

# Release Notes for Version 7.0.2561

Feature	Type	Comments	Settings
Adjustments	Fix	Any fixed-rate invoice adjustments after the first one were all getting the price of the first adjustment.	
Adjustments	Fix	Manual adjustments applied across a visit were causing an error when the other invoices in the visit were opened in Order View.	
AR	Addition to Existing Feature	<b><i>As a UK SPOT user implementing A/R, I would like to see the "invoice number" when looking at the list of a customer's statements</i></b> "Invoice#" has been added as a column in the statement list in AR-CC tab of Customer View if the customer receives statements in invoice format.	
AR	Change	<b><i>Add net amount, VAT amount to UK statement template</i></b> A VAT breakout and net amount has been added to the default statement template used in the UK.	
AR	Addition to Existing Feature	<b><i>As an A/R user, I would like to be able to print the list of statements in the View Statements screen</i></b> A "Print List" button has been added to the View Statements screen, which will print out the list of statements currently being viewed. The former "Reprint Invoices" and "E-mail Invoices" buttons have been consolidated into one "Reprint/E-mail Invoices" button, with a prompt as to which option the user wants to choose when the button is pushed.	
Cash Control	Fix	Drawer Checkout now will not include ACH payments in the drawer totals, which was causing cash to be reported as short.	
Cash Control	Fix	If SPOT security was turned off, the clerk could not print a Z-report after a drawer checkout.	
Cash Control	Addition to Existing Feature	An "Invoice Price Changed" Activity Log event is now created when clerk changes an item price directly during markin or re-detail.	
Configuration	Change	The workstation setting "Bag Scan Overrides Counter/Route Prompt"	

		is now enabled by default.	
Conveyor	Fix	Added to the restoration conveyor offload an option for "Non-Restoration Orders". This will cause all non-restoration orders for a restoration customer to be offloaded.	
Credit Cards	Fix	Fixed issue with CCOF tokens, and their getting erroneously removed from the provider database.	
Customer View	Fix	Web requests in SPOT will now handle customer titles sent from CustomerConnect if they are from a custom defined title list.	
Email	Fix	SPOT was erroneously e-mailing statement invoices for customers that don't have the "Print/Send Invoices" checkbox set.	
Email	Change	Email Address Manager: Added hourglass cursor and progress notification during scan operation. Also, added a performance optimization to the scan operation.	
Email	Addition to Existing Feature	<b>Ability to set a "campaign" for tracking using process interceptor based email. @MessageID needs to work on all emails type with a campaign. It is currently not working on order ready emails.</b> Ability to set the default campaign tracking for email notifier. To enable, set the "Default Campaign" dropdown in F3-Menu->Email/Messaging->Email-Campaigns.	
Email	Addition to Existing Feature	New SPOT Email tokens: @DRIVERNAME, @DRIVERPHONE, @DRIVEREMAIL.	Store Settings > Route Settings > (Route) > Driver Email Address
Email	Fix	The "Route Cancellation" email event will use the default "From" return address if this is not specified at the event profile itself.	
Email	Addition to Existing Feature	<b>As a SPOT email user, I would like an unsubscribe template and token that can be put on outgoing emails.</b> Two new email tokens: @UNSUBSCRIBETEMPLATE - Injects the specified unsubscribe template into the current email. @UNSUBSCRIBEURL - Replaced with the URL from settings. This can be either a URL or a mail link like: <a href="mailto:email@domain.com?subject=Unsubscribe&amp;body=Unsubscribe">"mailto:email@domain.com?subject=Unsubscribe&amp;body=Unsubscribe"</a>	Store Settings>Email Settings>Unsubscribe URL Store Settings>Email Settings>Unsubscribe Message File (HTML)

		<a href="#">Body</a> ".	
Email	Addition to Existing Feature	<b>As a SPOT user, I would like the visual invoice on emails to show the company name within.</b> A new setting has been added: "Store Settings > Email Settings > Email Invoice Header". This enables a store-specific text string to appear at the top of all emailed invoices.	Store Settings > Email Settings > Email Invoice Header
Exports and Utilities	Addition to Existing Feature	<b>As a SPOT user, I would like the 'Simple Transfer Service' to support 'Passive' ftp connect mode</b> "FTP Connect Mode" service setting has been added to Simple Transfer Service (set to "Active" or "Passive").	"Simple Transfer Service > FTP Connect Mode"  (should be set to "Active" or "Passive" (default))
General	Fix	Attempting to view the AR-CC tab in Customer View for a hotel customer belonging to a store different than the logged-in store results in an error, and the tab doesn't fully initialize.	
General	New Feature	<b>As a SPOT user that uses hotel functionality, I would like a hotel billing summary report that shows a summary of what each hotel was billed.</b> A "Hotel Billing Summary" report has been added to the Hotel folder of Reports Gallery.	
General	Fix	If a CCOF payment in Order Pickup was declined, the user could crash SPOT by clearing payments and pressing the credit card tender button.	
General	Fix	A security loophole allowing access to CC/Payment Exceptions screen from the Home Page has been fixed.	
General	Fix	FIXED - The "More Addresses" screen in Customer View was requiring a postal code even if "Zip" was not a required customer field.	
General	Fix	The SPOT Scheduler Service was not sending Order Ready email jobs if SSL authentication is being used.	
General	Fix	It was possible to add new CCOF payments to the credit card batch exactly while the batch was already consolidating payments for the same customer, which could lead to invoices being marked as paid even though their price was not included in the batch total.	
General	Fix	Fixed cosmetic issue with the store/route selector on the conveyor	

		offload view.	
Home Page	Fix	It was possible to crash SPOT by attempting to open the Message Center immediately after maximizing the Home Page window.	
HSL	Fix	Fixed issue with the HSL Remap utility where if one entry was flagged to 'Delete', many entries were removed.	
HSL	Fix	Fixed issue where the Batch Markin screen was not selecting the correct price table for route customers.	
Issue Manager	Addition to Existing Feature	<b>Popup to display the customer has an open issue.</b> Setting to allow displaying a popup if the customer has one or more open issues.	Store Settings->Customer Settings->Open Issue Display Popup.  Default = Do Not Display Popup.
Localities	Addition to Existing Feature	<b>As a SPOT user in Hong Kong, I would like 'China' added as an area</b> "China" has been added as an area in the Hong Kong locality	
Mapping	Addition to Existing Feature	<b>Google Maps is no longer going to have flash. MUST BE DONE BY: September 1st 2014</b> Added support for Google Maps V3 (browser based).	Company Settings > SPOTMap Settings > Mapping Component, set to "Google Maps V3". Also must obtain and enter a google maps customer key, activated for "Javascript".
Marketing	Addition to Existing Feature	<b>As a SPOT user, I would like the marketing incentive to prompt sometime other than after the first scan.</b> If Marketing Incentives are enabled and Force Scan at Pickup is also enabled, SPOT will now wait to prompt to print the marketing incentive until all ready orders are scanned. If all orders are not scanned, SPOT will still do a final check when Finish is performed.	
Markin	Addition to Existing Feature	<b>As a SPOT user, I would like an option that will require an additional scan to confirm barcode accuracy at markin</b> Option to require a confirmation scan for Scan HSL at Markin. This is to help prevent misreads for barcode symbologies that do not contain checksum digits (e.g., I2of5).	Store Settings->HSL Settings->Confirm Scan at Markin.  Default: Do NOT require a confirmation scan.

Markin	Fix	Double-clicking on item view is now disallowed on the visual invoice on the manual tag entry screen. This was causing the possibility of duplicate invoices.	
Markin	Addition to Existing Feature	<b>As a SPOT user in the U.K., I would like to show the inclusive VAT element on printed invoices and visit tickets</b> An "InclusiveTaxElement" data node has been added to the invoice and visit document templates. This is only used if item prices include tax.	
Messaging	Addition to Existing Feature	<b>As a SPOT user I would like support for message archiving</b> Messaging now supports archiving. The clerk can select Inbox, Archive, or Sent Items. If Inbox is selected, a "Move to Archive" button is enabled. If "Archive" is selected, a "Move to Inbox" button is enabled.	
Order View	Fix	<b>Pride cleaners - Place the latest scanned hsl on the top of the VI and not at the bottom or scroll the vi to the bottom as you add. Currently you have to scroll the screen to verify the last Time you detailed</b> HSL define, as well as HSL scan, will leave the recent item visible on-screen during mark-in.	
Order View	Fix	Invoice mode adjustments from other invoices in the visit were erroneously applied to newly split invoices.	
Pricing	Addition to Existing Feature	Discount group max amount per visit.	Company Settings->Markin Settings->Discount Groups->Maximum Visit Discount
Printing	Fix	SPOT was erroneously reprinting statement invoices for customers who were configured to have statement invoices e-mailed.	
Reports	Fix	Reports Gallery > Production > HSL Detail - All Labels, HSL Detail - Creation Date, HSL Detail - Last Scan Date. Fixed an issue on these reports that prevented data from being retrieved.	
Reports	Change	Improvements and polish added for several email templates.  InvitationCodeEmailTemplate.htm	

		<p>InvoiceSplit.htm  MonthlyCoupon.htm  New Customer Welcome EMail.htm  New Customer Welcome.htm  Order.htm  OrderDetail.htm  OrderPickup.htm  OrderReady.htm  OverdueOrders30.htm  OverdueOrders60.htm  OverdueOrders90.htm  PaymentReceipt.htm  Reward.htm  Route Stop Notification.htm  RouteCancel.htm  Statement.htm  StatementInvoices.htm  We Miss You Tuna.htm  ARPaymentReceipt.htm  CCOFDisabled.htm  DeclinedARPaymentReceipt.htm  EmailStatementBody.htm  IndividualInvoice.htm  IndividualVisit.htm</p>	
Reports	Fix	Reports Gallery > Customer > Heat Seal Customers - Both (Disabled) and (Enabled). Fixed an issue with these reports that caused them to show all customers regardless of their HSL setting.	
Reports	Fix	Reports Gallery > Production > Process Step History - Fixed an issue that caused all orders to show up regardless of the stores selected.	
Reports	Fix	Reports Gallery > Web Requests > Customers - Fixed an issue where discarded requests were being incorrectly categorized into the processed groups.	
Reports	New Feature	<b><i>As a SPOT user, I would like a report showing order turnaround time</i></b>	

		A "Sold Order Turnaround" report has been added to the Sales folder of Reports Gallery. This report shows the dropoff date and pickup date for order sold during the selected dates, and the number of days between (i.e., "turnaround").	
Reports	Change	Added to the daily report - Gross sales, net sales, promotional discounts.	
Reports	New Feature	Menu > Production Tracking > User Activity - New graph that will show the number of operations performed for a selected user for the date range. Grouped by day. This allows you to see low points of activity and determine productivity patterns.	
Reports	Addition to Existing Feature	<b><i>As a SPOT user, I would like to schedule reports on a monthly basis with SPOTScheduler</i></b> The SPOT Scheduler service now has the ability to run tasks on a specific day of the month instead of on specified days of the week.	
Reports	Addition to Existing Feature	<b><i>Add a dynamic prompt for SQL/SP based reports.</i></b> A "SELECTLIST" token has been added to SQL Statement/SQL Stored Procedure-type reports, which will enable users to choose from a discrete list of items specified in the token. Also, a data type may now be specified in the "RESPONSE" token, which will ensure that the user enters data that matches the desired data type.  "SELECTLIST" example: @SELECTLIST(~RFS;Select Referral Source;=;Friend News Paper Neighbor's Prodding)  The third element should be "=" if multi-select is desired; it should be empty if single-select is desired. The fourth element is the pipe-delimited list of choices.  "RESPONSE" example: @RESPONSE(~Response;Enter Statement Discount;float)	
Reports	Addition to Existing	<b><i>As a SPOT user, I would like the customer's email address to be added to some reports</i></b> Customer e-mail address has been added as a possible display field to	

	Feature	"Cash Credits by Reason" and "Coupons by Description - Visit" reports	
Reports	Fix	Fixed PPOH reports so that "Combined Stores" returned correct data.	
Routes	New Feature	<b><i>Change the name of the route cancellation to "On Hold"</i></b> Added settings to allow a SPOT user to rename the route "Cancellation" terminology in the On-Demand Scheduler and Customer views.	Added "Company > Route Settings > Term for Route Cancellation" & "Company > Route Settings > Term for Route Cancellation - Short".
Routes	New Feature	<b><i>As a SPOT user with routes, I would like the option to have some individual stops appear on a separate page on the manifest</i></b> A "Separate page on manifest" checkbox has been added to the Route Stop screen. This will enable some stops to print on a separate page without having to enable "Separate Manifest Page Per Stop" for the entire route.	
Routes	New Feature	<b><i>Email the route cancelation request to the route manager of the route to both internal and external email address</i></b> Added the option to send an email and spot message to a designated list of recipients when a Route Cancellation is completed.  In connection with this, added tokens to the email (works for all email types):  @ROUTEADDRESS1 @ROUTEADDRESS2 @ROUtecITY @ROUTESTATE @ROUTEPOSTALCODE @ROUTEZIP  If there is no route address, the physical address is used.  There are also a few tokens specific to this operation:  @STARTDATE - Cancellation start date @ENDDATE - Cancellation end date	Email Settings > Route Cancel Return Address Subject Message File (HTML) Route Settings > Route Cancel Notify - Email List Route Settings > Route Cancel Notify - Message List Route Settings > Route Cancel Notify - Message Subject Route Settings > Route Cancel Notify - Message Text

		<p>@COMMENTS1 - Text from the cancellation view "Customer Memo" field</p> <p>@COMMENTS2 - Text from the cancellation view "Pickup/Delivery Comments" field</p> <p>In addition, the @ROUTENAME token will reflect (in this specific case) the route selected on the cancellation view, which may not reflect the actual route name of the customer's route.</p>	
Security	Fix	<p><b><i>As a SPOT owner, I would like the login user to be fully restricted.</i></b></p> <p>SPOT will now force a login when the clerk tries to access the Production Commitment screen from the Home Page.</p>	
Setup	Addition to Existing Feature	Added "Manage Licenses" system right and "Entered License Manager" activity log entry.	
Splitting	Fix	Rounding error on prepaid orders split on conveyor that causes a balance due of .01	
Tags	Change	Tags reprint is now available during an invoice Redetail.	