Release Notes for Version 7.0.3139

App	Feature	Type	Comments	Settings/Required Changes
SPOT	Activity Log	Addition to Existing Feature	**As a SPOT user, I would like an activity log entry to specify if I added or removed a promotion.** A "Customer Promotions Modified" Activity Log event will now be inserted if promotions are added or removed from a customer record.	
SPOT	Activity Log	Change	**As a SPOT user, I would like an activity log entry to indicate when a HSL has been modified** An activity log entry is now added when an HSL has been modified.	
SPOT	AR	Fix	SPOT was mistakenly notifying clerks that customers with credit balances were overdue.	Company > Customer Settings > Notify of Customer Issues > A/R Overdue Payment
SPOT	Assisted Assembly	Change	**As an Assisted Assembly user, I would like the visual invoice to remain on the screen until the next scan** Assisted Assembly - Split orders (auto or manual) will now show the newly split order on-screen, until the next scan or event replaces it.	
SPOT	Cash Control	Change	**As a SPOT user, I would like better phrasing for pre-paid split orders payment distribution.** Payments reallocated when items are split from a prepaid order will now show in the Visual Invoice as "[Tender] Reallocated" instead of "[Tender] Issued".	
SPOT	Cash Control	Fix	It was possible to double-click on certain buttons on the System tab (Drawer Checkin, Drawer Checkout, Activity Log), which sometimes resulted in errors when the screens appeared twice.	
SPOT	Configuration	Fix	**SPOT - Remove 'Auto Credit Card Apply Event' options for Dropoff/Receive.** Removed the "Dropoff" & "Received" auto-prepay options from settings and customer view. Those already set will remain intact.	
SPOT	Configuration	Fix	The price change utility was hanging/crashing with items greater than 60 characters.	
SPOT	Credit Cards	Fix	Fixed UK CC Token issue wherein if the operator did not have rights to see a credit card number, the token did not correctly retrieve and save.	
SPOT	Customer Connect	Fix	An "Index not found" error was occurring when attempting a customer merge/overlay operation.	
SPOT	Customer View	Change	Customer View->Rewards Program. If you change the rewards program and save the customer record, SPOT now prompts whether you would like to clear or to retain the points from the previously selected program.	

SPOT	Customer View	Fix	When "Refuse Address" is set, ignore City, State, and Zip from the list of required fields in customer view or customer lookup.	
SPOT	Customer View	Fix	Clicking the 'X' in the top right of the notification method selection window was crashing SPOT.	
SPOT	Customer View	Fix	It was possible for clerks to enter a customer ID for a new customer even if they didn't have the security right.	
SPOT	Customer View	Addition to Existing Feature	***As a SPOT user, I would like refused email option to be more difficult to enable.*** Confirmation prompts have been added when a clerk clicks on the "Refused" button for address or email address. Activity Log events for both cases ("Customer Addressed Refused" and "Customer Email Address Refused") have also been added.	
SPOT	Customer View	Fix	Resolved an error with the additional email addresses that was occurring while using Merge Overlay.	
SPOT	Email	Change	***As a SPOT user, I would like to enter email addresses with extended domain characters (example: spot@spotpos.software)*** Email addresses will now allow top-level domain names longer than 4 characters (e.g., ".restaurant").	
SPOT	General	Fix	Revised Bizzie invoice import to better handle visit data & the discounting adjustments from the feed.	
SPOT	General	Fix	Fixed - Tags would not save when order auto-prepays.	
SPOT	General	Fix	Email batch operation was not sending emails when the invoice list was generated from the "Detailed By Date" advanced search.	
SPOT	General	Fix	Activity Log was erroneously reporting that a customer's store had changed when it hadn't	
SPOT	General	Addition to Existing Feature	***As a SPOT user, I would like batch operation emails to log a CRM event for every email sent.*** Batch Operation->Email Operation will now insert CRM entries for each email sent.	
SPOT	General	Addition to Existing Feature	***As a SPOT user, I would like to import 'REF' and 'REFUSED' email addresses and SPOT will log a CRM event that it cannot be imported.*** Customer Import enhancements: 1) Support for .XLSX files in the Open File dialog (previously you could select an .XLSX file but it would not appear in the file list as the filter only included the .XLS extension.) 2) Email addresses are now validated for proper format	

			(and the absence of REF, REFUSED, etc.). If the email address is invalid, SPOT generates a CRM entry with the invalid email address included.	
SPOT	General	Fix	Archived invoices were not displaying or printing their associated payments.	
SPOT	Gift Cards	Fix	As gift cards are added to the queue to sell & activate, already active cards will be rejected.	
SPOT	Gift Cards	New Feature	**_As a Gift Card user, I would like an option to use gift cards managed directly from SPOT_** Added "SPOT Internal" gift card handler. This will allow a SPOT customer to process its own gift cards, without subscribing to a third-party processor. Gift Card processing is limited to stores within that single company organization.	New processor option in the Gift Card profile. It is important that gift cards conform to industry standard numbers, with checksum. Leave "Terminal - Disable Card Validation" unchecked, as cards are added when activated. Incomplete or invalid gift card numbers, if not validated, will be added to the system.
SPOT	Hotels	Fix	Prepaid hotel orders sold in the Order Pickup screen were getting an extra zero-value entry posted to the A/R account.	
SPOT	Hotels	Fix	Customers set to prepay with CCOF at markin were getting charged the full amount for their orders even if a negative adjustment was present (such as a hotel discount).	
SPOT	HSL	Fix	HSL Association - now calls the HSL filtering function, consistently with all other HSL scan points.	
SPOT	HSL	Change	**_As a SPOT user, I would like to scan a HSL without needing to select a department first._** During markin, the Scan ID/Scan HSL button is now enabled by default and is no longer tied to having a department selected.	
SPOT	HSL	Change	**_As an HSL user, I would like SPOT to ignore certain leading non-numeric characters on my pre-printed HSLs._** Added new ItemTrac barcode type - Force Alpha-Numeric. Update Search to cause the search type to change to "ItemTracking ID" if the barcode starts with a "#".	Company Settings >ItemTrac Settings >Barcode Type - added new option to "Force Alpha-Numeric".
SPOT	Marketing	Fix	Order pickup was prompting to print a marketing incentive in certain cases even though the customer hadn't yet reached the minimum spending limit.	
SPOT	Markin	Fix	Orders with tagging settings set to Print->ItemTrac were not generating all item tracking ids for subsequent orders after a manual split was performed at markin if the last item on the order being split contained a price-	

			later describe and price alteration.	
SPOT	Markin	Fix	The "Touch Screen - Extended" markin screen was not auto-selecting the proper Quick department on larger window sizes.	
SPOT	Markin	Fix	Keyboard markin describe and price was not allowing an apostrophe.	
SPOT	Markin	Fix	Prevent the "Next Item" button from being pressed multiple times in succession. This prevents duplicate information appearing on the order in certain cases.	
SPOT	Menu	New Feature	***As a SPOT user, I would like to assess a late for pickup fee to any orders older than x months old.*** Menu->Order Management->Storage - Apply Late for Pickup Fees. This feature allows you to specify and apply a one-time fee to orders not picked up within 2 calendar months of their respective rack dates. Within Company Settings->Storage Settings), specify the type of fee (actual or percentage), the fee amount, and which stores participate by default in the fee operation. Upon applying fees, SPOT will add a 'Storage Fee' item to each racked, non-voided order from 2 calendar months prior. Only one storage fee will be applied. To explicitly mark an order as a Storage order, use the Storage invoice mode (see the SPOT Operations Guide for more information).	Company Settings->Storage Settings->Late for Pickup Fee Type Company Settings->Storage Settings->Late for Pickup Fee Amount Company Settings->Storage Settings->Late for Pickup Fee Stores
SPOT	Messaging	Change	***As a SPOT user, I would like messenger to be disabled or hidden for CLERK or ADMIN users*** Admin, Clerk, and Clerk2 users are now excluded from SPOT messaging.	
SPOT	Printing	Addition to Existing Feature	***As a SPOT user, I would like to offset the promise date/time by a set amount of time for printouts and emails.*** A "ShortDueDateMinusOneDay" node has been added to the invoice template. This will display the invoice promised date minus 24 hours.	
SPOT	Printing	Fix	Invoice barcode and customer barcode are now added to the exclusion list when checking for extended characters to print. NOTE - the WASP 128L barcode font is NOT compatible when Unicode printing is	

			enabled.	
SPOT	Printing	Fix	***As a SPOT user, I would like invoices to print out in the order I have sorted them in for batch operations > print.*** The Batch Operations screen will now reflect the sorted order of the invoices in the Invoice Search screen that called it.	
SPOT	Reports	Addition to Existing Feature	***As a SPOT user, I would like the 'Email Customers' and 'Email Address List - Invalid' report to display email addresses #2,#3,#4 also*** Email addresses 2, 3, and 4 have been added to the "Email Customers" and "Email Address List - Invalid" reports.	
SPOT	Reports	Addition to Existing Feature	***As a SPOT user, I would like a 'Grand Total' version or option of the 'Cashout Summary (By Drawer)'*** A "Grand Totals" page has been added to the end of the "Cashout Summary (By Date)" and "Cashout Summary (By Drawer)" reports.	
SPOT	Routes	Change	***As a SPOT user, I would like to sign-up a customer on behalf of any route at any store. (without using Login button)*** The Route Setup button on the Route tab of Customer View will now bring up the list of routes for the customer's assigned store, instead of the currently logged-in store (if they are different).	
SPOT	Search	Change	***As a SPOT user, I would like tokenized cards to not be listed as expired always*** Tokenized credit cards will no longer warn the user if their expiration date has passed, and the user will not be able to edit their expiration date.	
SPOT	Setup	Addition to Existing Feature	Tools->Location Information->Company tab now includes a Contacts button and a Company Contacts dialog to allow specifying multiple contacts.	
SPOT	SMS	Change	SMS replies now extends the size of the row if a given reply is larger than what can fit on a single row.	
SPOT	Tags	Fix	Fixed issue with tags printing, with ItemTrac, during "Detail", and failing after multi-department items are selected.	
SPOT	Tags	Fix	Fixed - The system was not replicating tags correctly when splitting orders with manual tag entry.	
SPOT	Tags	Fix	In legacy hotel mode, tags printed prior to the initial invoice save was not resolving the @HOTELCUST and @HOTELROOM tokens.	

Dashboard	General	Fix	Fixed collapse/expand icons on popup settings dialogs.	
Dashboard	General	Fix	Fixed widget layout issues when using Firefox.	
Dashboard	General	Change	Email Tracking Widget - Campaign details are now grouped by date.	
OTS	General	Change	**_As an OTS user, I would like sessions to persist app pool recycles._** Session will now be stored in a database and will persist application restarts.	
OTS	General	Change	The Scheduled Batches is now the homepage of the marketing module. In the batches screens, process now sets the start time to immediately so the back end service will run the batch on the next cycle.	
OTS	General	Change	**_As an OTS user, I would like overdue inventory campaigns to include the store information for where the items reside._** Overdue Inventory campaign will use store information for the store that the overdue orders belong to. If a customer has orders in multiple stores, they will get an email for each store with the corresponding quantities and store information.	
OTS	General	New Feature	**_As an OTS user, I would like to be able to configure a campaign to use the store or company email address._** Email batch creation allows the selection of different from addresses. The options are: Default - OTS defined default email address. Store - Use the mail address of the store. Same as @STOREEMAIL. Company - Use the email address of the company. Same as @COMPANYEMAIL. Other - Allows selection of any email address configured in OTS.	
OTS	General	Addition to Existing Feature	**_As an OTS user, I would like to be able to embed images into the emails._** Added an option to New Batch that allows images to be embedded with the email rather than linked. Images are downloaded and stored in the batch content at the time of saving.	