

## Spot Version 7.0.2377 Release Notes

April 1, 2014

Feature	Type	Comments	Settings
AR	Fix	Fixed issue with Statement Barcodes, which caused SPOT to generate an error if the Custom Statement Barcode Type was set to Code 128. Also clarified the "Help" to reflect the fact that the barcode type is not set by this setting, but by the font specified in the Statement.RPT file (Custom), and that the setting should simply reflect that specification.	
AR	Fix	ACH on hosted systems could not consistently return the list of volumes. Updated to use the same methods as the file manager, and will now work more consistently.	
AR	Fix	Too many A/R customers were causing statements to crash	
AR	Addition to Existing Feature	<b>As a SPOT user, I would like to sort the View Statements screen</b> SPOT now has the ability to sort the list of A/R statements by any of the column headers.	
AR	Fix	Special charges associated with an A/R billing group were not applying to the statement (even though the CCOF payment included them) if CCOF payments were run through the Statement Wizard prior to statement creation.	
Assisted Assembly	Fix	HSL Association now supports scenario where Company Settings->Markin Settings->Combine Like Items is enabled.	
Coupons	Addition to Existing Feature	<b>As a SPOT user, I would like an option for 'Manual Coupons' to apply to upcharges (special charges)</b> Added option to specify whether manual coupons applies to the base price only (default) or to base + special charges.	Company Settings->Invoice Settings->Manual Coupon Pricing Mode
Credit Cards	Fix	Revert SPBusinessLib.modDebitCard.bas in 2301 to previous revision. This undoes some of the preliminary changes made to accommodate the new yet-to-be-completed vx810 device.	
Credit Cards	Fix	The new "Update CC Token" button on the customer view (enabled with Tokenized CC / MPD feature) will now be inactive when the customer does not yet have a tokenized CC entry.	
Email	Fix	Batch operation "Email Invoices" was not working if accessed from the "Account Items Closed With This Payment" button of customer's A/R info.	
Email	Addition to Existing Feature	<b>As a SPOT user, I would like a way to send a batch email in one step for routes spanning across multiple stores.</b> The user may now select routes and/or hotels from other stores when sending a batch e-mail/SMS message.	
Email	Fix	The 'Print or Email Visit Info' option was not working when orders were prepaid.	

Email	Addition to Existing Feature	<b>As a SPOT user, I would like the item split email to have items and new due date listed</b> @SPLITITEM and @DUEDATE tokens have been added to split email logic. @SPLITITEM will show the item(s) split from the original invoice, and @DUEDATE will show the promised date of the newly created invoice.	
Email	Fix	"Email Invoices" batch operation in some rare scenarios could send the incorrect invoice and customer information in the email.	
Email	Fix	Esc and F12 hotkeys were not functioning in the email recipients screen when attempting to email an invoice to a customer.	
Exports and Utilities	Addition to Existing Feature	<b>As a SPOT user, we would like sales data exports to have the option for comma delimiters</b> "FTP Connect Mode" service setting was added to Data Export Service A (set to "Active" or "Passive"). "Delimiting Character" service setting was added to Data Export Service A (set to "Pipe" or "Comma").	FTP Connect Mode Delimiting Character
Item View	Fix	Item detail was crashing in certain cases when typing 'Delete' and no row on the visual invoice is selected.	
Login	Change	When using the Login button from SPOT, only show stores which have at least one non-deleted workstation.	
Marketing	Change	Added an example scenario in Company Settings->Marketing Settings->Marketing Incentive Profiles->Bounceback Incentive.	
Markin	Fix	Amount-based invoice mode adjustment was losing its value if the promised date prompt is enabled at markin.	
Markin	Addition to Existing Feature	<b>As a SPOT user I would like order hold to persist through closing and re-opening spot.</b> When an order is placed on hold, the information is saved to the SPOT database. This allows an order to be resumed after a workstation is closed and re-entered (NOTE: held orders apply only to the workstation on which they were marked in. A held order cannot be resumed on a different workstation).	
Markin	Fix	Orders that contain a discount or coupon and were auto-split when finishing a markin session would appear to hang in some localities.	
Markin	Fix	Invoices created after splitting an order with a non-standard invoice mode were having the mode adjustment applied when they shouldn't have been.	
Merchandise	Addition to Existing Feature	<b>As a SPOT user, I require my display pole to show tax for merchandise</b> The display pole will now show tax in addition to total due for merchandise orders (if tax > 0).	
Order View	Fix	Fixed issue with "Store Transfer", where if multiple invoices were selected, the system locked up.	

Priced Quick	Change	When re-detailing a prepaid order with coupons/adjustments, the other orders in the visit will not resave unless their price has changed.	
Reports	Addition to Existing Feature	Reports Gallery > Route > Route Retention Report - New report that lists all active routes, how many accounts each has, and how many have visited in 0-30, 31-60 or 61+ days.	
Reports	Addition to Existing Feature	Reports Gallery > Time Clock > Time Clock Users - New report that shows all users grouped by their store, or if they are clocked in, grouped into the store they are working at. Shows their shift start time, their first clock in time for the current day and the last clock out entry for the current day.	
Reports	Addition to Existing Feature	Reports Gallery > Production > Detailed Orders By User (By Date) - This report shows all orders detailed within a specified date range and excludes any split orders. It displays the original piece count and price of the invoice.	
Reports	Change	Reports Gallery > Management > Daily Report - Added section for Write-offs.	
Reports	Fix	Reports Gallery > Management > Daily Report - Fixed an issue where the void reason would not display.	
Reports	Fix	Reports Gallery > Production > HSL Detail - Last Scan Date - Fixed a typo in the description of the report.	
Reports	Fix	Reports Gallery > Production > HSL Detail - Last Scan Date - Fixed an issue where the last scan date was returning the current date.	
Reports	Change	Reports Gallery > Email Special/Promotion Customers - Report will no longer include inactive customers, customers with disable marketing enabled, or customers who have an invalid email address.	
Reports	Addition to Existing Feature	New Alerts and Searches for Hotel orders: Overdue Orders, Overdue Orders All, Promised Today, Promised Today All, Promised Tomorrow, Promised Tomorrow All.	
Reports	Addition to Existing Feature	<b><i>As a SPOT user, I would like an A/R report that show balances I expect to receive.</i></b> The "A/R Account Balances" report now prompts if the user wants credit balances displayed, or would rather see credit balances replaced with a zero balance on the report.	
Reports	Addition to Existing Feature	Reports Gallery > Restoration > Restoration by Job Status - This report will show all customers who have a first visit date within the specified time range. It will display the number of invoices in each status as well as by department group.	
Reports	Change	Reports Gallery > Production > HSL Labels Created by Date - Added item modifiers to the report for the items that have already been used.	
Reports	Fix	Reports Gallery > Production > PPOH Summary by Labor Category - Fixed an issue causing the store number to be sorted by letters rather	

		than by number.	
Security	Addition to Existing Feature	<p><b>As a SPOT user, I would like to prevent users from changing hotel setup but allow route setup.</b></p> <p>A "Disable Hotel Setup" activity right has been added to distinguish hotel setup rights from route setup rights.</p>	
Setup	Change	Changed headers in Holiday Schedule setup to "Disable Production" and "Disable Notifications".	
Setup	Addition to Existing Feature	The incremental modifier setup screen will now display the upcharge amount and instructions inherited from choosing a modifier upcharge from the dropdown list (even though they are not editable).	
Setup	Fix	The "Remove Item" button in the incremental brands setup screen will now remove the highlighted modifier (instead of forcing the user to type out the name of the brand to be deleted).	
SMS	Fix	SMS replies now works with international SMS plans (those containing a country code)	
Tags	Change	<p><b>As a SPOT user, I would like to reprint a subset of tags from an invoice with many items</b></p> <p>Revised Order View &gt; Tags tab to allow selection of tags to reprint. Moved tag entry "Colors" selection and keypad to a new dialog invoked by a button "Add New Tag". Added controls to "Select Each" (multi-select any subset of tags), "Select to End" (selects all tags from the selected tag to the end of the list - used if a user needs to reprint tags starting with a particular tag), and "Select All". Added controls to "Reprint Selected Tags" or "Reprint All Tags".</p> <p>"Reprint Tags" buttons will now invoke this view, so selective or complete reprinting can be done.</p>	
Utilities	Change	Added a Connect "PassiveMode" optional parameter to the FTP module. This essentially activates a "Fire Wall" mode for sending/receiving files.	