store the original invoice number for orders coming from external sources, such as wholesale work. The original invoice number can also be printed on the invoice in both readable ("OriginalInvoiceNumber") and barcode ("OriginalInvoiceBarcode") fields.	Store Settings > Mark-in Settings > Prompt for Original Invoice #
SPOT	Reports	Change	Reports Gallery > Customer > Out of Pattern - Visit - Added email address to the report.	
SPOT	Reports	Fix	Reports Gallery > Restoration > Restoration By Job Status - Fixed an issue that was causing voided orders to be included on the report.	
SPOT	Reports	Addition to Existing Feature	<b>As a SPOT user, I would like tax information for the A/R Activity Report.</b> The tax amount (if > 0) has been added to each invoice line in the A/R Account Activity report.	
SPOT	Reports	Addition to Existing Feature	<b>As a SPOT User, I would like a Marketing Report to compare department usage</b> Added - Reports Gallery > Customer > Marketing by Department - This report lists all customers who have had activity during the specified date range for the chosen departments. It will list their name, phone, email, and the sales totals for each chosen department.	

SPOT	Routes	Fix	Route view - changed "x orders detailed" to "x orders", as quick orders are in this count. Update the "View Orders" search response to include all these orders.	
SPOT	Routes	Change	<b>As a SPOT User, I would like to see the number of visits for a specified time period on the manifest</b> Route Manifest - Added a field indicating the number of visits within a specified period.	Store > Route Settings > Visit Count On Manifest - Days (Number) Store > Route Settings > Visit Count On Manifest - Route Only (Yes/No)  The manifest RPT file for a given customer will need to be updated with this new data field.
SPOT	Routes	Fix	Updated Manifest Driver Message in the "Declined CC" section - no longer is open-ended, or in other words, doesn't search back to the beginning of data looking for a Declined CC entry.	
SPOT	Routes	Fix	<b>As a SPOT user, I would like the 'Driver Message' to display the last route invoice date for any route, instead of the currently assigned route.</b> Route Manifest - Update so that the first visit date applies for any route invoice, instead of an invoice belonging to the current route only.	
SPOT	Security	Addition to Existing Feature	<b>As an owner, I would like to restrict certain users from running a credit card batch</b> "Run Credit Card Batch" has been added as a security right.	
SPOT	Tags	Fix	Fixed - Mixed printed and manual tags would not print or reprint with multi-department invoices.	
Dashboard	General	Addition to Existing Feature	Added new graphs: Marketing Summary (Production) Marketing Summary (Service Type) Marketing Summary (Gender) Marketing Summary (Custom) Dropoffs by Department (Qty) Dropoffs by Department (Dollars) Pickups by Department (Pieces) Pickups by Department (Qty) Pickups by Department (Dollars)	
Dashboard	General	Fix	Fixed an issue causing duplicate department names to appear in the Daily Production widget.	
Dashboard	General	Fix	Graphs now support multiple pages for large data sets. Also added a fullscreen view.	
OTS	General	Change	<b>As an OTS user, I would like some enhancements to the route reminder calendar feature.</b> Revised formatting of @DELDAYSCAL calendar. Added settings to show/hide inactive days, horizontal or vertical day layout.	
OTS	General	Fix	User batch defaults will now properly save and load the associated skin.	