Feature	Type	Comments	Settings	Required Changes
AR	Addition to Existing Feature	Coupon and discount sections have been added to Statement Item Detail report.		
Assisted Assembly	Fix	Fixed the ability to auto-split from assisted assembly with CCOF prepay.		
Cash Control	New Feature	***As a manager, I would like to import my bank deposit files to reconcile with SPOT*** "Bank Exports" screen to Cash Drawer section of F3 Menu. This will export deposit information to a comma-delimited file that can be consumed by financial software applications.		
Conveyor	Change	***As an HMC user I would like dynamic splitting of invoices at the assembly conveyor*** Completed Splitting code for HMC Conveyor. New Version 1.39 Client, is not dependent on a new host.		
Coupons	Fix	Type 5 coupon was not properly discounting in certain cases when the markin session would split into multiple orders.		
Credit Cards	Change	Completed SmartPay epos integration for NZ Credit Card processing. I am still waiting on the SmartPay company to provide a terminal-to-pos message, but pending that modification, this should complete the update.		
Credit Cards	New Feature	***As an owner, I would like to process payments with a direct bank payment (ACH)*** Added ability to store an ACH entry for a customer. This is accessed on the A/R / CC tab, via a form brought up with a control labeled "ACH Bank Draft". Also added ACH processing to the CCOF processing systems, either through the Statements Wizard or the A/R CCOF Payments.	Ability to access & view full numbers are determined by the corresponding CCOF settings. IE, if you can modify CCOF, you can modify ACH; if you can see entire CCOF, you can see entire ACH account information.	
Credit Cards	Change	***As a user, I would like the CC batch and CCOF Payments to only be run by one user at a time*** The CC Batch and Statements wizards can no longer be run simultaneously for the same company/store selections.		
Deployment	Change	***Create a moving window of the most recent 14 daily WSIPing logs*** WSPing utility will now keep daily log files, purging files after 14 days. The current/original log file will also be purged.	No changes to existing settings are required, but the "Log File Path" will now attempt to ignore the specific file and go to the specified folder instead. This means that going forward only a valid folder needs to be set. If the folder is invalid, there is no error message, and the log will not record. When updating, if you leave the original file spec in place, the old log file will be removed as the new naming convention begins.	
Email	Addition to Existing Feature	"Workstation Settings > Cashier Settings > Send Email Receipt If Available" now has three possible values: Yes, No, and Prompt.	"Workstation Settings > Cashier Settings > Send Email Receipt If Available" is now a	

		dropdown list.		
General	Addition to Existing Feature	Added alert and search "Kiosk Declines". This shows orders picked up through a kiosk but have not been sold out.		
General	Fix	The occasional crash in SPOT when printing the Inventory Scan exceptions report has been fixed.		
General	Addition to Existing Feature	***As SPOT management, we require someone in authority to agree to the license agreement each time a new agreement is posted*** SPOT now tracks confirmation of the latest license agreement. The Home Page license agreement button is colored red with a message to confirm. The confirmer must be a member of the Owner security group. After the update, there is a 30 day window to approve the agreement. Messages are provided when users select Tools->Program Configuration. After the 30 day period is up, no changes can be made to Program Configuration.		
General	Change	Updated setting description for Company Settings>Production Settings>Production Commitment - Remove At Assembly. This setting affects both assisted assembly and automated conveyors.		
General	Change	Updated conveyor split mode -2 to not send over newly split order info. This setting is for Iowa & HMC conveyors, and neither of these wants the new order data.		
Gift Cards	Fix	Updated Order Pickup screen to check for correct 'Gift Card' settings, if a profile is set. It will prevent further processing until the profile is either removed or the settings are corrected.		
Home Page	Change	***As a SPOT user, I would like to sort graphs by most used to least used to see relevant information first.*** Dropoff/pickup and hours worked bar graphs on the Home Page will now order by the value of the data (descending) and not the configured order of departments/labor groupings.		
Hotels	Fix	Hotel division names that contain an apostrophe were causing an error that prevented hotels farther down the list from being persisted properly to the Hotel table.		
HSL	Fix	Fixed issue with Print Tags During Detail and using pre-defined HSL - the system would not necessarily require the HSL for an item.	The HSL profile must NOT be set, and the HSL Mode must be set to 'Forced'. If the HSL profile is set, the detail screen figures that the system is set to print HSL.	
Localities	Fix	The Price Table Utility was not correctly displaying amounts in upcharge tables for certain localities.		
Lot Manager	Addition to Existing Feature	***As a plant manager I would like to see route names in the lot manager so I can see which routes still need attention*** Ability to add customer's route/stop information to the lot manager detail view.	Store Settings->Markin Settings->Lot Manager Detail Mode.	
Marketing	Change	Marketing incentives are now voided/deleted if they are generated during a pickup session and then the pickup session is cancelled.		
Markin	Fix	Error with Touch Screen - Extended markin screen in large window sizes and "Select Next Customer" finish method was fixed.		
Pickup	Addition to Existing Feature	The Order Pickup screen will now support increasing the screen size.		
Pickup	Fix	Sometimes the Visual Invoice would not resize properly for maximized windows.		

Pickup	Addition to Existing Feature	***As a SPOT user, I would like resolution independence for Pickup*** The Order Pickup screen will now scale to larger screen sizes if the main SPOT browser window is enlarged or maximized.		
Priced Quick	Fix	Priced Quick invoices will now prompt (if necessary) for piece count mismatch in the Keyboard Markin screen. Also, CCOF payments created automatically in Order Pickup will support the "Non-Cash Payment Adjustment" functionality.	Store Settings > Cashier Settings > Non-Cash Payment Adjustment	
Priced Quick	New Feature	***As a prepay cleaner, I would like a screen that will price my order quickly to be given more detail later.*** Priced Quick screen as a Quick method; support in Keyboard Markin screen to process Priced Quicks. Also, the ability to add a surcharge at the Order Pickup/Prepay screen if a credit card is used for payment.	Store Settings > Mark-in Settings > Default Quick Method Store Settings > Mark-in Settings > Priced Quick Setup Store Settings > Cashier Settings > Credit Card Payment Surcharge Store Settings > Cashier Settings > Force Prepay for Priced Quicks	
Quick	New Feature	Priced Quick screen as a Quick method; support in Keyboard, Touchscreen - Extended, and Standard markin screens to process Priced Quicks. Also, the ability to add a surcharge at the Order Pickup/Prepay screen if a credit card is used for payment.	Store Settings > Mark-in Settings > Default Quick Method Store Settings > Mark-in Settings > Priced Quick Setup Store Settings > Cashier Settings > Credit Card Payment Surcharge Store Settings > Cashier Settings > Force Prepay for Priced Quicks	
Reports	Fix	Modified Top X Customer sales reports to report sales information based on the selected store.		
Reports	Change	"CCOF Expiration" report will now prompt for "All customers", "A/R customers", or "A/R customers with balance".		
Reports	Change	Lost Tuna Reports - Changed to ignore customers specifically set to an "Inactive" status.		
Reports	Change	Reports Gallery > Customer > Customer Invoice Detail - Added support for displaying archive data.		
Reports	Addition to Existing Feature	Reports Gallery > Customer > Customer Referrals - New report to display all customer referrals between a certain date range.		
Reports	Fix	Reports Gallery > Customer > Lost Tuna - Counter - Fixed to only show non-route customers.		
Reports	Change	Reports Gallery > Credit Cards > Credit Card Log - Changed to landscape for easier viewing. Added store name to each transaction to identify where transaction took place.		
Reports	Addition to Existing Feature	Reports Gallery > A/R > ACH Payments - Lists all ACH payments during a specified date range for selected stores.		
Reports	Addition to Existing Feature	Reports Gallery > A/R > ACH Customers - New report to display a list of all ACH customers for selected store.		
Routes	Fix	On demand orders now showing correctly in Route Recon.		

Search	Fix	The 'Off A Not Bagged' was including undesired results. A change was made to exclude any other 'In-Process' style process steps other than assembly.		
Splitting	Fix	Invoice mode adjustments are now being properly moved to the new invoice when splitting an invoice in Order View.		